

**OFFICIAL NOTICE OF MEETING
IVY TECH COMMUNITY COLLEGE OF INDIANA
STATE BOARD OF TRUSTEES**

Notice is hereby given that the State Board of Trustees of Ivy Tech Community College of Indiana will hold the following meetings in Indianapolis on June 5-6, 2024. The meetings on Wednesday, June 5, will take place at 50 W. Fall Creek Parkway North Drive, Indianapolis, Indiana, and the meetings on June 6 will take place at 2820 North Meridian Street, Indianapolis, Indiana.

Wednesday, June 5, 2024

12:30 pm Audit Committee

1:45 pm Education Session of the State Board of Trustees (*open to the public*)
The State Trustees will hold a meeting in person to consider and act on such items as may be brought before them.

2:50 pm Executive Session of the State Board of Trustees
The State Trustees will meet in Executive Session and are permitted under IC 5-14-1.5-6.1(b), to discuss the subjects listed below. For each subject, a reference to the applicable subdivision of IC 5-14-1.5-6.1 (b) and a description of that subject are included.

- (2) (B) Initiation of litigation that is either pending or has been threatened specifically in writing.
- (2) (D) A real property transaction, including:
 - (i) a purchase; (ii) a lease as lessor; (iii) a lease as lessee; (iv) a transfer; (v) an exchange; or (vi) a sale;
- (5) To receive information about and interview prospective employees.
- (7) For discussion of records classified as confidential by state or federal statute.
- (9) To discuss job performance evaluations of individual employees. This subdivision does not apply to a discussion of the salary, compensation, or benefits of employees during a budget process.

Thursday, June 6, 2024

8:30 am Board Committee Meetings (*open to the public*)
The State Trustees will hold the regular committee meetings in person.

8:30 am – 8:40 am	Introduction to Committees
8:40 am – 9:00 am	Workforce and Careers
9:00 am – 9:45 am	Academics & Student Experience
9:45 am – 10:00 am	Break
10:00 am – 10:55 am	Finance and Business Affairs
10:55 am – 11:30 am	Marketing & Public Affairs
11:30 am – Noon	Building, Grounds & Capital

1:00 pm Regular State Board of Trustees Meeting (*open to the public*)
The State Trustees will hold a regular meeting in person to consider and act on such items as may be brought before them.

**MINUTES OF THE MEETING OF THE
STATE BOARD OF TRUSTEES
IVY TECH COMMUNITY COLLEGE
April 4, 2024**

Chair Andrew Wilson called the State Board of Trustees meeting to order at 1:00 pm ET.

ROLL CALL

Trustee Dora called the roll, and the presence of a quorum was announced with members in person and virtually.

The following State Trustees were present in person:

Mr. Andrew W. Wilson, Chair
Ms. Kim Emmert O'Dell, Vice Chair
Mr. Michael R. Dora, Secretary
Mr. Terry Anker
Ms. Stephanie Bibbs
Mr. Jesse Brand
Ms. Jennie Dekker
Ms. Tanya Foutch
Ms. Marianne Glick
Ms. Gretchen Gutman
Mr. Kerry Stemler

The following State Trustee was not present:

Ms. Paula Hughes-Schuh
Mr. Jeremy Lugbill
Mr. Harold Hunt
Mr. Stewart McMillan

A. EXECUTIVE SESSION MEMORANDA

Following notice under IC 5-14-1.5-4, IC 5-14-1.5-5 and IC 5-14-1.5-6.1(d)

The State Board of Trustees met in Executive Session on April 3, 2024, at 1:30 pm at 2205 McClain Drive, Franklin, IN 46131

Members present were Andrew Wilson, Chair, Kim Emmert O'Dell, Vice Chair, Michael Dora, Secretary, Terry Anker; Stephanie Bibbs, Jesse Brand, Jennie Dekker; Tanya Foutch, Marianne Glick; Gretchen Gutman, Paula Hughes-Schuh, and Kerry Stemler.

The Trustees considered the following items as permitted under IC 5-14-1.5-6.1(b). For each subject, a reference to the applicable subdivision of IC 5-14-1.5-6.1(b) and a description of that subject are included.

- (2) (B) Initiation of litigation that is either pending or has been threatened specifically in writing.

- (5) To receive information about and interview prospective employees
- (7) For discussion of records classified as confidential by state or federal statute.
- (9) To discuss job performance evaluations of individual employees. This subdivision does not apply to a discussion of the salary, compensation, or benefits of employees during a budget process.

With the approval of these minutes, the Trustees present at the meeting certify that no subject matter was discussed in the executive session other than the subject matter specified in the public notice issued for this meeting.

B. NOTICES OF MEETING MAILED AND POSTED

Trustee Michael Dora, Secretary, confirmed that the notice of the regular meetings on April 4, 2024, was properly mailed and posted. The public was invited to attend the meetings that were open to the public.

C. APPROVAL OF BOARD MINUTES

Trustee Bibbs moved to approve the board meeting minutes from February 8, 2024. Trustee Glick seconded the motion, which carried unanimously.

Trustee Dora called roll:

Andrew Wilson, Chair	<u> X </u>
Kim Emmert O’Dell, VC	<u> X </u>
Michael Dora, Secretary	<u> X </u>
Terry Anker	<u> X </u>
Stephanie Bibbs	<u> X </u>
Jesse Brand	<u> X </u>
Jennie Dekker	<u> X </u>
Tanya Foutch	<u> X </u>
Marianne Glick	<u> X </u>
Gretchen Gutman	<u> X </u>
Paula Hughes-Schuh	Absent
Harold Hunt	Absent
Jeremy Lugbill	Absent
Stewart McMillan	Absent
Kerry Stemler	<u> X </u>

D. COMMITTEE REPORTS

Item 1: Chair Wilson called upon Trustee Michael Dora for an Academics & Student Experience Committee report. Trustee Dora reported that there are action items for consideration and approval.

Provost McCurdy updated the board about the college's enrollment and retention. Enrollment for the current academic year remains well above the college's goal and continues to be strong in FTE and headcount for all enrollment categories. Sixteen campuses have already exceeded their annual enrollment goals. Fall-Spring retention of students has also increased over prior years. Registration for Summer and Fall 2024 has started, and enrollment for next year is tracking 17.6% above the current year.

Provost McCurdy discussed the college's progress using Open Educational Resources (OER) to support student success. These open-access materials are developed by and shared among our faculty, and they deepen engagement between students and faculty and with the course content. OER also saves students the expense of purchasing a traditional textbook, which contributes to the college's goal of driving down the cost of textbooks through the Ivy+ tuition and textbooks model. Last Fall, there were over 27,000 seats enrolled in OER courses (a 664% increase from the prior year). The result was a successful course completion rate ten percentage points higher in OER courses with a lower withdrawal rate.

The board also received an update about the work of the college's curriculum committees. So far this year, these 75 committees, comprised of 641 faculty program chairs and deans, have revised 224 courses, created 66 new courses, and developed 14 new Certificates and Technical Certificates and 10 new degree tracks. Ivy Tech's approach to curriculum development is unique among colleges in that every curriculum committee has access to employers and workforce data through the work of our curriculum liaisons, industry Sector Vice Presidents, and advisory committees at each campus.

Provost McCurdy concluded his presentation this morning with Resolution 2024-9, which authorizes new degree programs that require board approval. These are the Associate of Applied Science in Veterinary Nursing, Certificate in Veterinary Assistant, and Associate of Science Secondary Education degrees in English and Social Studies (TSAP).

Trustee Dora moved to approve **Resolution 2024-9, Approval of Degrees**. Trustee Bibbs seconded the motion. The motion carried unanimously.

Trustee Dora called roll:

Andrew Wilson, Chair	<u> X </u>
Kim Emmert O'Dell, VC	<u> X </u>
Michael Dora, Secretary	<u> X </u>
Terry Anker	<u> X </u>
Stephanie Bibbs	<u> X </u>

Jesse Brand	<u> X </u>
Jennie Dekker	<u> X </u>
Tanya Foutch	<u> X </u>
Marianne Glick	<u> X </u>
Gretchen Gutman	<u> X </u>
Paula Hughes-Schuh	Absent
Harold Hunt	Absent
Jeremy Lugbill	Absent
Stewart McMillan	Absent
Kerry Stemler	<u> X </u>

Item 2: Chair Wilson reported that the Audit Committee did not meet, so there are no action items for consideration and approval.

Item 3 Chair Wilson called upon Trustee Emmert O’Dell for a **Building, Grounds, and Capital Committee** report. Trustee Emmert O’Dell reported there were five action items for board approval.

Trustee Emmert O’Dell moved to approve **Resolution 2024-12, Approval to Grant an Easement Extension to Bex Farms, INC. for Drainage, Lafayette Campus** Trustee Gutman seconded the motion. The motion carried unanimously.

Trustee Dora called roll:

Andrew Wilson, Chair	<u> X </u>
Kim Emmert O’Dell, VC	<u> X </u>
Michael Dora, Secretary	<u> X </u>
Terry Anker	<u> X </u>
Stephanie Bibbs	<u> X </u>
Jesse Brand	<u> X </u>
Jennie Dekker	<u> X </u>
Tanya Foutch	<u> X </u>
Marianne Glick	<u> X </u>
Gretchen Gutman	<u> X </u>
Paula Hughes-Schuh	Absent
Harold Hunt	Absent
Jeremy Lugbill	Absent
Stewart McMillan	Absent
Kerry Stemler	<u> X </u>

Trustee Emmert O’Dell moved to approve **Resolution 2024-13, Approval of Shelbyville Lease Addendum, Columbus Campus**. Trustee Brand seconded the motion. The motion carried unanimously.

Trustee Dora called roll:

Andrew Wilson, Chair	<u> X </u>
Kim Emmert O’Dell, VC	<u> X </u>
Michael Dora, Secretary	<u> X </u>
Terry Anker	<u> X </u>
Stephanie Bibbs	<u> X </u>
Jesse Brand	<u> X </u>
Jennie Dekker	<u> X </u>
Tanya Foutch	<u> X </u>
Marianne Glick	<u> X </u>
Gretchen Gutman	<u> X </u>
Paula Hughes-Schuh	Absent
Harold Hunt	Absent
Jeremy Lugbill	Absent
Stewart McMillan	Absent
Kerry Stemler	<u> X </u>

Trustee Emmert O’Dell moved to approve **Resolution 2024-14, Approval of Contract for Custodial Services, Lafayette Campus**. Trustee Dora seconded the motion. The motion carried unanimously.

Trustee Dora called roll:

Andrew Wilson, Chair	<u> X </u>
Kim Emmert O’Dell, VC	<u> X </u>
Michael Dora, Secretary	<u> X </u>
Terry Anker	<u> X </u>
Stephanie Bibbs	<u> X </u>
Jesse Brand	<u> X </u>
Jennie Dekker	<u> X </u>
Tanya Foutch	<u> X </u>
Marianne Glick	<u> X </u>
Gretchen Gutman	<u> X </u>
Paula Hughes-Schuh	Absent
Harold Hunt	Absent
Jeremy Lugbill	Absent
Stewart McMillan	Absent
Kerry Stemler	<u> X </u>

Trustee Emmert O’Dell reported the committee also received an update on the status of the quarterly XBE spending.

Item 4: Chair Wilson called upon Trustee Brand for the Finance and Business Affairs Committee report. Trustee Brand reported that one action item needs board approval.

Trustee Brand reported that the committee received information on FAFSA simplification, the effects of inflation on consumer costs and wages, Employment data, an update on employment trends, definitions, and methodologies, the fiscal year 2024 budget update, and the 2025-27 budget timeline.

Senior vice president and CIO Matt Etchison recommended renewing our Cisco Enterprise License Agreement. This agreement covers the primary cybersecurity software and hardware used to protect and secure the college and its data. Trustee Brand moved to approve **Resolution 2024-10, Approval of Contract CISCO Systems/People Drive Technology, Systems Office**. Trustee Dora seconded the motion. The motion carried unanimously.

Trustee Dora called roll:

Andrew Wilson, Chair	<u> X </u>
Kim Emmert O'Dell, VC	<u> X </u>
Michael Dora, Secretary	<u> X </u>
Terry Anker	<u> X </u>
Stephanie Bibbs	<u> X </u>
Jesse Brand	<u> X </u>
Jennie Dekker	<u> X </u>
Tanya Foutch	<u> X </u>
Marianne Glick	<u> X </u>
Gretchen Gutman	<u> X </u>
Paula Hughes-Schuh	Absent
Harold Hunt	Absent
Jeremy Lugbill	Absent
Stewart McMillan	Absent
Kerry Stemler	<u> X </u>

Trustee Brand moved to approve **Resolution 2024-11, Approval of Agreement with Oracle America, Inc., Systems Office**. Trustee Dora seconded the motion. The motion carried unanimously.

Trustee Dora called roll:

Andrew Wilson, Chair	<u> X </u>
Kim Emmert O'Dell, VC	<u> X </u>
Michael Dora, Secretary	<u> X </u>
Terry Anker	<u> X </u>
Stephanie Bibbs	<u> X </u>
Jesse Brand	<u> X </u>
Jennie Dekker	<u> X </u>
Tanya Foutch	<u> X </u>
Marianne Glick	<u> X </u>
Gretchen Gutman	<u> X </u>
Paula Hughes-Schuh	Absent
Harold Hunt	Absent
Jeremy Lugbill	Absent
Stewart McMillan	Absent
Kerry Stemler	<u> X </u>

The committee also received an update from Foundation President Courtney Roberts, reporting fiscal year fundraising highlights.

Item 6

Chair Wilson called upon Trustee Emmert O'Dell for the **Marketing & Public Affairs Committee** report.

VP of Marketing Kathie Fleck discussed how the college decides where paid advertising content is placed on various social media platforms for brand safety and effectiveness.

She also provided insight into where potential students get information on social media platforms and how Ivy Tech decides where to place paid advertising. In addition, she reviewed a plan to analyze the college's social media channels to determine what is effective and establish best practices for the kinds of content both the Systems Office and the campuses can utilize to engage with stakeholders.

Finally, she indicated Salesforce Marketing Cloud is now connected to Ivy Tech's paid advertising so that we can track a student's interest from the first point of requesting information through enrollment and determine the ROI of the marketing tactics.

Mary Jane Michalak, Senior VP for Legal & Public Affairs, provided an update on National Community College Awareness Month and the 2024 Policy Fellow Program heading to Washington, DC, April 15-19.

Item 7

Chair Wilson called upon Trustee Foutch to give the report from the **Workforce Alignment Committee**. Trustee Foutch reported there were no action items for consideration and approval.

Senior Vice President Dodge began her presentation by describing the College's Strategic Plan metric focused on student outcomes. The systemwide target is to increase the percentage of Ivy Tech graduates earning above the median wage three years after exiting to 60% by 2026.

Dodge then described the process improvements to the College's Achieve Your Degree program to create a solid foundation for this cross-functional enrollment and retention strategy on campuses. AYD enrollment is up 33% over last year and is off to a strong start for Fall 2024.

Next, Dodge encouraged a celebration for Ivy Tech's participation in the State's Regional Technology and Innovation Hubs, which focused on semiconductors, biotechnology, and quantum. Dodge described the College's planned partnership with TEConomy to evaluate the demand for skills training in Indiana and provide data and research support for Ivy Tech's vision to launch a digital skills training marketplace.

Finally, Dodge recognized the launch of the first-ever USDOL-recognized apprenticeship for our employees. This apprenticeship focuses on building and property maintenance and will be piloted on ten campuses beginning in Fall 2024.

E. TREASURER'S REPORT

Chair Wilson called Dom Chase, CFO, and Treasurer to provide the Treasurer's Report.

Dom Chase reported that our financial position remains robust and continues to strengthen. We have had two positive budget adjustments due to increased enrollment, and our spring enrollment adjustment is expected to be at least \$6M. Our investments have seen healthy growth in line with expectations, thanks to our disciplined investment strategy and favorable market conditions, providing a solid financial foundation for the college's future. Our campus Chancellors continue to do a great job with their finances, allocating resources effectively and ensuring they have adequate reserves. The financial audits for the past year have returned clean reports, reflecting our commitment to transparency and fiscal responsibility. I am confident in our financial health and believe we are well-positioned to continue delivering on our mission to empower students through education.

E. STATE OF THE COLLEGE

Chair Wilson noted that President Ellspermann provided her State of the College report during the morning committee meetings.

President Ellspermann invited Columbus/Franklin alum Dustin Brenton, who graduated with an Associate of Science in Graphic Design and Web & Interactive Media class of 2003, to speak.

President Ellspermann reminded everyone of Ivy Tech Day, April 23. President Ellspermann highlighted two Ivy Tech programs that the IDOC approved for Pell Grant eligibility.

President Ellspermann spotlighted the School of Art, Science, and Education and the Garatoni School of Entrepreneurship and Innovation.

President Ellspermann provided a Strategic Plan update.

President Ellspermann invited the Student Government Association to present their 2023-2024 State Legacy Project recommendations:

Develop a peer coaching program to assist students in understanding and navigating the Financial Aid & FAFSA process.

Integrate financial wellness tools into the resources offered to educate students about managing finances, investing, and making informed financial decisions.

F. OLD BUSINESS

Chair Wilson called for old business, but there was none.

G. NEW BUSINESS

Chair Wilson called for new business.

Trustee Bibbs moved to approve **Resolution 2024-15, Approval of Campus Board of Trustees**. Trustee Emmert O’Dell seconded the motion. The motion carried unanimously.

Trustee Dora called roll:	
Andrew Wilson, Chair	<u> X </u>
Kim Emmert O’Dell, VC	<u> X </u>
Michael Dora, Secretary	<u> X </u>
Terry Anker	<u> X </u>
Stephanie Bibbs	<u> X </u>
Jesse Brand	<u> X </u>
Jennie Dekker	<u> X </u>
Tanya Foutch	<u> X </u>
Marianne Glick	<u> X </u>
Gretchen Gutman	<u> X </u>
Paula Hughes-Schuh	Absent
Harold Hunt	Absent
Jeremy Lugbill	Absent
Stewart McMillan	Absent
Kerry Stemler	<u> X </u>

H. ADJOURNMENT

With no further business to come before the Board, Chair Wilson adjourned the meeting.

**STATE TRUSTEES
IVY TECH COMMUNITY COLLEGE**

Dated April 5, 2024, prepared by Gretchen L. Keller, Recording Secretary

**APPROVAL OF THE COLLEGE 2024 - 2025 FISCAL YEAR
OPERATING BUDGET**

RESOLUTION NUMBER 2024-16

WHEREAS, The Ivy Tech State Board of Trustees (“Board”) have responsibility for the management and policies of Ivy Tech Community College (“College”) within the framework of laws enacted by the Indiana General Assembly (IC 21-27-6-2); and

WHEREAS, this responsibility includes adoption of the College’s annual internal operating budget; and

WHEREAS, the College operates its budget on a fiscal year that begins on July 1 annually and ends on June 30 annually; and

WHEREAS, the Board must adopt the College’s 2024-2025 fiscal year budget prior to June 20, 2024; and

WHEREAS, the general fund unrestricted recurring operating revenue estimate for the 2024-2025 fiscal year, as recommended by the administration, totals \$583,555,978 and general fund unrestricted operating reserve totals \$361,428,230, as illustrated on Exhibit A as attached; and

WHEREAS, the operating expenditure budget is within this revenue as projected, as illustrated on Exhibit B as attached; and

WHEREAS, additional restricted funds are anticipated, and expenditures are to be budgeted within these projections.

NOW THEREFORE BE IT RESOLVED, that the State Board of Trustees does hereby approve the revenue estimates and budget allocations for the 2024-2025 fiscal year as attached (Exhibits A and B) at a total of \$944,984,208; and

BE IT FURTHER RESOLVED, that each budget allocation as hereby approved shall be adjusted by the Senior Vice President/Chief Financial Officer as authorized by the President after the year end 2023-2024 closing to reflect the actual revenue and expense budget of each such unit; and

BE IT FURTHER RESOLVED, the Senior Vice President/Chief Financial Officer, as directed by the President, shall affect a reduction or increase to these budget allocations as necessary to maintain a balanced budget for the fiscal year. Such action may occur whenever it is determined that budgeted revenue is not being collected as has been projected, to adjust for a significant shift in enrollment between campuses or sites, or to adjust for changes in other income or expenses. All such budget increases or decreases during the fiscal year shall be reported to the Board by the Senior Vice President/Chief Financial Officer at its next meeting subsequent to such action by the President, and

BE IT FURTHER RESOLVED, that the amounts included in the reserve accounts may be allocated to the respective campuses and sites as needed for the specified purposes by the Senior Vice President/Chief Financial Officer when approved by the President, and

BE IT FURTHER RESOLVED, that the restricted funds awarded to the College may be expended for their intended purposes within the mission of the College, and that addition of such funds will be reported to this Board by the Senior Vice President/Chief Financial Officer at its next board meeting, and

BE IT FURTHER RESOLVED, that debt service funds may be expended for the payment of interest, principal reduction, or other related costs, and that expenditures in excess of \$500,000 will be reported to this Board at its next board meeting following such expenditure by the Senior Vice President/Chief Financial Officer, and

BE IT FURTHER RESOLVED, that revenues received from Auxiliary Enterprises may be expended for their intended purpose of paying for the obligations of the Auxiliary Enterprises Fund, and

BE IT FURTHER RESOLVED, that the Board approves the annual allocation of funds for all utilities, local phone service and postage, the projected expenditure of \$55,900,000 for employee health savings accounts, health and dental insurances and administrative costs, and the specific contracts listed on Exhibit C attached that obligates the College to expenditures exceeding \$500,000 and authorizes the President to enter into such contracts with the vendors listed or with alternative vendors if circumstances warrant, with any such changes reported to the Board at its next regularly scheduled meeting.

**STATE TRUSTEES
IVY TECH COMMUNITY COLLEGE
OF INDIANA**

Andrew W. Wilson, Chairperson

Michael Dora, Secretary

Dated: June 6, 2024

IVY TECH COMMUNITY COLLEGE OF INDIANA
2024-25 TOTAL OPERATING REVENUE ESTIMATE

State Appropriation:

Operating, Prospective, Dual Credit, Fee Replacement	\$ 295,250,668	
Nursing Expansion	9,000,000	
	9,000,000	

Total State Appropriation		\$ 304,250,668
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Tuition and Mandatory Student Fees:

In-State - Fewer than 12 Cr. Hrs. \$178.38/Cr. Hr., 12 or more Cr. Hrs. Flat Rate \$2,577.11	\$ 201,544,682	
Out-of-State - Fewer than 12 Cr. Hrs. \$348.97/Cr. Hr., 12 or more Cr. Hrs. Flat Rate \$4,967.51	16,496,175	
	16,496,175	

Total Student Fees		\$ 218,040,857
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Other Revenue:

Campus Estimates:		
Student Fees		
Miscellaneous	\$ 16,025,704	
Skills Training	8,606,219	
Other Income (Gifts, Grants, Overhead, etc.)	14,501,413	
Systems Office Estimates:		
Student Fees	2,806,919	
Other Income	2,824,198	
Investment Income	16,500,000	
	16,500,000	

Total Other Revenue		\$ 61,264,453
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Total Unrestricted Operating Revenue Estimate		\$ 583,555,978
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2023-24 Year-end Close Reserve Estimates		\$ 361,428,230
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**IVY TECH COMMUNITY COLLEGE OF INDIANA
SUMMARY OF ALL RECOMMENDED ALLOCATIONS BY SITE**

Campus/Site	2024-25 Recommended Budget Allocation	2023-24 Year-end Reserve Estimate	Total
Lake County	\$ 20,339,864	\$ 6,853,000	\$ 27,192,864
Valparaiso	\$ 15,437,683	\$ 6,254,000	\$ 21,691,683
Michigan City	7,170,145	5,030,000	12,200,145
Total Valparaiso	<u>\$ 22,607,828</u>	<u>\$ 11,284,000</u>	<u>\$ 33,891,828</u>
South Bend/Elkhart	\$ 23,608,787	\$ 11,512,000	\$ 35,120,787
Fort Wayne	\$ 35,806,193	\$ 12,246,404	\$ 48,052,597
Warsaw	3,304,676	2,112,896	5,417,572
Total Fort Wayne	<u>\$ 39,110,869</u>	<u>\$ 14,359,300</u>	<u>\$ 53,470,169</u>
Lafayette	\$ 25,674,725	\$ 16,500,000	\$ 42,174,725
Kokomo	\$ 15,878,996	\$ 8,218,623	\$ 24,097,619
Logansport	2,451,230	2,734,815	5,186,045
Total Kokomo	<u>\$ 18,330,226</u>	<u>\$ 10,953,438</u>	<u>\$ 29,283,664</u>
Muncie	\$ 17,176,582	\$ 5,058,378	\$ 22,234,960
New Castle	1,381,506	463,687	1,845,193
Total Muncie	<u>\$ 18,558,088</u>	<u>\$ 5,522,065</u>	<u>\$ 24,080,153</u>
Anderson	\$ 8,606,436	\$ 4,981,794	\$ 13,588,230
Marion	\$ 5,689,810	\$ 3,054,955	\$ 8,744,765
Terre Haute	\$ 22,898,247	\$ 12,560,170	\$ 35,458,417
Greencastle	1,540,067	1,312,573	2,852,640
Total Terre Haute	<u>\$ 24,438,314</u>	<u>\$ 13,872,743</u>	<u>\$ 38,311,057</u>
Indianapolis	\$ 68,835,187	\$ 26,592,000	\$ 95,427,187
Hamilton County	\$ 9,374,685	\$ 4,827,204	\$ 14,201,889
Richmond	\$ 10,363,189	\$ 6,681,551	\$ 17,044,740
Columbus	\$ 15,482,362	\$ 7,479,096	\$ 22,961,458
Franklin	2,597,642	982,627	3,580,269
Total Columbus	<u>\$ 18,080,004</u>	<u>\$ 8,461,723</u>	<u>\$ 26,541,727</u>
Madison	\$ 19,856,649	\$ 4,076,183	\$ 23,932,832
Lawrenceburg	\$ 7,743,068	\$ 2,038,833	\$ 9,781,901
Batesville	1,487,589	896,960	2,384,549
Total Lawrenceburg	<u>\$ 9,230,657</u>	<u>\$ 2,935,793</u>	<u>\$ 12,166,450</u>
Evansville	\$ 24,170,886	\$ 7,470,255	\$ 31,641,141
Sellersburg	\$ 21,676,252	\$ 12,005,458	\$ 33,681,710
Bloomington	\$ 23,031,344	\$ 7,996,634	\$ 31,027,978
Total Campuses/Sites	<u>\$ 411,583,800</u>	<u>\$ 179,940,096</u>	<u>\$ 591,523,896</u>
College-wide Accounts	51,372,866		51,372,866
Office of Information Technology	40,741,714		\$ 40,741,714
Transfers Out	32,885,567		32,885,567
State-wide Support	46,972,031	181,488,134	228,460,165
Total College	<u>\$ 583,555,978</u>	<u>\$ 361,428,230</u>	<u>\$ 944,984,208</u>

EXHIBIT C

**ANNUAL CONTRACTS OBLIGATING THE COLLEGE TO
EXPENDITURES EXCEEDING \$500,000**

Service/Line of Coverage	Estimated Amount	Vendor
Health Plan		
Employee Group Medical Insurance	\$ 53,300,000	Anthem, CVS Caremark, Chard Snyder, Voya
Employee Group Dental Insurance	\$ 2,600,000	Delta Dental
Risk Management		
Risk Mgmt. Broker/Consultant, Property, Crime, Fiduciary, Auto, Fine Arts, Out of State Worker's Comp, General, Umbrella, Professional, Educator's Legal Liability, Internship Professional Liability, Medical Professional, Foreign Liability, Aviation, Cyber Liability, Worker's Compensation (Excess and TPA), Student Accident, International Student, Catastrophic Accident, ERM System	\$ 3,441,237	Gallagher, Liberty Mutual, Selective, Safety National, Travelers, United Educators, Old Republic Insurance Co., Beazley (Lloyd's London), Coalition Insurance Solutions, Inc., Axis, Resilience Cyber Insurance Solutions, ACE American Insurance Co., Midwest Employers Casualty Company, XL Specialty, AIG, CHUBB, National Union Fire Ins. Company of Pittsburg, FM Affiliated, JWF, Sedgwick, LIG Solutions,
Unemployment	\$ 750,000	Equifax and Department of Workforce Development

**APPROVAL OF CONTRACT FOR MARKETING & ADVERTISING AGENCY OF RECORD
SYSTEMS OFFICE**

RESOLUTION NUMBER 2024-17

WHEREAS, in June 2021, with approval from the State Board of Trustees (“Board”) in Resolution 2021-31, Ivy Tech Community College (“College”) entered into a contract (“Contract”) with Williams Randall to serve as the College’s advertising agency of record; and

WHEREAS, the Contract is for a term of four (4) years, with an option to renew for an additional one (1) year term, and

WHEREAS, in June 2023, the State Board of Trustees approved an additional \$1.7 million be added to the Contract in Resolution 2023-18; and

WHEREAS, in December 2023, the State Board of Trustees approved an additional \$2.55 million be added to the Contract in Resolution 2023-44; and

WHEREAS, the College desires to increase the value of the Contract to cover the remainder of the initial contract term, and

WHEREAS, the College anticipates an additional \$4.25 million dollars with a reasonable variance in the final amount to be determined by number and types of engagements needed throughout the remainder of the initial contract term, and

WHEREAS, the Board must approve any contract by the College exceeding \$500,000 unless the obligation was previously approved by the Board through the allocation of funds.

NOW THEREFORE BE IT RESOLVED, that the Board authorizes the College to increase the previously approved spend amount of the Contract for the purposes set forth above, and

FURTHER BE IT RESOLVED, that the Board authorizes and directs the College President or her designee or an appropriate designated College employee, to execute the amendment to the Contract with said firm after the documents have been approved by College Counsel.

**STATE BOARD OF TRUSTEES
IVY TECH COMMUNITY COLLEGE
OF INDIANA**

Andrew Wilson, Chair

Michael Dora, Secretary

Dated: June 6th, 2024

**APPROVAL TO PURCHASE PROPERTY FROM MALCOLM BRYANT CORPORATION
KOKOMO CAMPUS**

RESOLUTION NUMBER 2024-18

WHEREAS, the Ivy Tech Community College Kokomo Campus (“Campus”) has identified an opportunity to purchase real estate adjacent to the Campus from Malcolm Bryant Commercial Express, LLC (“Owner”), and

WHEREAS, the real estate address is 1914 Trialon Court College, Kokomo, Indiana, and

WHEREAS, the Campus has an interest in purchasing the 2.515 acres, including a 9,375 gross square foot building, and

WHEREAS, the Campus would utilize the land and building to support the growing training needs for local industry and to relocate campus facility staff, and

WHEREAS, as a state educational institution, Ivy Tech Community College (“College”) is required to follow a procedure in Indiana Code (“IC”) 21-31-2-5 and 21-36-3 to purchase and sell real estate that is in the name of the State Board of Trustees (“Board”), and

WHEREAS, pursuant to IC 21-36-3, two disinterested appraisers have determined the value of the property to be between \$575,000 and \$660,000 for the Property, and

WHEREAS, the Kokomo Campus Trustees have reviewed the request of the Campus administration to purchase the property and the State Trustees approve the purchase in the amount of \$660,000, and

NOW THEREFORE BE IT RESOLVED, that it will serve the best interests of the College to purchase the Property and the Board approves the purchase in the amount of \$660,000, and

FURTHER BE IT RESOLVED, the Board authorize and direct the President and any other appropriate, designated College employee to execute the necessary documents to purchase the Property after the documents have been approved by the College Counsel, and

FURTHER BE IT RESOLVED, the Assistant Secretary to the Board of Trustees is hereby directed to forward a copy of this Resolution to the Governor of Indiana as required by IC 21-36-3-8.

**STATE BOARD OF TRUSTEES
IVY TECH COMMUNITY COLLEGE
OF INDIANA**

Andrew Wilson, Chair

Michael Dora, Secretary

Dated June 6, 2024

**APPROVAL OF CONTRACT FOR WELDING LAB FUME SYSTEM
VALPARAISO CAMPUS**

RESOLUTION NUMBER 2024-19

WHEREAS, The Ivy Tech Community College (“College”) has allocated State Repair and Rehabilitation Funds, and the Valparaiso Campus (“Campus”) has matched funds to replace the fume extraction system in the existing welding lab on the Valparaiso Campus (“Project”), and

WHEREAS, the College has sought bids pursuant to Indiana Code 5-16 to replace the fume extraction system, including removal of current system and installation of the new system in the welding lab, and

WHEREAS, the College has selected Larson Danielson as the contractor for the Project at a cost of \$832,543, and

WHEREAS, the total Project including construction cost, architect design fees and contingency, should not exceed \$1,152,850, and

WHEREAS, the Ivy Tech State Board of Trustees (“Board”) must approve any contract imposing a financial obligation on the part of the College exceeding \$500,000 unless the obligation was previously approved by the Board through the allocation of funds.

WHEREAS, the Campus Board of Trustees approved a recommendation that the Board approve the Project

NOW THEREFORE BE IT RESOLVED that the Board approves contracting with Larson Danielson in the amount of \$832,543 to complete the Project, and

FURTHER BE IT RESOLVED, that the Board authorizes and direct the President or other appropriate designated College employee to complete actions necessary to fulfill the purpose of this resolution after a contract has been approved by College Counsel.

**STATE BOARD OF TRUSTEES
IVY TECH COMMUNITY COLLEGE
OF INDIANA**

Andrew Wilson, Chair

Michael Dora, Secretary

Dated June 6, 2024

**APPROVAL OF CONTRACT FOR PARKING LOT CONSTRUCTION
INDIANAPOLIS CAMPUS**

RESOLUTION NUMBER 2024-20

WHEREAS, Ivy Tech Community College (“College”) has allocated State Repair and Rehabilitation Funds, and the Indianapolis Campus (“Campus”) has matched funds to update the Noth Meridian Center parking lot (“Project”), and

WHEREAS, the College has sought bids pursuant to IC 5-16 to update the parking lot update the parking lot including, new asphalt, concrete curbs, sidewalks, planted islands, and new painting, and

WHEREAS, DC Construction Services is the selected contractor at \$1,605,054, and

WHEREAS, the total Project, including construction cost, architect design fees, and contingency, should not exceed \$1,837,441, and

WHEREAS, the Ivy Tech State Board of Trustees (“Board”) must approve any contract imposing a financial obligation on the part of the College exceeding \$500,000 unless the obligation was previously approved by the Board through the allocation of funds.

WHEREAS, the Campus Board of Trustees approved a recommendation that the Board approve the Project;

NOW THEREFORE BE IT RESOLVED that the State Trustees of Ivy Tech Community College of Indiana approve contracting with DC Construction Services in the amount of \$1,605,054 to complete the Project, and

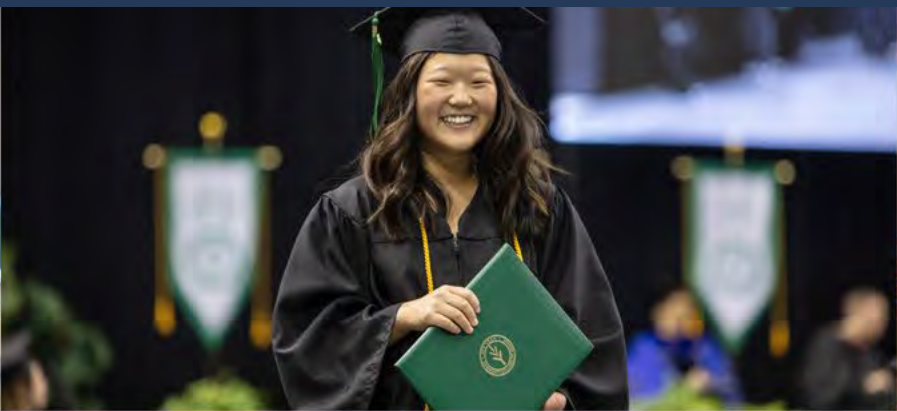
FURTHER BE IT RESOLVED, that the State Trustees do hereby authorize and direct the President or other appropriate designated College employee to complete actions necessary to fulfill the purpose of this resolution after College Counsel as approved all documentation.

**STATE BOARD OF TRUSTEES
IVY TECH COMMUNITY COLLEGE
OF INDIANA**

Andrew Wilson, Chair

Michael Dora, Secretary

Dated June 6, 2024



IVY TECH
COMMUNITY COLLEGE

HIGHER EDUCATION at the *SPEED OF LIFE*





Workforce and Careers

Molly Dodge, Senior Vice President
of Workforce and Careers

June 2024

AGENDA

- **Understand:** Bring Marketplace Needs to the College
- **Answer:** Bring the College to the Marketplace
- **Connect:** Create Pathways for Students



A photograph of a campus scene. In the foreground, there is a concrete wall with a circular opening. To the right, a green wall features various white icons representing different fields of study: a person, a book, a bar chart, a scale, a person with a speech bubble, a caduceus, a lightbulb, and a person with a gear. In the background, there are large trees with green and yellowing leaves, a building, and a paved area with some outdoor furniture.

OVERVIEW

Workforce & Careers

THE VISION

IVY TECH STUDENTS WILL EARN

50,000

HIGH-QUALITY CREDENTIALS
ALIGNED WITH THE NEEDS OF

INDIANA'S

WORKFORCE & COMMUNITIES.

Our Mission

We are a diverse open-access college that **fuels Indiana's economy** through excellence in teaching and **proactive engagement with industry and community partners**, embedded in a culture of innovation that empowers all students to learn and succeed.



WORKFORCE & CAREERS



- Connectors
- Creators
- Facilitators



OUR FOCUS AREAS



WORKFORCE & CAREERS



**Key Industry
Sectors**

**Career Link
Services**

**Curriculum
Development**

WHAT WE DO



UNDERSTAND



ANSWER



CONNECT

WORKFORCE & CAREERS ROLE

- Determine where we're going and how we'll get there
- Fuel the journey
- Ensure cross functional approach



A healthcare professional, likely a nurse or doctor, is sitting in a hospital room. She is wearing dark scrubs and has a stethoscope around her neck. She is smiling and looking towards the camera. In the background, there are medical monitors and a window with light-colored curtains. In the foreground, the legs of a patient lying in a hospital bed are visible.

UNDERSTAND

Bring Marketplace Needs to the College

Deeply Understand Indiana's Workforce Needs and Opportunities



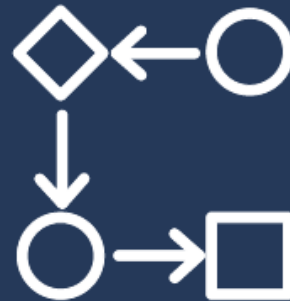
**Nursing &
Health
Sciences**



**Industrial
Technology/
Smart
Manufacturing**



**Business
Logistics/
supply
chain**



**Information
Technology**



**Infrastructure/
Construction**





Data Driven Insights

- Labor Market Information
- Emerging Skills and Emerging Industries
- Aligning with State goals via partnerships with IEDC, DWD, CHE
- Market-specific counsel to campuses



Bringing Labor Market Information to the College

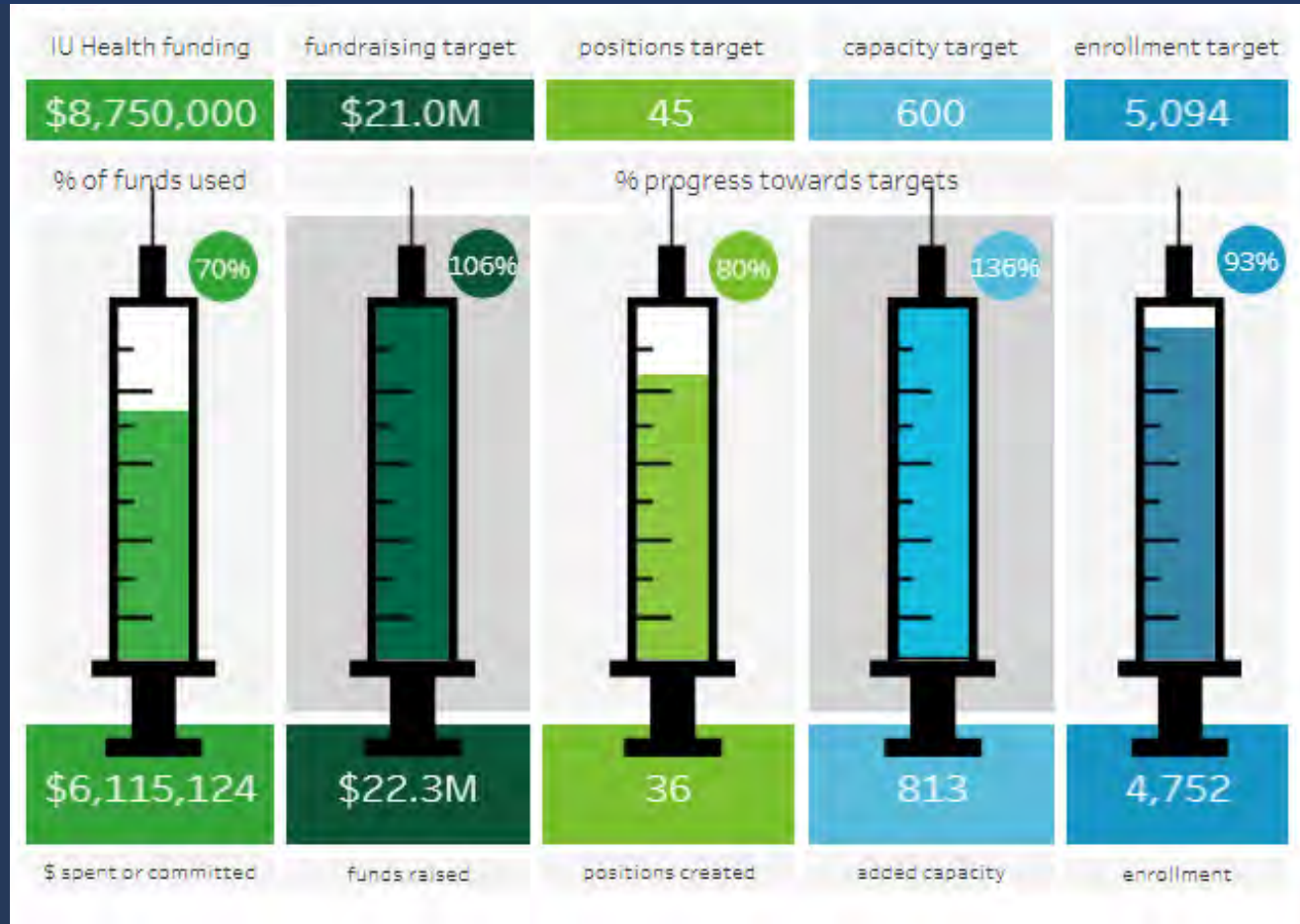


- Tracking key metrics of talent alignment
- Informing enrollment strategies for Skills Training programs
- Informing campus level decisions related to new programs or expansion

Facilitating A Comprehensive Strategy for the Nursing Expansion



TARGET:



ACHIEVED:

813 Seats added from Summer 2021 to 2024

2023 Statewide NCLEX Pass Rate = **90.55%**

2024 Quarter1 NCLEX Pass Rate = **95.84%**

Partnering with the Indiana Hospital Assoc. and Employers Across the State

Responding to Emerging Workforce Needs



The Crossroads of Automation Program

- Strengthening Community Colleges (SCC2) DOL Grant
- Using Skills Training to launch a new program: the Certified Technician-Supply Chain Automation (CT-SCA) credential through MSSC
- Preparing technicians who maintain the automated material handling equipment and systems of the supply chain



Responding to Emerging Skills for the Responsible Use of AI



Artificial Intelligence Integration into Curriculum

- Employer demand for AI training
- Guidelines on AI use in the classroom
- Foundational understanding for all





ANSWER

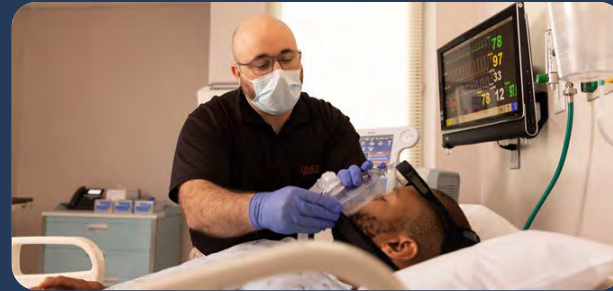
Bring the College to the Marketplace



Curriculum Committee Facilitation



School of Nursing



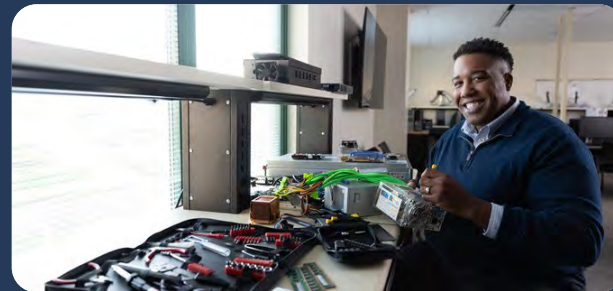
School of Health Sciences



**School of Business,
Logistics & Supply Chain**



**Garatoni School of
Entrepreneurship &
Innovation**



**School of Information
Technology**



**School of Advanced
Manufacturing, Engineering
& Applied Science**

Collaborate On Curriculum

Representing the Voice of the Customer

- Facilitate curriculum committees
- Increase stackability of degree pathways
- Embed industry certifications into academic courses



Employer Voice Informs Curriculum



Six Sigma Global Institute Certifications

- Employer request presented to Curriculum Committee
- Certifications embedded into three Logistics and Supply Chain Courses
- High-demand skills relevant in the workplace
- New course launching this fall

Yellow Belt	LOGM 201	Logistics, Quality & Lean Manufacturing
Green Belt	LOGM 205	New Course: Advanced Quality Management
Project Management Cert.	LOGM 214	Project Management



Heeding the Employer Voice

Nursing Curriculum Revamp

- New concept-based curriculum Fall 2024
- More integrated approach similar to real-world practice
- Better alignment to K-12 initiatives
- Fewer barriers to entry

Career Link

- for Employers -



- **Talent Connection Managers** connect employers with talented Ivy Tech students
- **Employer Consultants** partner with employers to find solutions for their workforce needs



Tools for Talent Pipelines



- 19,970+ Skills Training Enrollments
- 11,100+ Apprenticeship Enrollments
- 2,800+ AYD Enrollments
- 15,277 Students in Work-based-learning
- 462 Interdisciplinary Degree Enrollments
- 9,170+ Industry Certifications in AY 2023

[Workforce Headcount by Type 5-17-24](#)

[Annual Enrollment by Program and Degree Level 5-2024](#)

[Final Certifications by Campus 2022-2023 Report](#)

Credit for Prior Learning Bridges Company Training into Degrees



Saab and Lafayette Campus

Employees in Saab's internal training program can crosswalk their skills and competencies into academic credit with Ivy Tech.

Saab uses AYD tuition assistance to further advance their employees' skills, training, and education.



Leaning Into Modern Youth Apprenticeships



Building the Talent Pipeline with Employers



Lilly Scholars Program

“Ivy Tech is Indiana’s workforce engine, and we are well positioned to partner with Lilly to grow a diverse talent pool that’s ready to make medicines that solve some of the world’s most significant health challenges.”

- Dr. Sue Ellspermann



Partner for Indiana's Success

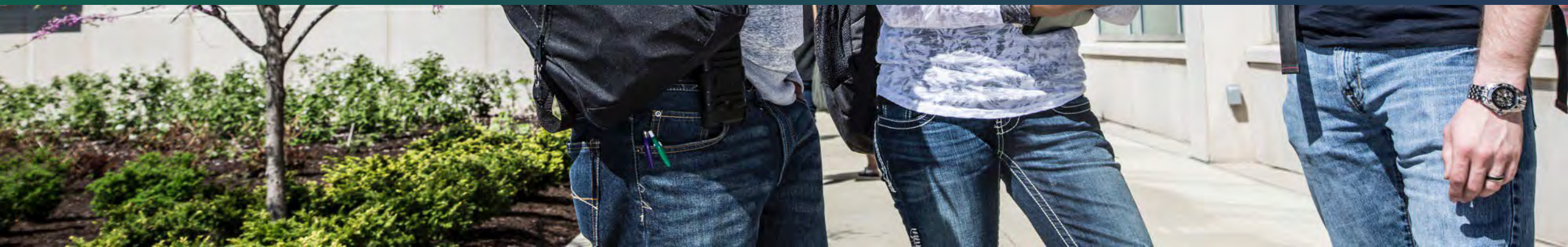
- Participate in IEDC activities
- Develop unique solutions for potential employers
- Collaborate with Workforce Boards on WRG





CONNECT

Create Pathways for Students



Career Link

- for Students -

Career Coaches help students achieve career and professional goals through:

- Personalized Career Coaching
- Career Development Portfolio
- Work-and-Learn Experiences
- Finding a Job



Early Career Coaching Strategy



Cross Functional Collaboration Integrates Career Coaching Early in the Undecided Students

- Recruitment
- Admissions
- Enrollment
- Advising
- DEI Leads
- Faculty
- Student Life
- IvyAchieves
- IvyCares
- Scholarship Initiatives

Cross Functional Approach

- Crosswalks
- Purple Star Designation
- Micro-credential Taskforce
- 2-year to 4-year Articulation Agreements



Crosswalks for College Credit



Training and Certification Crosswalk

Mapping industry certifications into academic courses

Military Training and Certification Crosswalk

Mapping military training into academic courses

Indiana Collegiate Purple Star Designation



Established to acknowledge education institutions that support military affiliated students



Purpose is to enhance supports offered to military affiliated students toward degree completion



Institutions must apply and meet the criteria set by CHE



Micro-Credential Taskforce



Stakeholder
Engagement –
External



Stakeholder
Engagement -
Internal



Product and Policy
Development



Technology
Solutions

Articulation Agreements with 4-year Institutions



Advanced Automation and Robotics Technology

Partnering to improve the technical worker pipeline.



Focused on Students

- Every solution must have practical implications for students
- Every offering must increase opportunities for students



THANK YOU!



IVY TECH

COMMUNITY COLLEGE



Academic and Student Experience

June 2024

State Board of Trustees

AGENDA

- 1 Enrollment and Retention
- 2 High School Redesign
- 3 Academic and Student Affairs Updates





Enrollment, Retention, and Student Success



2023–2024 Total Headcount



Current Total Headcount (Unduplicated)	Annual Goal	Distance to Goal
198,123, +10.9%	180,000	EXCEEDED GOAL

Undergraduate (Credit-Bearing)	Dual Credit	Skills Training
100,796 +5,839, +6.1%	85,499 +9,969, +13.2%	19,972 +5,273, +35.9%

FTE = **38,635, +7.7%**

2024–2025 Total Headcount



Current Total Headcount (Unduplicated)	Annual Goal	Distance to Goal
46,166, +17.4%	185,000	138.834

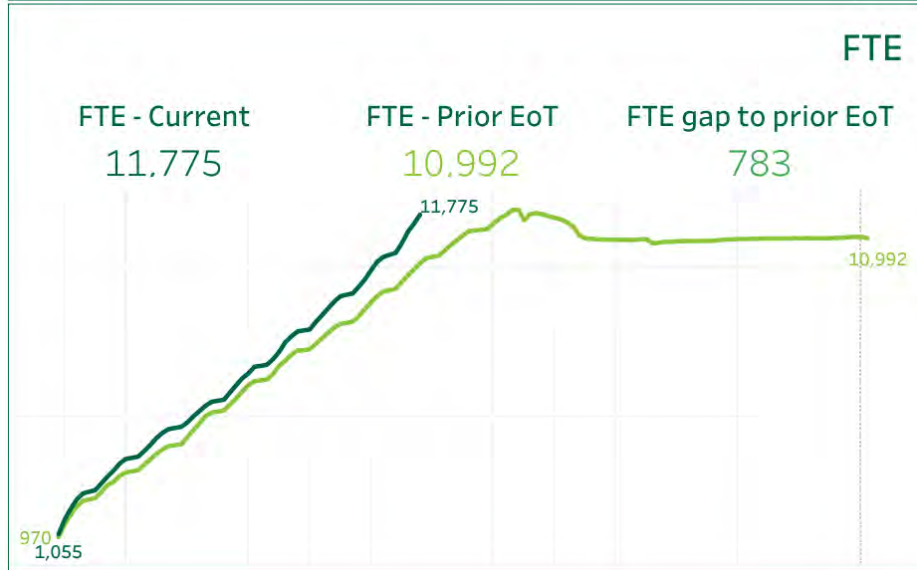
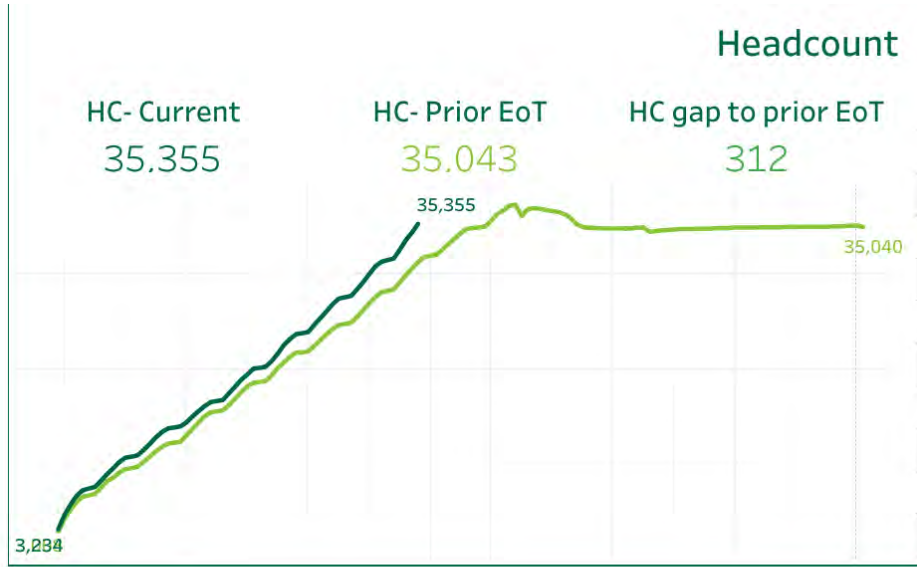
Undergraduate (Credit-Bearing)	Dual Credit	Skills Training
44,732 +6,583, +17.3%	185 -35, -15.9%	1,263 +300, +31.2%

FTE = **12,123, +18.3%**

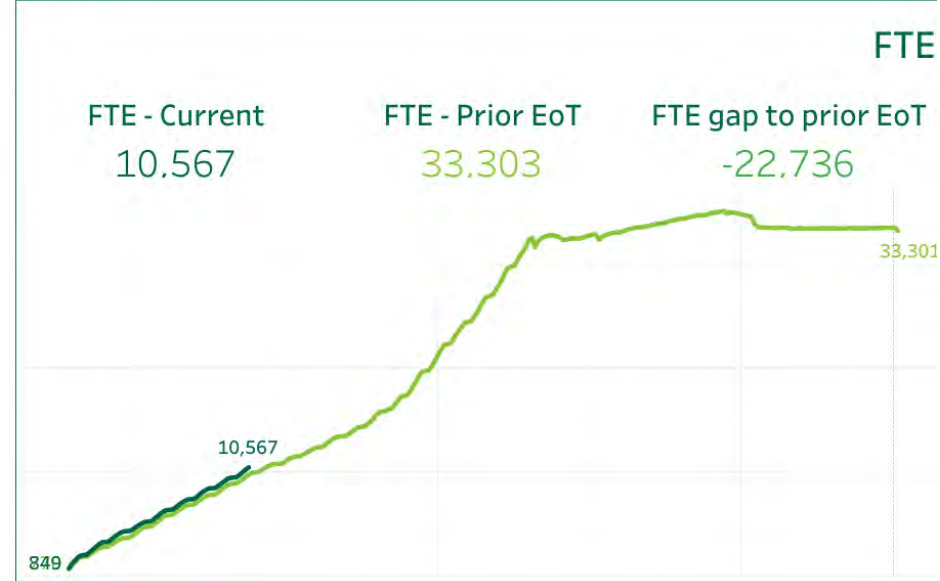
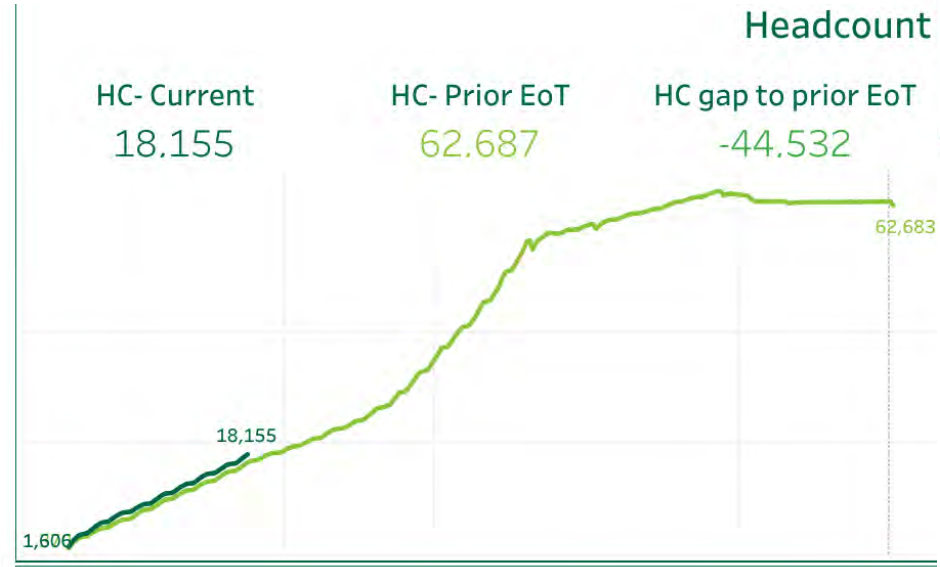
Enrollment: Summer and Fall Progress



Summer Enrollment



Fall Enrollment



Fall 2024: Undergraduate (Credit-Bearing Enrollment)

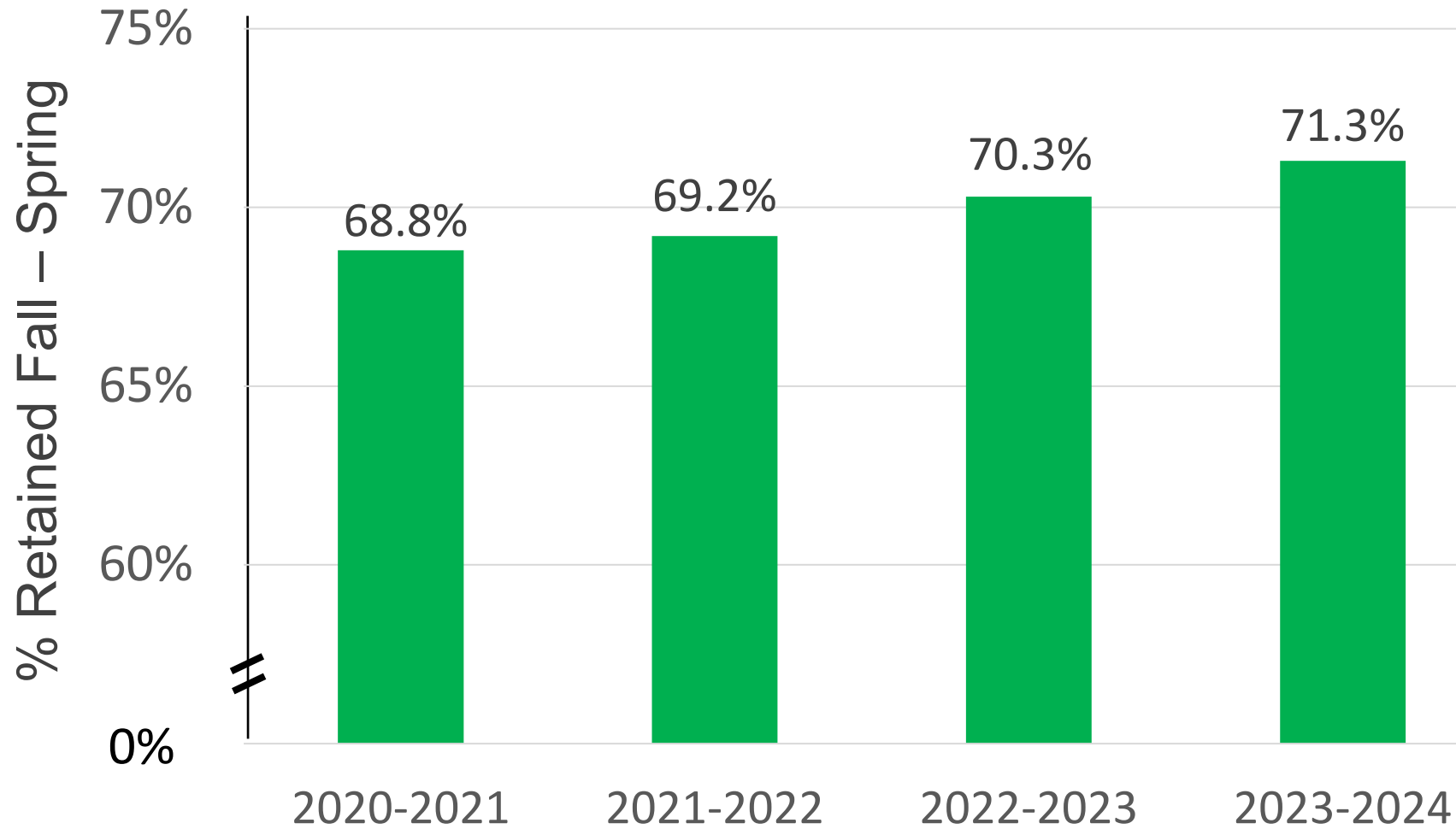


Headcount: +7.0%, FTE: +5.3%

Student Type	Head Count	% Change	FTE	% Change
Continuing	14,720	9.9%	8,552.9	8.8%
Dual Enrollment	408	-23.7%	171.5	-25.4%
Guest	227	7.1%	70.3	14.1%
New First Time – Adult	356	7.2%	211.8	5.6%
New First Time – Trad.	1,384	-14.1%	990.8	-16.9%
Readmit	683	8.6%	367.3	3.3%
Transfer In	336	47.4%	193.8	50.5%

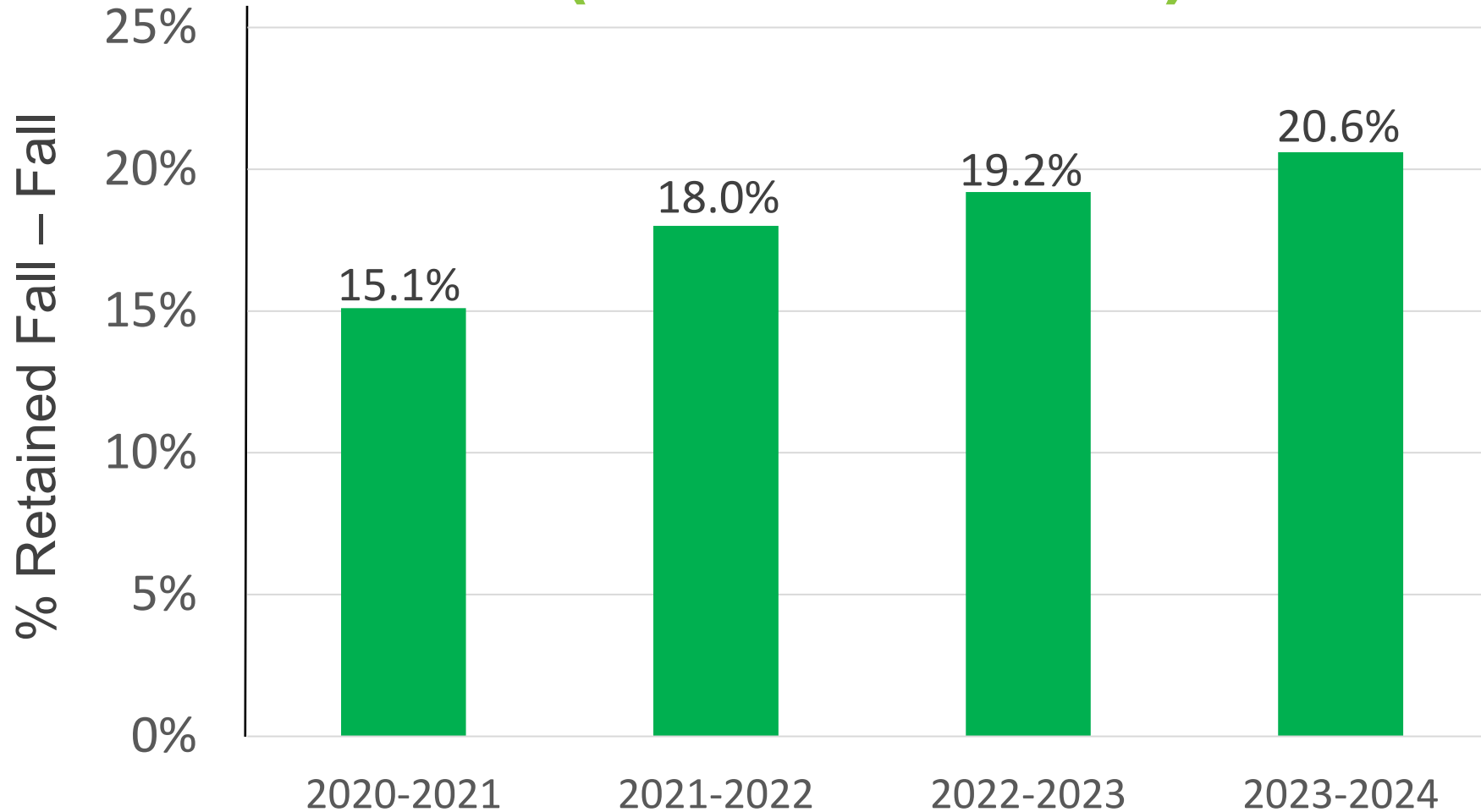
As of 5/17/24

Fall – Spring Retention (Final)



As of 5/17/24

Fall – Fall Retention Progress (Point-in-Time)





High School Redesign

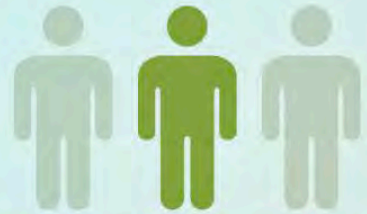


Indiana's K14 Landscape



FAST
FACTS

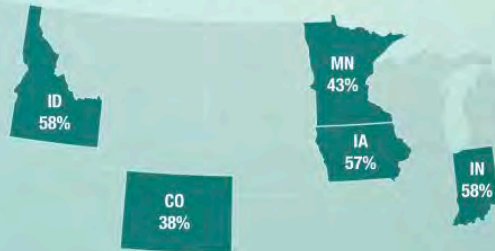
Dual and concurrent enrollment programs are **popular, prevalent, and impactful**. They are a **key postsecondary engagement and success strategy** for helping students transition from high school to college.



ONE IN THREE HIGH SCHOOL STUDENTS TAKE COLLEGE COURSES

Nationally, 34% of U.S. high school students complete a college course in high school.

Some states high school students' postsecondary course-taking rates far exceed the national average.



9 OUT OF 10 HIGH SCHOOLS OFFER COLLEGE COURSES



INCREDIBLE STUDENT IMPACT

Students completing college courses in high school are more likely to:

- Graduate high school
- Go to college
- Stay in college
- Complete a degree



CONCURRENT ENROLLMENT IS THE MOST COMMON COURSE DELIVERY MODEL



86%

take college courses at a high school



17%

take college courses on a college campus

A POWERFUL EQUITY LEVER



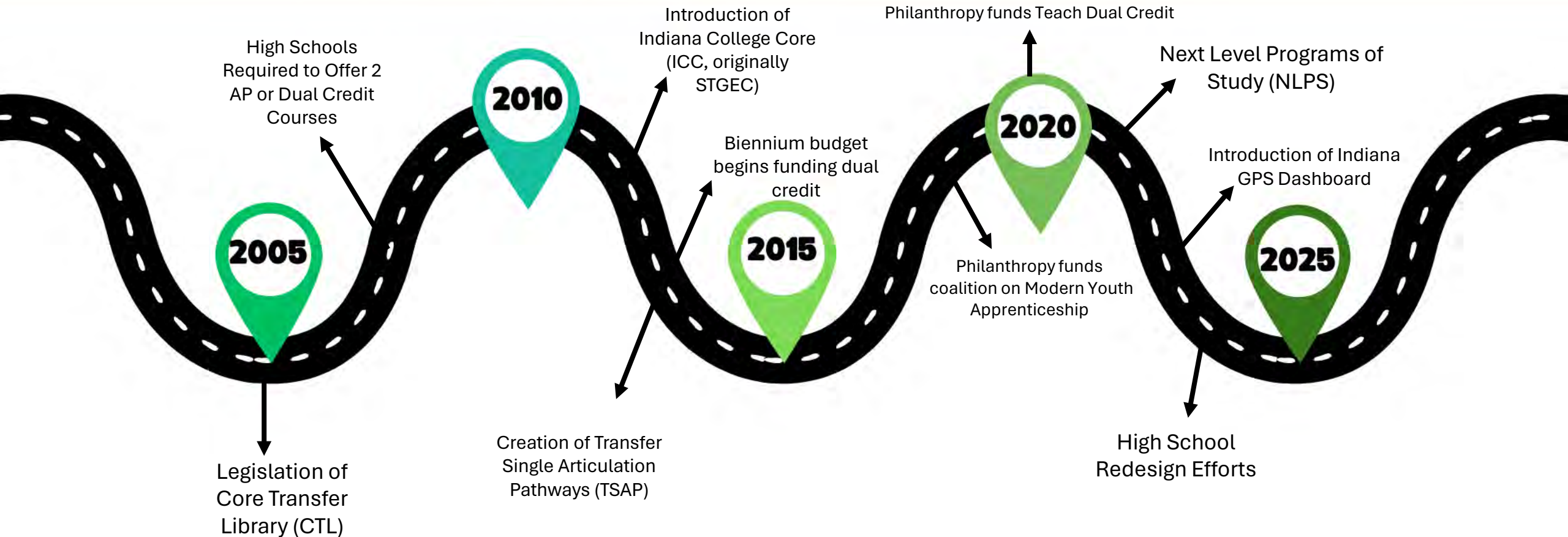
Students from low-income backgrounds and participate in dual and concurrent enrollment are 10-30% more likely to go to college than their non-participating peers.

Students in majority-minority school districts that participated in dual/concurrent enrollment were **32-56% more likely to go on to college** after high school than non-participating students in the same school district.

- Indiana leads the nation
- Ivy Tech is the nation's largest provider



Enabling Conditions



K14 Total Headcount Growth					
2018-19	2019-20	2020-21	2021-22	2022-23	2023-24
66,624	68,634	62,863	74,003	80,439	91,722

Evolution of High School Programming



1988

- Required 38 credits (22 in specified areas of study)

1994

- Introduction of the Core 40

2000

- Students who start high school after 2000 but before 2006, must meet 40-credit hour requirement (24 in specified areas of study) and pass Graduation Qualifying Exam (GQE). Now requires Core 40

2006

- Applies to Class of 2010, must receive 40-credit (34 in specified area of study), adopt changes to Core 40 and had 4 diploma types

2012

- For the class of 2016, the introduction of Graduation Pathway and 4 diploma types

2019

- Through Graduates of 2022, GQE is ISTEP 10+ or a student may graduate on a pathway

2023

- Student must fulfill all 3 categories of Graduation Pathway Requirements

2024

- Negotiated Rulemaking begins for the Indiana GPS Diploma and Indiana GPS Diploma Plus

Transforming Education

Indiana is the **first state in the nation** to significantly redesign diplomas... which means, **there is no roadmap**. This will not be perfect, but **we must start somewhere**.



We will **learn** lessons, and we will **iterate to continuously improve education** for the betterment of our students, state, and country.



We all have a role to play in making this successful, including **educators, business/industry, families, and communities**.



INDIANA GPS DIPLOMA PLUS

COMPONENT 1

Required Courses (and/or competencies)

- Foundational courses and competencies (grades 9-10)
 - Includes flexible options in courses and course levels
- Additional courses and competencies necessary to complete a high-quality work-based learning opportunity and earn a credential of value, aligned with the student's graduation plan (grades 11-12)

COMPONENT 2

Employability Skills

- Work-Based Learning
 - Level 2: WBL Capstone (75 hours)
 - Level 3: State Pre-Apprenticeship/ Modern Youth Apprenticeship (650 hours)
 - Level 4: U.S. Department of Labor Registered Apprenticeship (2,000 hours)

COMPONENT 3

Postsecondary-Ready Competencies

- Credential of Value
 - Market-driven credentials
 - Includes **core content** and **CTE** coursework; each credential will be reviewed to ensure rigor
- Apprenticeship
- Indiana College Core (ICC)
- AP Scholar with Distinction
- Cambridge AICE Diploma
- IB Diploma Programme

Ivy Tech Response



Offer Gap Analysis for Districts



Gather stakeholder feedback



Build Awareness of Resources like Career Coaching



Academic and Student Affairs Updates



Math Pathways: Current State



Technology
Pathway



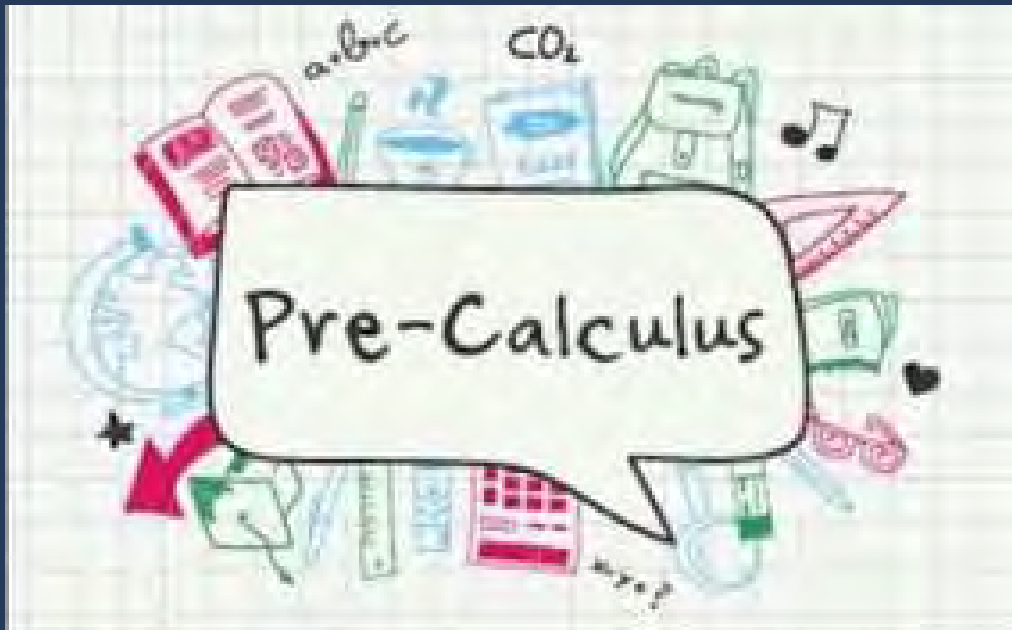
Quantitative
Reasoning
Pathway



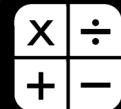
Algebra/Calculus
Transfer Pathway



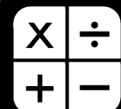
Math Pathways: Future State



College Algebra Analysis of Success Rates & Identified Root Causes

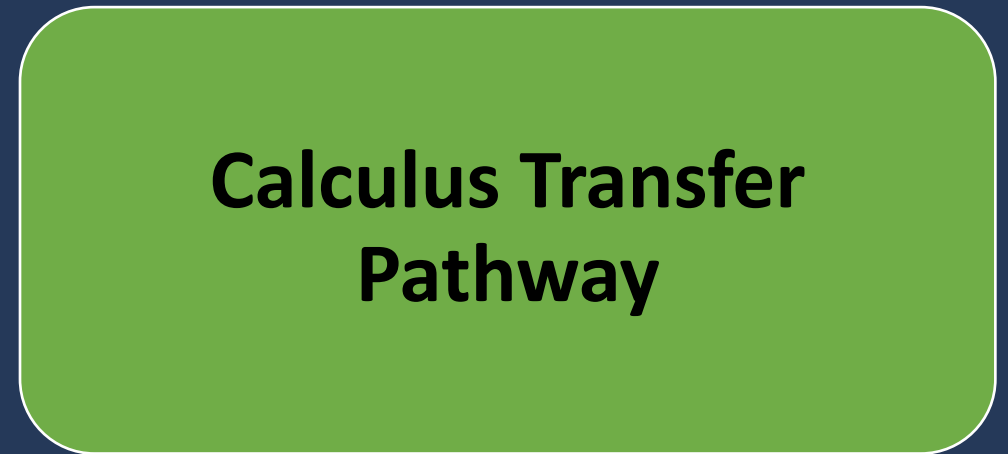
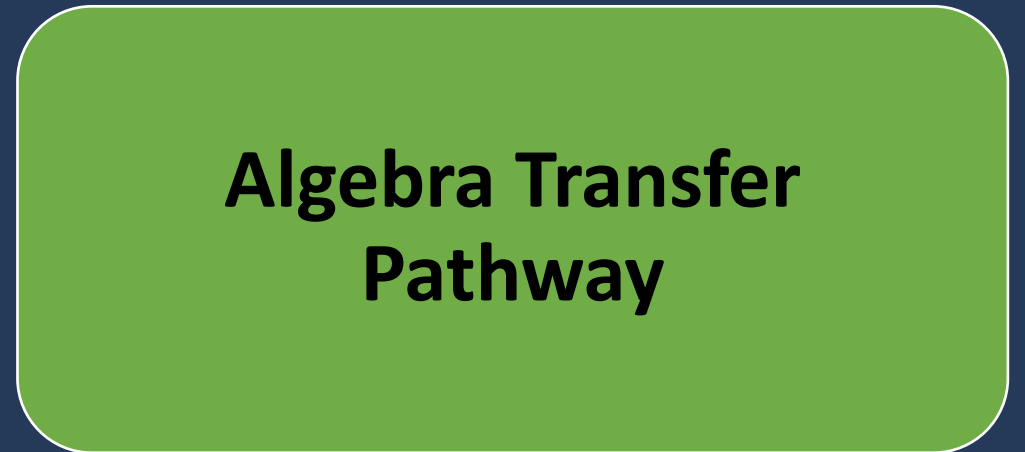
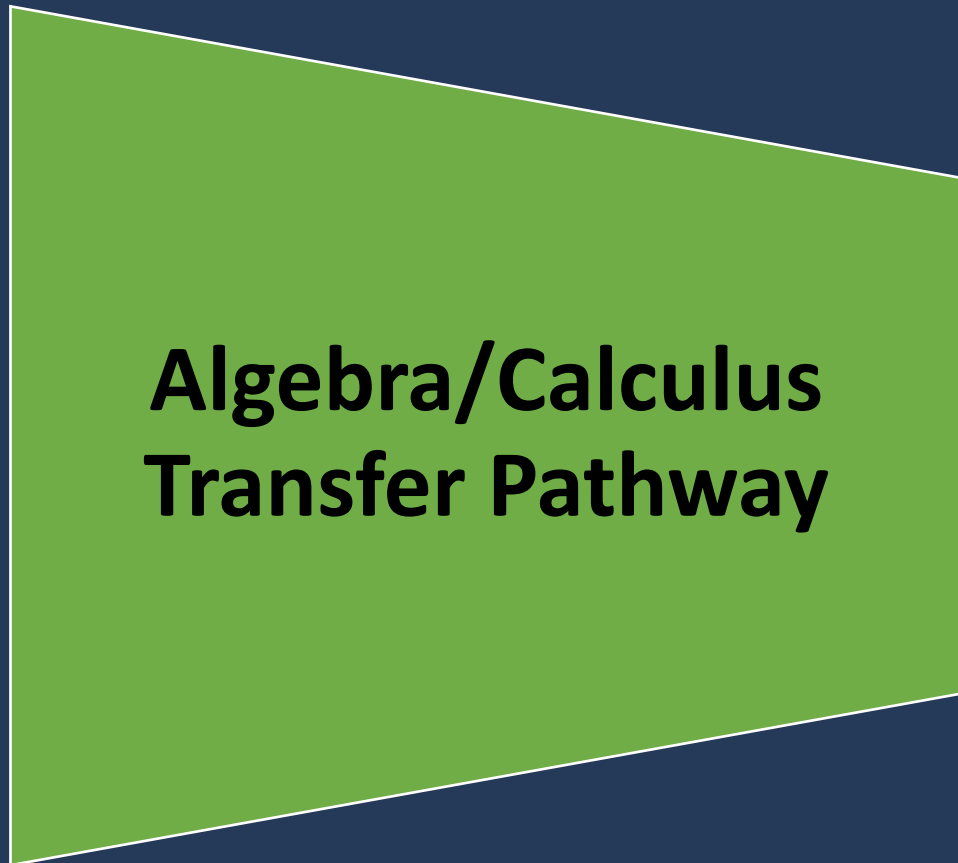


Parallel Efforts: Khan Academy & AP Precalculus Considerations



Creation of Precalculus & College Algebra Alignment

Math Pathways: Future State





2023-2024 NGA CHAIR'S INITIATIVE

DISAGREE BETTER

Americans are deeply concerned and exhausted by the hyperpartisanship and polarization in our country, and rightly so. We've forgotten how to persuade without hating each other. But our nation's history shows there's a better way, and we all need to re-learn how to Disagree Better.



that exact same approach.



Disagree Better

NATIONAL GOVERNORS ASSOCIATION



Modules to address NGA Pillars:

- Embrace open inquiry and curiosity
- Reject contempt and embrace constructive disagreement
- Treat others with dignity and respect

Modules Designed to Support:

- Employer onboarding and professional development
- Embedding into academic courses (e.g., Communication, Political Science)
- Exposure to dual credit high school students
- Crosswalk for academic credit

Appendix A

Fall 2024 ENROLLMENT DATA

(Undergraduate: Revenue
Generating/Academic Programs)



Fall Enrollment (Point in Time) (Undergraduate = Academic Program Headcount) Gender



	Headcount	% Change from 2023	FTE	% Change from 2023
Female	12,129	8.0%	6,993.6	7.1%
Male	6,016	7.5%	3,577.4	5.0%
Not Reported	325	29.0%	190.9	26.5%

Data pulled 5/19/24

Fall Enrollment (Point in Time) (Undergraduate = Academic Program Headcount) Race/Ethnicity



	Headcount	% Change from 2023	FTE	% Change from 2023
American Indian or Alaskan Native	117	27.2%	67.8	23.7%
Asian	435	2.6%	240.6	-3.3%
Black or African American	2,666	12.2%	1,441.5	11.1%
Hispanic/Latino	652	5.3%	377.2	4.5%
Native Hawaiian/Pacific Islander	42	-8.7%	26.1	-0.6%
Two or More Races	773	6.5%	467.7	7.0%
Unknown	813	44.4%	465.4	47.4%
White	12,972	6.1%	7,675.5	4.4%

Data pulled 5/19/24

Fall Enrollment (Point in Time) (Undergraduate = Academic Program Headcount) Age



Age	FTE	% Change from 2023
<18	203.9	-6.3%
18-19	2,158.3	-6.6%
20-21	1,867.0	11.1%
22-24	1,551.0	8.5%
25-29	1,694.1	13.3%
30-34	1,222.7	9.2%
35-39	809.3	8.9%
40-44	554.7	15.9%
45-49	347.1	10.1%
50-54	215.3	25.9%
55-59	95.1	9.0%
60-64	34.3	2.5%
>64	9.1	-2.7%

Data pulled 5/19/24

Fall Enrollment (Current FTE) By Campus

	Value	Change	% Change
Anderson	221.5	-34.3	-13.40%
Bloomington	623.7	16.6	2.73%
Columbus	551.7	-21.5	-3.76%
Evansville	697.3	-23.2	-3.22%
Fort Wayne	1,312.2	-15.8	-1.19%
Hamilton County	266.5	-0.3	-0.12%
Indianapolis/Lawrence/Pl...	1,924.1	288.1	17.61%
Kokomo	482.1	127.1	35.81%
Lafayette	695.5	74.9	12.07%
Lake County(Gary/E Chic/..	452.1	8.2	1.85%
Lawrenceburg	223.5	-32.2	-12.59%
Madison	173.5	-4.8	-2.69%
Marion (Grant County)	125.7	-3.2	-2.48%
Muncie	591.0	82.7	16.27%
Richmond	255.3	34.6	15.68%
Sellersburg	380.3	-13.1	-3.34%
South Bend/Elkhart	711.9	135.9	23.60%
Terre Haute	578.4	48.6	9.17%
Valparaiso	495.6	0.7	0.15%

Data pulled 5/19/24

Fall Enrollment (Current Headcount) By Campus

	Value	Change	% Change
Anderson	399.0	-50.0	-11.14%
Bloomington	1,026.0	33.0	3.32%
Columbus	904.0	-25.0	-2.69%
Evansville	1,159.0	-50.0	-4.14%
Fort Wayne	2,289.0	-9.0	-0.39%
Hamilton County	426.0	18.0	4.41%
Indianapolis/Lawrence/Pl...	3,557.0	611.0	20.74%
Kokomo	843.0	253.0	42.88%
Lafayette	1,146.0	143.0	14.26%
Lake County(Gary/E Chic/..	759.0	-41.0	-5.13%
Lawrenceburg	389.0	-44.0	-10.16%
Madison	304.0	-22.0	-6.75%
Marion (Grant County)	237.0	22.0	10.23%
Muncie	892.0	121.0	15.69%
Richmond	436.0	55.0	14.44%
Sellersburg	693.0	22.0	3.28%
South Bend/Elkhart	1,276.0	283.0	28.50%
Terre Haute	863.0	49.0	6.02%
Valparaiso	872.0	24.0	2.83%

Data pulled 5/19/24

Appendix B

Fall – Spring RETENTION DATA

(Undergraduate: Revenue
Generating/Academic Programs)



Fall – Spring Retention Progress by Campus Past 5 Years

Data pulled 5/19/24



Appendix C

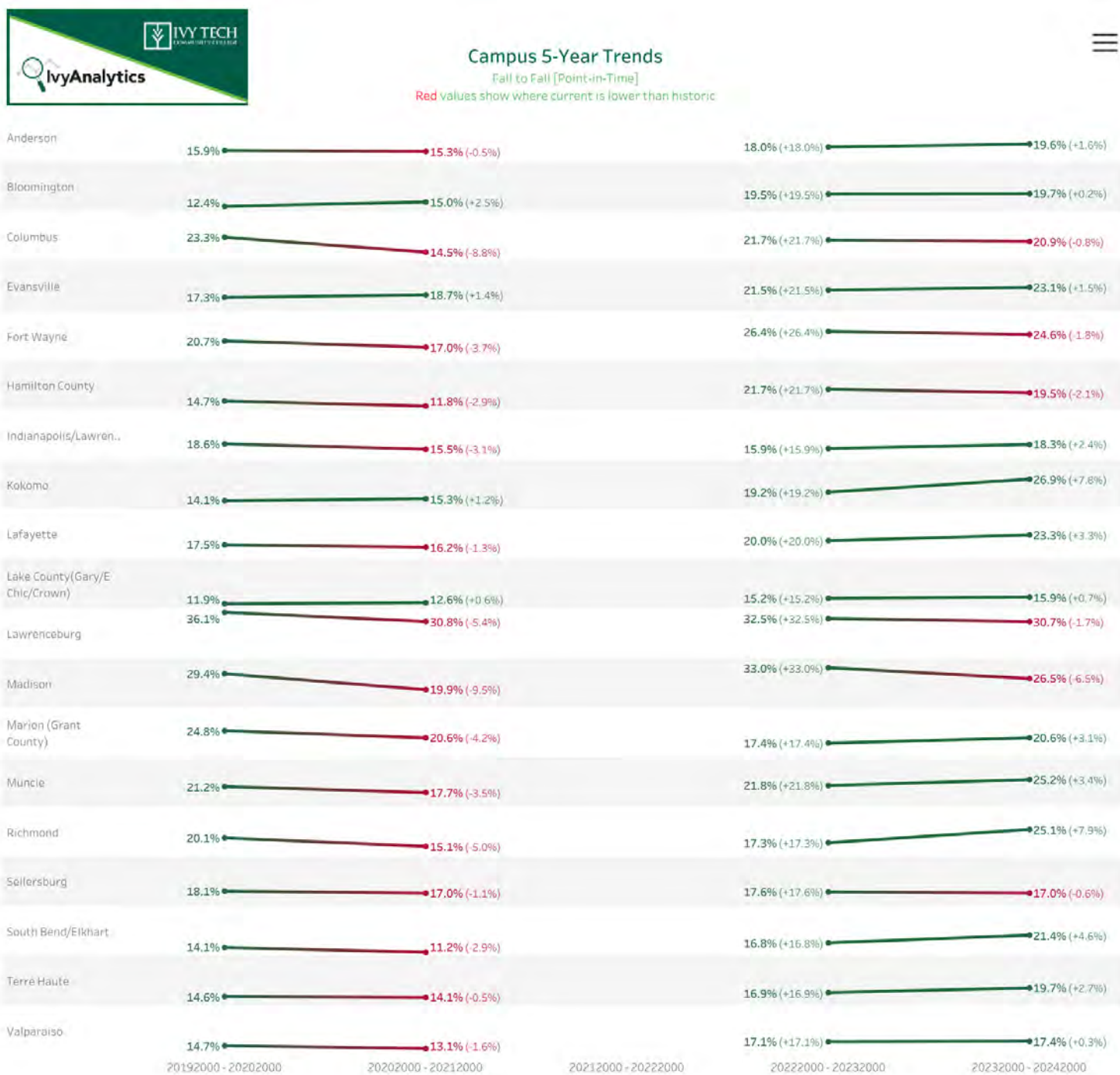
Fall – Fall RETENTION DATA

(Undergraduate: Revenue
Generating/Academic Programs)



Fall – Fall Retention Progress by Campus Past 5 Years

Data pulled 5/19/24

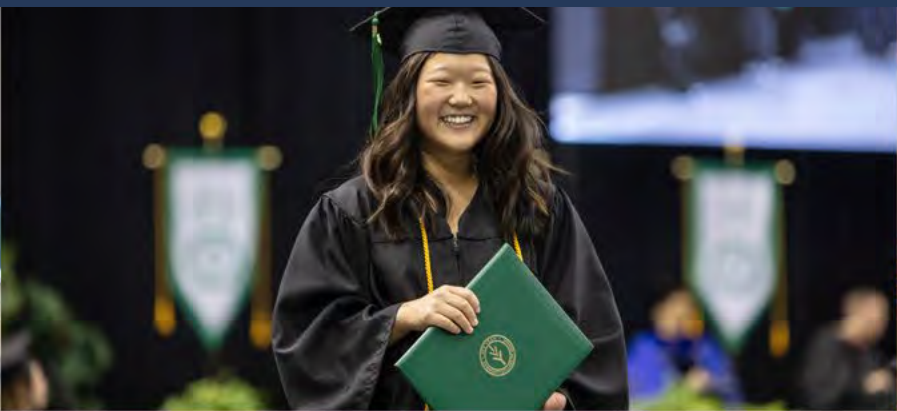


THANK YOU!



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June 2024
State Board of Trustees

Finance & Business Affairs Committee



AGENDA

- 1 FY 2024 Budget Update
- 2 FY 2025 Internal Budget Recommendation
- 3 Fitch
- 4 FAFSA Update
- 5 Foundation Report





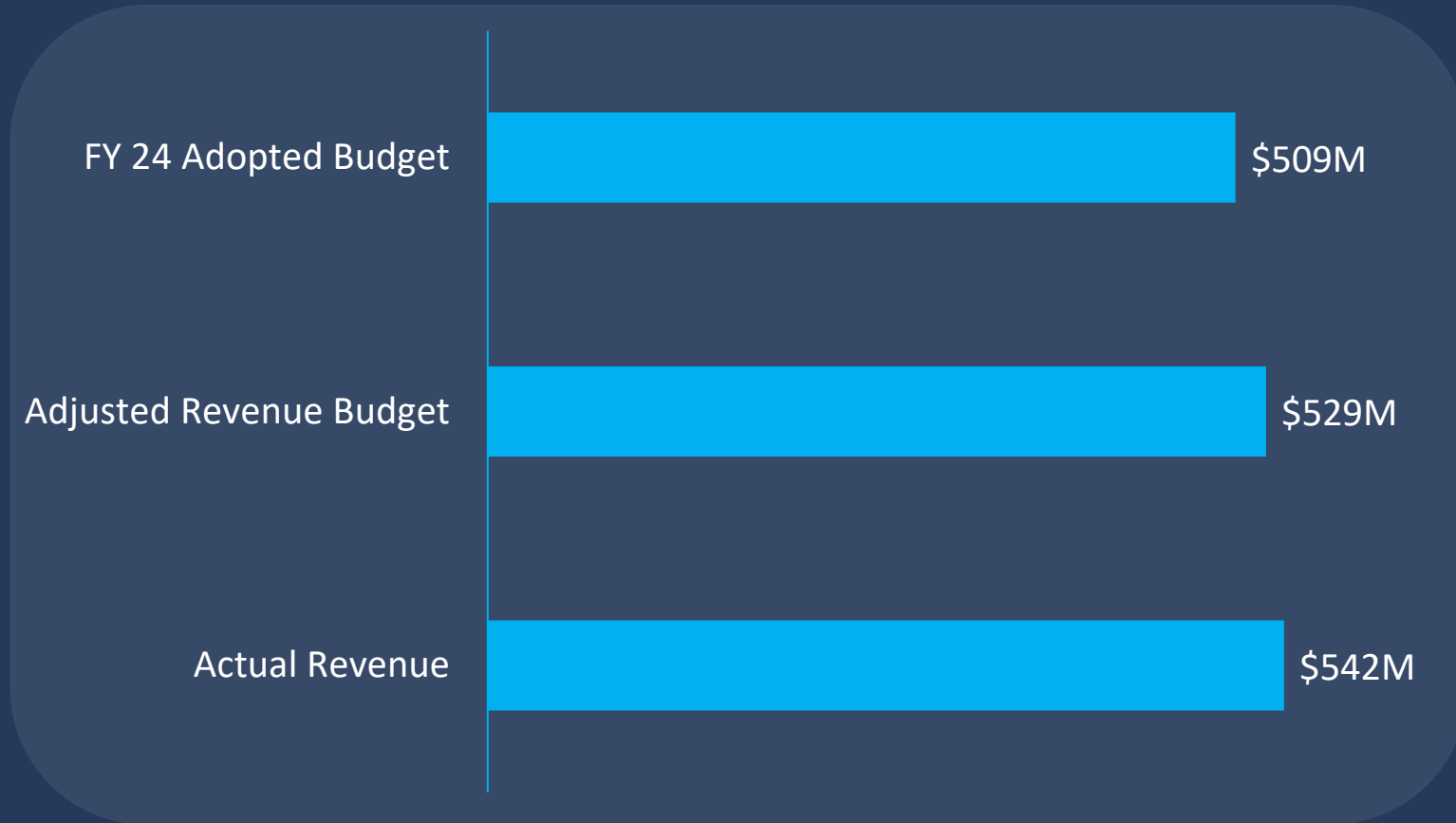
Finance & Business Affairs

FY 2024 Budget Update



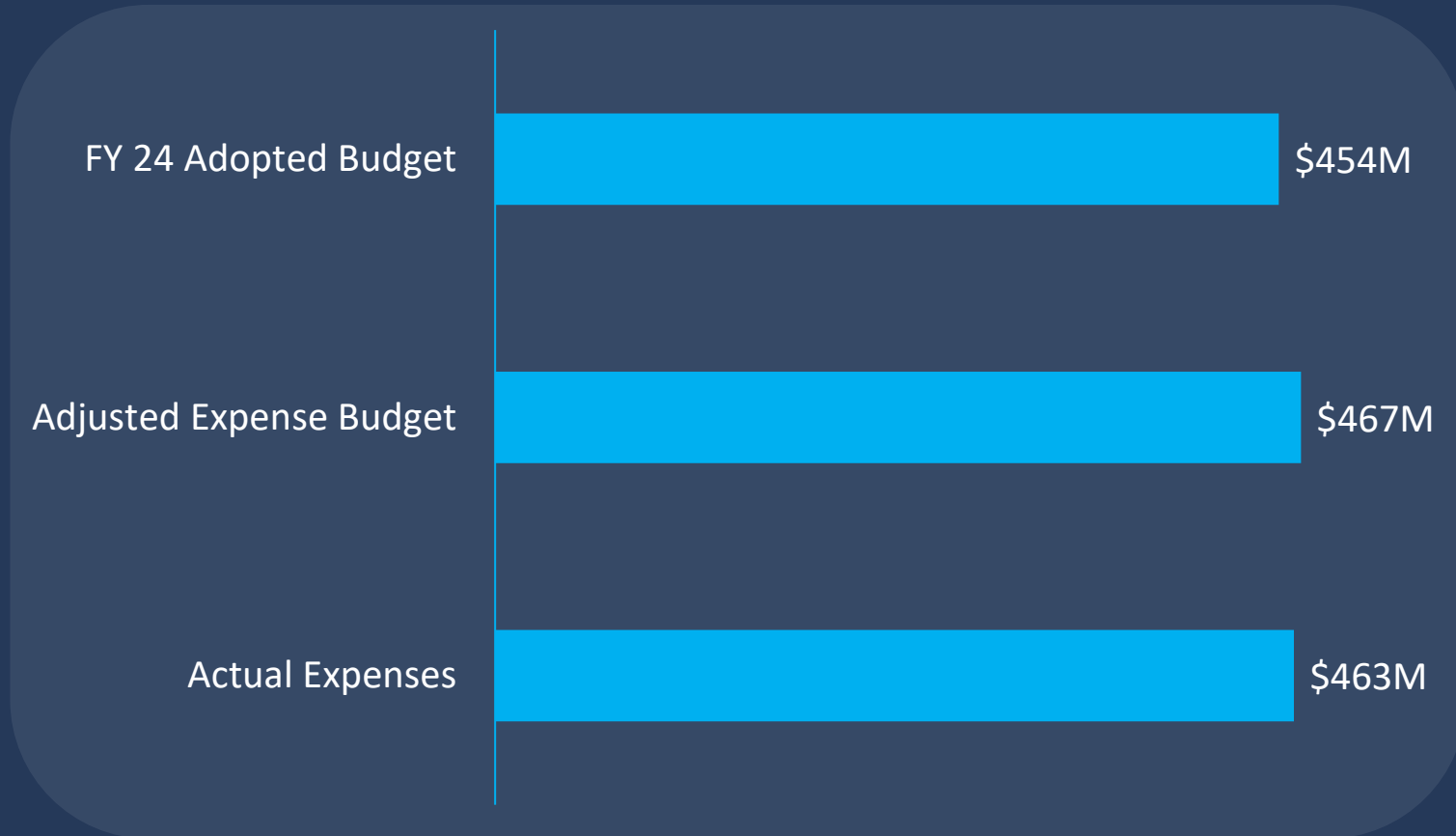
FY 2024 Operating Revenue

April 2024 (millions)-Adjusted for Spring Enrollment



FY 2024 Operating Expenses

April 2024 (millions)-Adjusted for Spring Enrollment





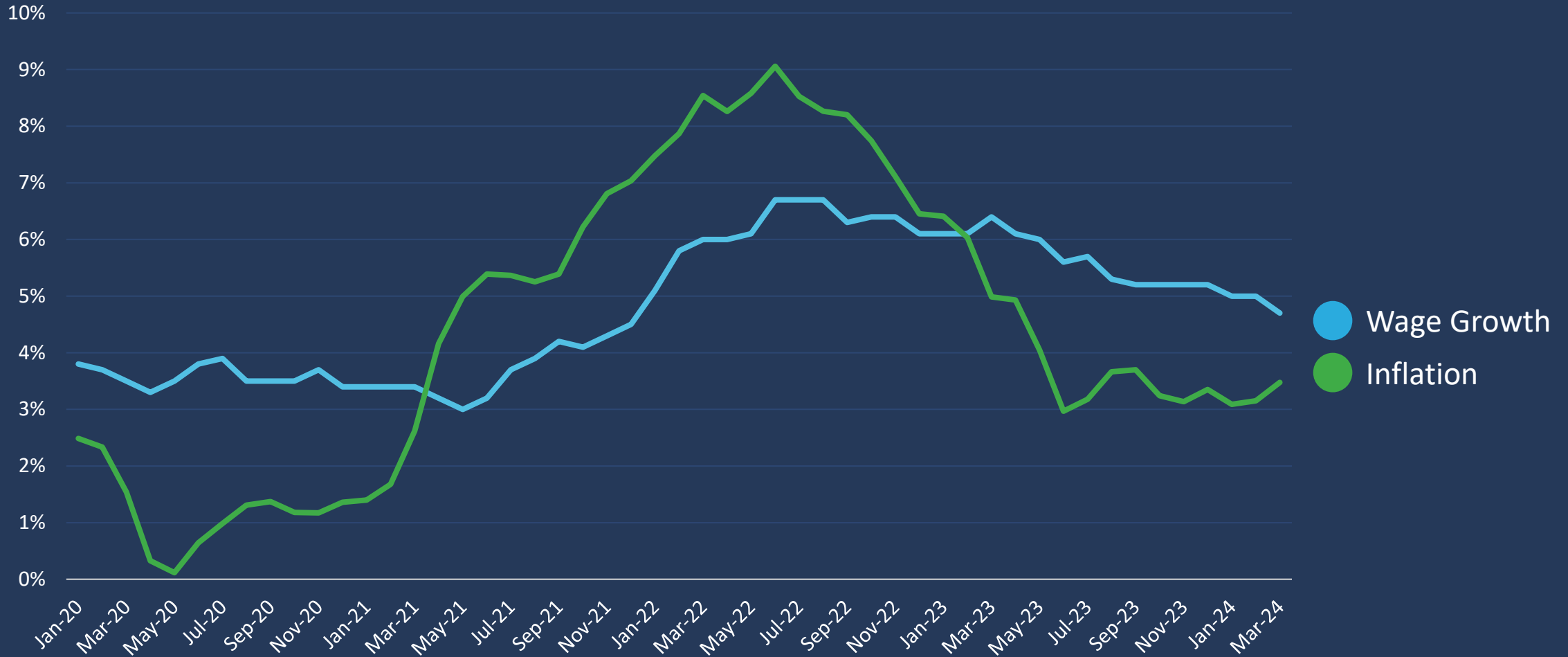
Finance & Business Affairs

FY 2025 Internal Budget Recommendation



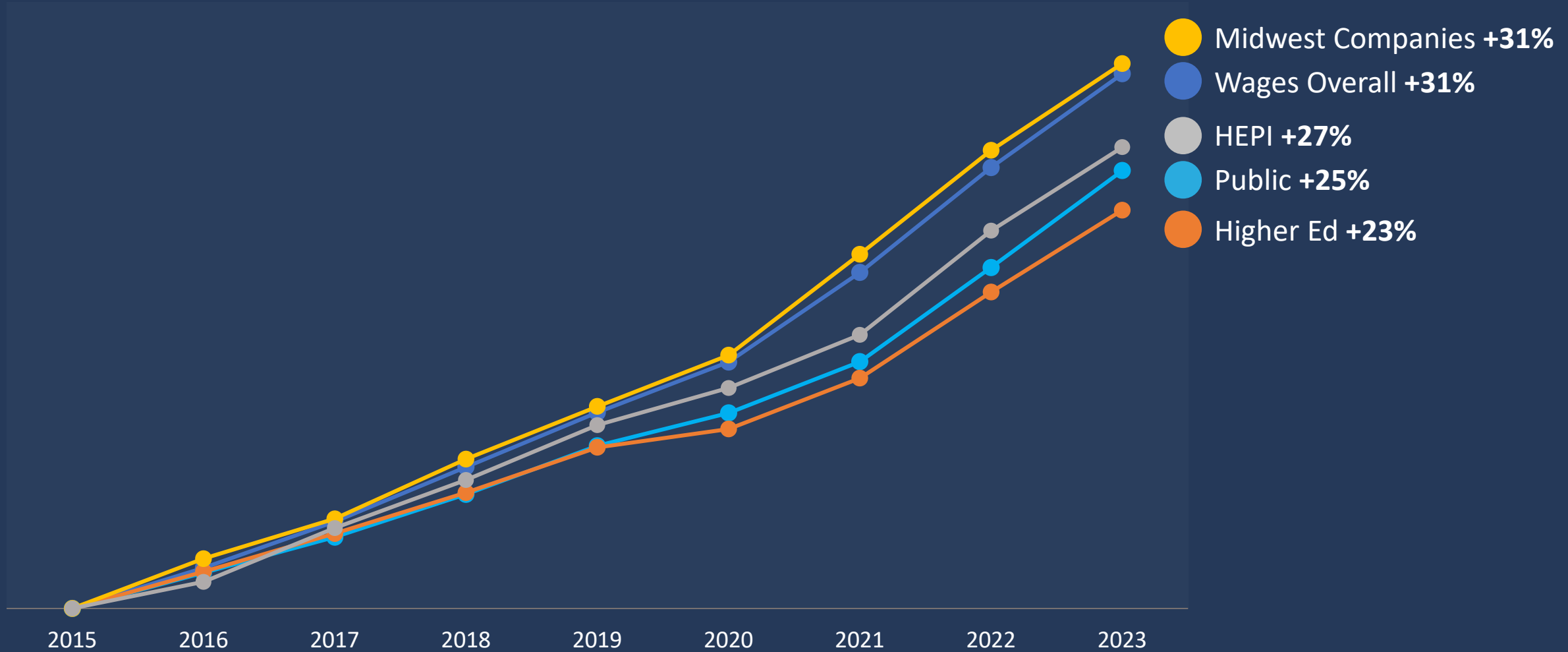
Wage Growth vs Inflation

2020-2024



Cumulative Wage Inflation

2015-2023



FY 2025 Revenue Budget

millions



	FY 2024		FY 2025	Change
	Original	Adjusted	Proposed	
State Appropriation	\$291.7	\$291.7	\$295.3	\$3.5
Nursing Expansion	\$9.0	\$9.0	\$9.0	\$0.0
Tuition	\$194.2	\$210.3	\$218.0	\$7.7
Misc. Student Fees	\$16.1	\$16.1	\$16.0	-\$0.1
Skills Training	\$8.0	\$8.0	\$8.6	\$0.6
Gifts, Grants, Overhead	\$14.5	\$14.5	\$14.5	\$0.0
SO Student Fees/Other Income	\$21.1	\$21.1	\$5.6	-\$15.5
Investment Income	\$10.7	\$10.7	\$16.5	\$5.8
	\$565.3	\$581.4	\$583.6	\$2.1

FY 2025 Expenditure Budget

millions



	FY 2024		FY 2025	Change
	Original	Adjusted	Proposed	
Salary and Fringe	\$304.6	\$308.9	\$316.0	\$7.1
Supplies/Other Services/Travel	\$84.0	\$95.2	\$95.5	\$0.3
Campus Total	\$388.6	\$404.2	\$411.6	\$7.4
College-wide Accounts	\$68.2	\$63.7	\$51.4	-\$12.3
Office of Information Technology	\$37.2	\$39.8	\$40.7	\$1.0
Systems Office	\$42.8	\$45.3	\$47.0	\$1.7
Transfers Out	\$28.5	\$28.5	\$32.9	\$4.4
Grand Total	\$565.3	\$581.4	\$583.6	\$2.1



Finance & Business Affairs

Fitch Upgrade





Fitch Rating Upgrade

→

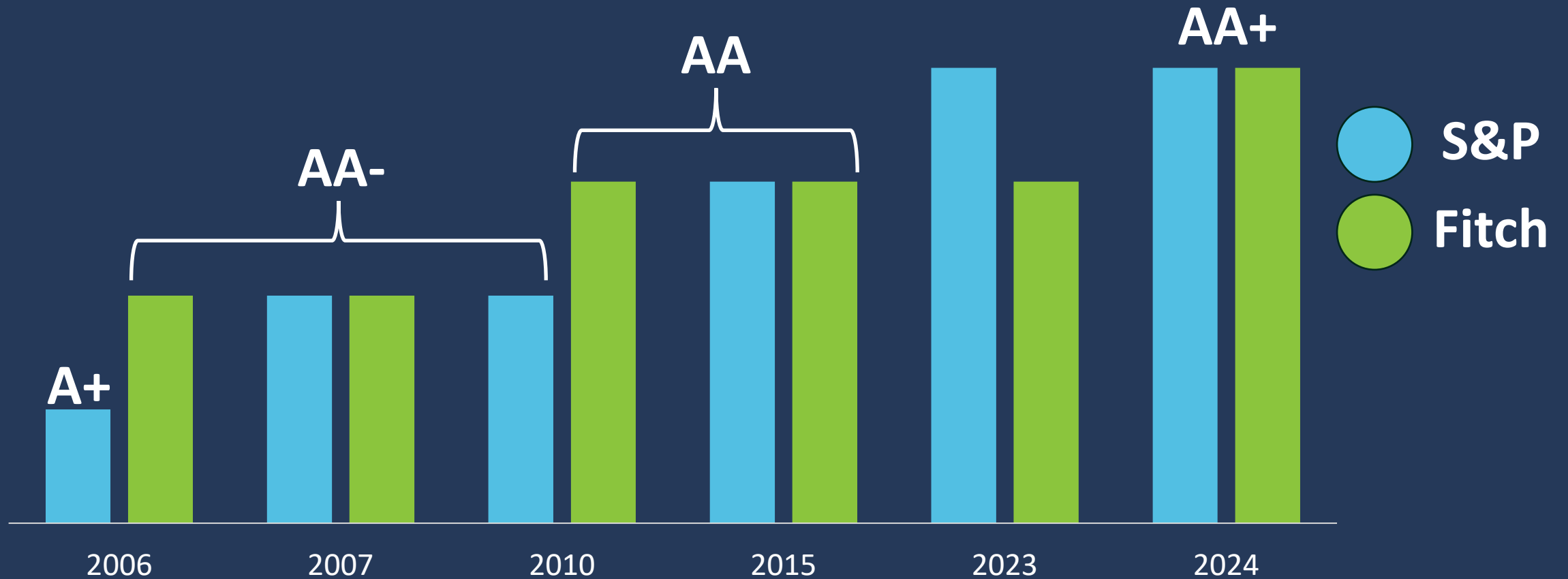
No	Moody's	S&P	Fitch
1	Aaa	AAA	AAA
2	Aa1	AA+	AA+
3	Aa2	AA	AA
4	Aa3	AA-	AA
5	A1	A+	A+
6	A2	A	A
7	A3	A-	A-
8	Baa1	BBB+	BBB+
9	Baa2	BBB	BBB
10	Baa3	BBB-	BBB-
11	Ba1	BB+	BB+
12	Ba2	BB	BB
13	Ba3	BB-	BB-
14	B1	B+	B+
15	B2	B	B
16	B3	B-	B-
17	Caa1	CCC+	CCC+
18	Caa2	CCC	CCC

Lowest Risk

Highest Risk



Fitch Rating Upgrade



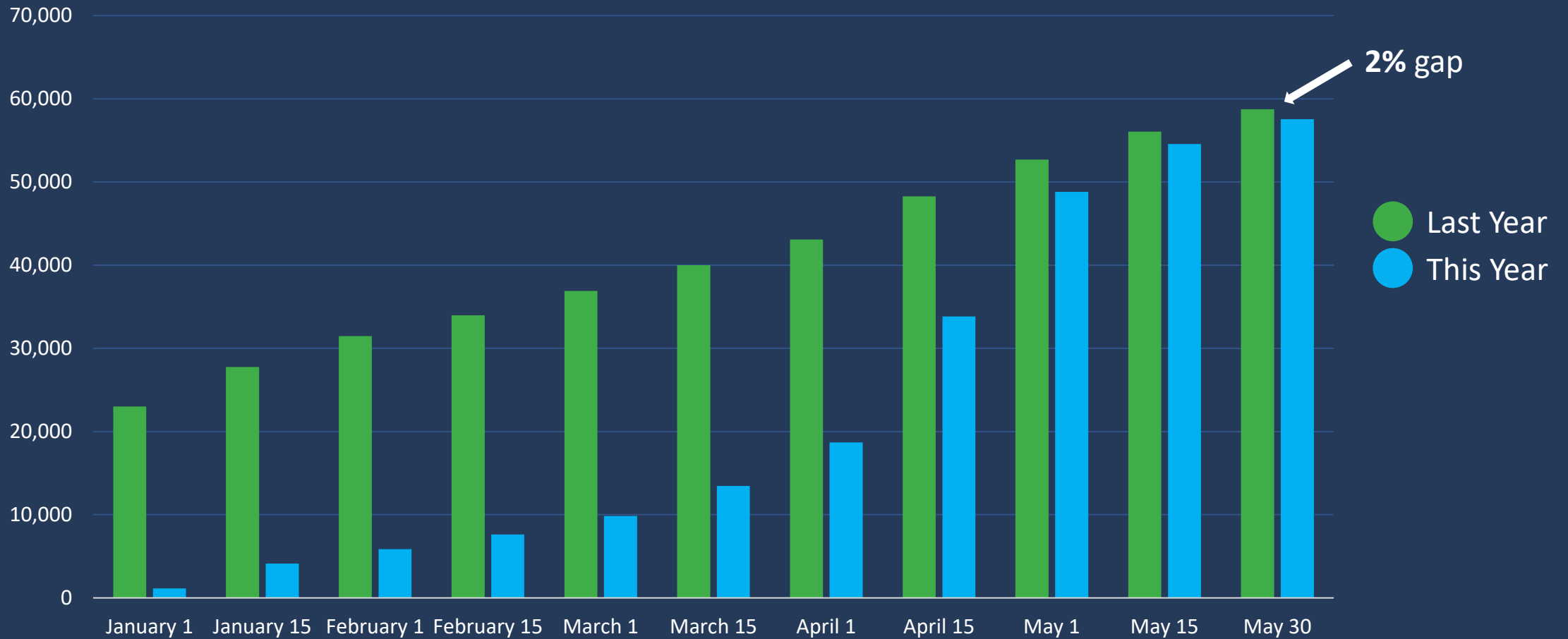


Finance & Business Affairs

FAFSA Update



Closing the FAFSA Submission Gap



Financial Aid Offers Sent



- Offers started **May 10th**
- Over **24K** students
- Over **\$230M** aid dollars

05/27/2023
Office of Financial Aid

Satisfactory Academic Progress (SAP) Status:
Good Standing

Your financial aid awards for the 2023-2024 award year have been adjusted based on changes to your eligibility and/or enrollment status. Your enrollment status for Fall is based on your enrolled hours as of the date of this notification. Your enrollment status for Spring is assumed to be the same as your enrollment for the Fall semester. As of November 1, if your Spring enrollment status is different than what is currently assumed, Spring financial aid awards may be adjusted based on the enrollment criteria for each fund.

Enrollment Status

	Fall full time	Spring full time assumption
		11

Estimated Direct Cost of Attendance Annual

Ivy Honor Fee	\$3,800
Tuition	\$4,912
Book/Material/Supply/Equipment	\$1,522
Total Direct Cost of Attendance	\$10,234

Estimated Family Contribution (EFC) Annual

	\$0
--	-----

Grants and Scholarships

	Fall	Spring	Annual
State			
Frank O'Bannon Award	\$1,700	\$1,700	\$3,400
Federal			
Federal Education Opportunity Grant	\$1,000	\$1,000	\$2,000
Federal Pell Grant	\$3,688	\$3,687	\$7,395
Total Grants and Scholarships			\$12,795

Total Estimated "Out of Pocket" Cost of Attending Ivy Tech Community College Annual

View Bill \$0

Estimated Indirect Cost of Attendance Annual

Loan Fees	\$80
Personal	\$2,432
Food and Housing	\$9,824
Transportation	\$2,096
Total Indirect Cost of Attendance	\$14,432

Loan Programs

	Fall	Spring	Annual
Federal Direct Subsidized Loan	\$1,750	\$1,750	\$3,500
Federal Direct Unsubsidized Loan	\$3,000	\$3,000	\$6,000
Total Loans			\$9,500

Accept Your Loans

Show More On: Accepting Loans

School Contact
302 NORTH LITCHFIELD
EVANSVILLE, IN 46031
402.739.2000 | 402.739.4174
www.ivytech.edu | 1-800-475-1100
For more information, call 1-800-475-1100 or visit us online at www.ivytech.edu. Please visit our website for more information.

5

Grants

Federal Loan

THANK YOU!



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Foundation Update

Courtney Roberts

President, Ivy Tech Foundation

AGENDA

1. Ivy Tech Day

2. Foundation Highlight:
PepsiCo Foundation

3. FY24 Projections

4. Looking Ahead





\$395,000+ Raised

IVY TECH DAY

Give. Grow. Go. | April 23, 2024





By the Numbers



\$130,000

secured in matching and challenge gifts



3,000+

total gifts statewide



66

challenges unlocked



102

gifts via social media



362

social ambassadors raised **\$29,000**



78

online gifts of \$500 or more

Ivy Tech Day 100% Campus Board Giving

Anderson
Bloomington
Columbus
Hamilton County
Indianapolis
Kokomo
Lawrenceburg
Muncie
Richmond
Terre Haute



PepsiCo Uplift Scholars



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PEPSICO

PEPSICO
FOUNDATION

We Feed Potential

The PepsiCo Foundation *Uplift Scholarship* was created to support students identified as under-served pursuing two-year degrees and professional certificates who are studying advanced manufacturing, information technology, business administration, logistics & supply chain, and transportation, while also providing them with dedicated success coaches, access to emergency grants, financial literacy courses, and financial assistance.

Learn more about the Uplift Scholarship and apply today:

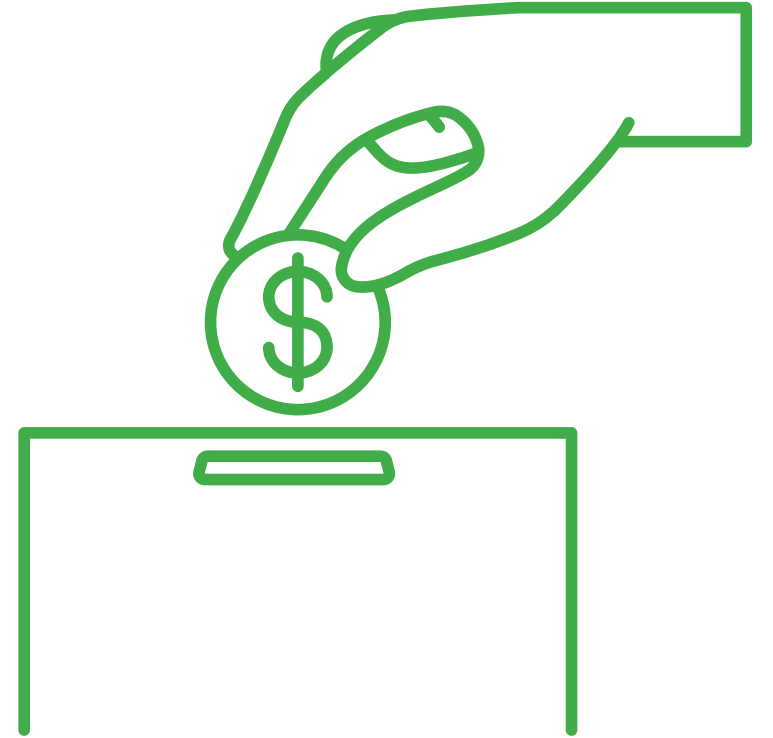


FY24 Year End Projections

	Amount	%
Goal	\$52M	
YTD	\$43.1M	83%
Projected	\$49.5M	95%
Stretch	\$54M	103%

Campaign Ideation & Planning

- ✓ Close out Invest IN Ivy Tech Campaign
- ✓ Report out on Impact of Dollars
- ✓ Thank Donors for Investment
- ✓ Campaign Evaluation & Team Alignment
- Campaign Ideation & Planning

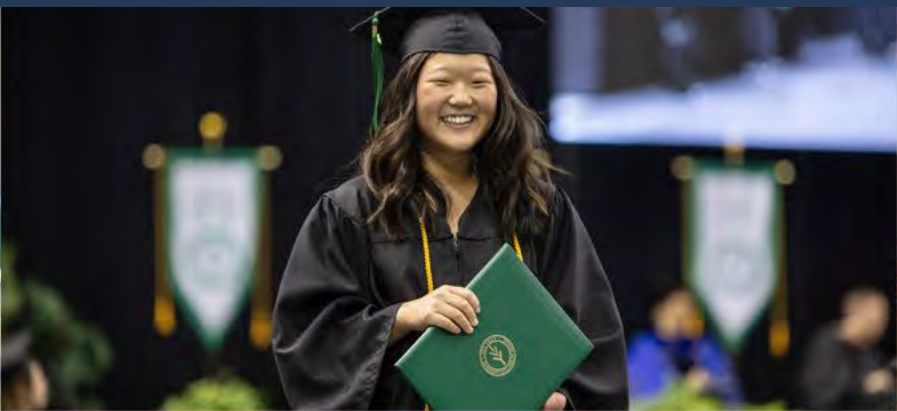


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Marketing & Public Affairs Committee Report

Agenda

- 1 IvyConnect Integration Update
- 2 Free Summer
- 3 Board Resolution
- 4 Public Relations Update
- 5 Legislative Update

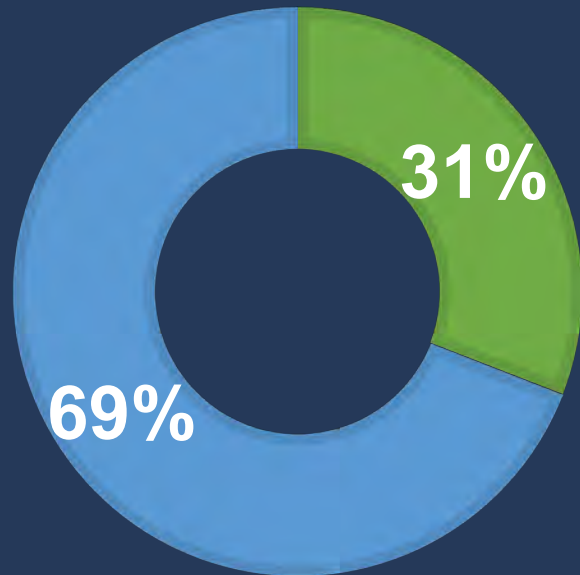




IvyConnect Integration Update

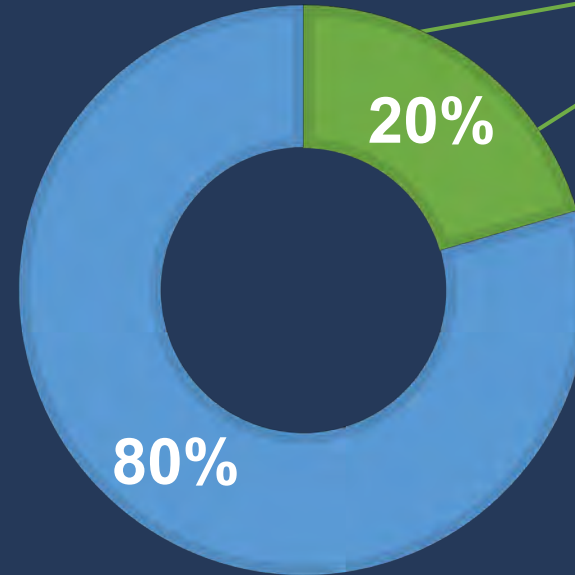
REQUEST FOR INFORMATION

■ From Paid Digital ■ Other



APPLICATIONS PRODUCED

■ Paid Digital ■ Other

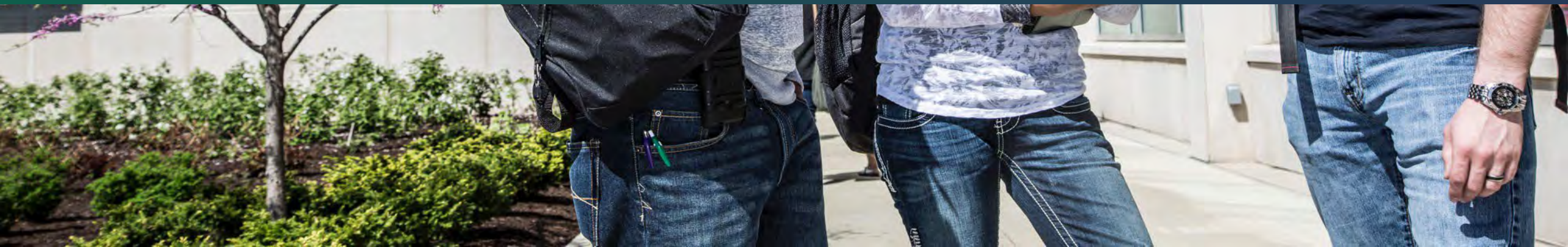


87%

applicants generated by advertising have registered for classes



Free Summer Creative & Metrics

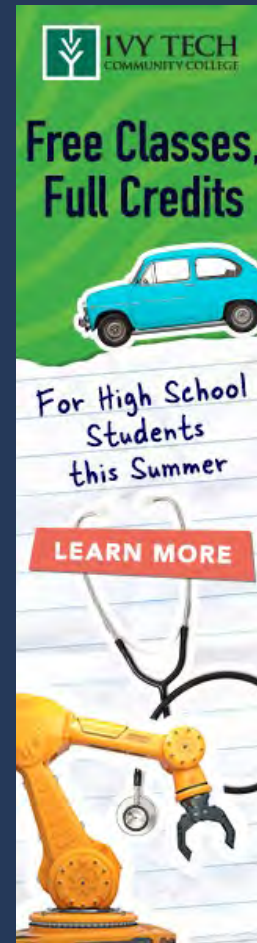




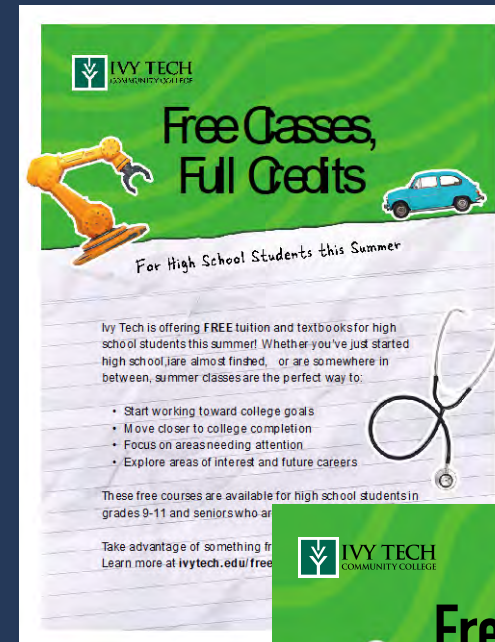
FREE SUMMER



Digital Ads



K-14 Toolkit

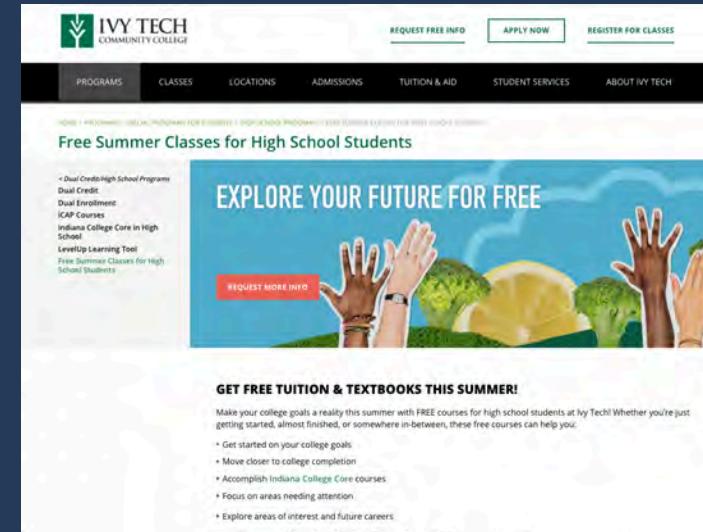


Free Summer Metrics

Data 04/01-05/28/24

Paid Digital Ad Metrics

- 2,866,693 Impressions
- 952,663 Post Reach
- 1,831 RFI completions
- Facebook and Instagram
 - Responsible for over 60% of the RFIs.
 - 10,000+ ad shares (considered viral at 1500)
 - Ad engagement high
5,200 ad reactions (likes, love, etc.),
1,300 comments



Website Metrics

- 170,430 views
- 3rd most visited page during campaign



Board Resolution



Williams Randall Marketing Summary



Williams Randall Approved	\$8.95M	} Original \$4.7M Agreement
FY22	\$2.3M	
FY23	\$2.4M	
FY24 (Resolution 2023-18, 2023-44)	\$4.25M	
FY25		
Systems Office	\$2.9M	
Campus Agreements	\$1.35M	
FY25 Anticipated	\$4.25M	

Williams Randall Marketing Resolution



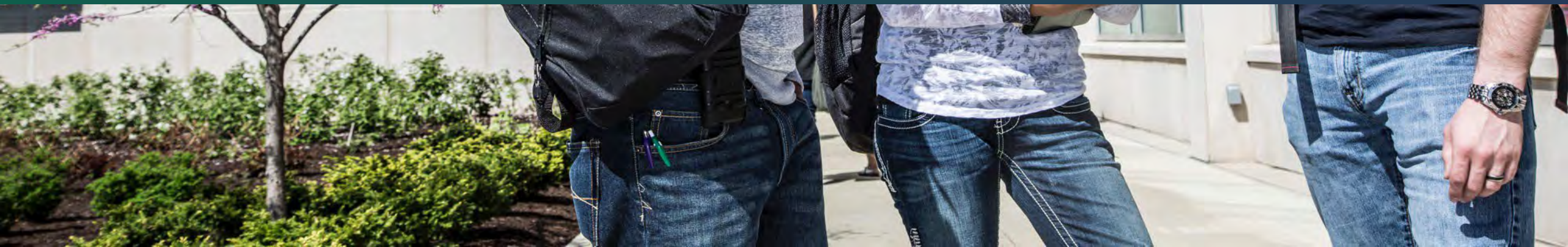
Vendor: Williams Randall

Purpose: Marketing Master Service Agreement (MSA)

Term: August 23, 2021 – August 22, 2025



Public Relations Update



Community College Month



INDIANAPOLIS BUSINESS JOURNAL

Sue Ellspermann and Chris Lowery: Ivy Tech plays vital role in driving economic investment

April 6, 2024 | Sue Ellspermann and Chris Lowery



**SUE ELLSPERMANN AND
CHRIS LOWERY**
VIEWPOINT

April is National Community College Month—an opportunity to reflect on the vital role Indiana’s two-year institutions play in creating pathways to higher education and economic mobility for hundreds of thousands of Hoosiers. And as the state continues to shatter records for committed capital investment in emerging industries such as microelectronics and semiconductor manufacturing, clean energy production, biopharma and more, our community colleges have never been more important to fueling the engine of Indiana’s workforce and economy.

Nearly 200,000 Hoosiers are pursuing affordable, high-quality education and training with [Ivy Tech Community College](#), the state’s largest postsecondary institution and the nation’s largest singly accredited statewide community college system. Nearly half of these students are



Ivy Tech Community College

Published by Sprout Social · May 7 at 10:06 AM · 🌐

What are you going to do next? When you start with Ivy Tech, you can save on your overall tuition costs, transfer seamlessly to dozens of other institutions and even get a jump start on your core classes while you’re still in high school. Check out all the reasons why you should start your [#CollegeJourney](#) with [#IvyTech](#). [#CCMonth](#)

\$10,000+
SAVED
ON BACHELOR’S DEGREE





Communications Planning

Crisis Communications Plan

- Complete and available systemwide
- Includes crisis procedure and communications templates for 11 scenarios

Strategic Communications Plan

- Aligned with Strategic Plan
- Includes master message framework and tactics for dissemination
- Aim to complete by Fall 2024

Legislative Update

Mary Jane Michalak

SVP of Legal and
Public Affairs

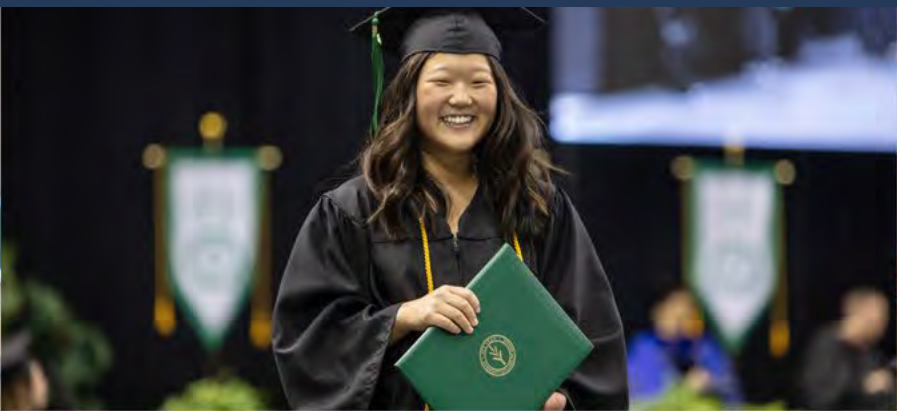


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Building, Grounds, Capital Committee

Amanda Wilson, Vice President for
Capital Planning and Facilities

AGENDA

- 1 Kokomo Campus, Land Transaction for FedEx Building
- 2 Valparaiso Campus, Welding Lab Exhaust Construction Contract
- 3 Indianapolis Campus, Parking Lot Improvement Construction Contract

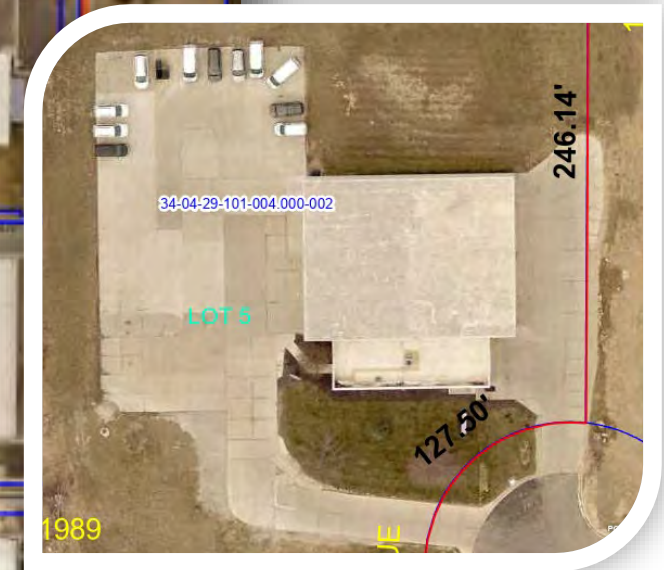
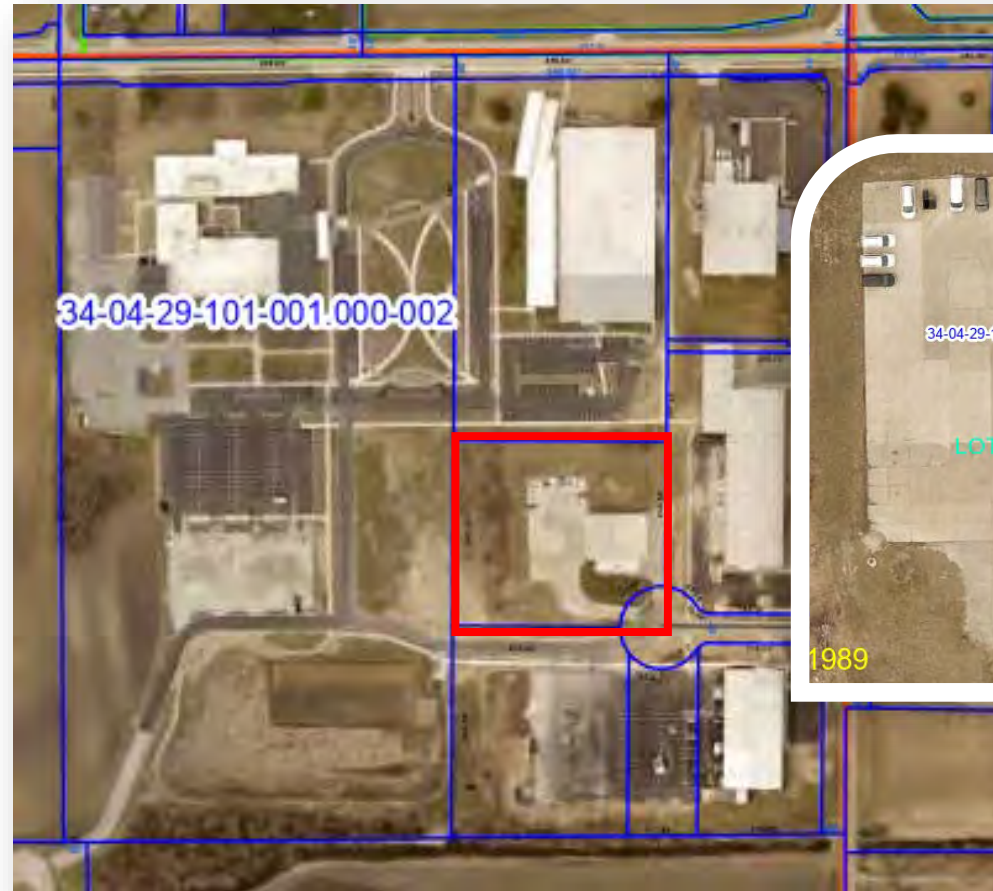


Kokomo, Land Transaction



Land Transaction

- Address: 1914 Trialon Ct, Kokomo
- Property: 2.515 acres, including 9,375 sq ft building, and parking
- Intended use: Move Facilities back to campus, future project to build out lab spaces to support electrical programming and battery plants
- Purchase price: \$660,000



Valparaiso, Welding Lab Construction Contract



Contract

- Address: 3100 Ivy Tech Drive, Valparaiso
- Scope: Replace fume extraction system in the existing Welding lab
- Contract with Larson Danielson in the amount of \$832,543

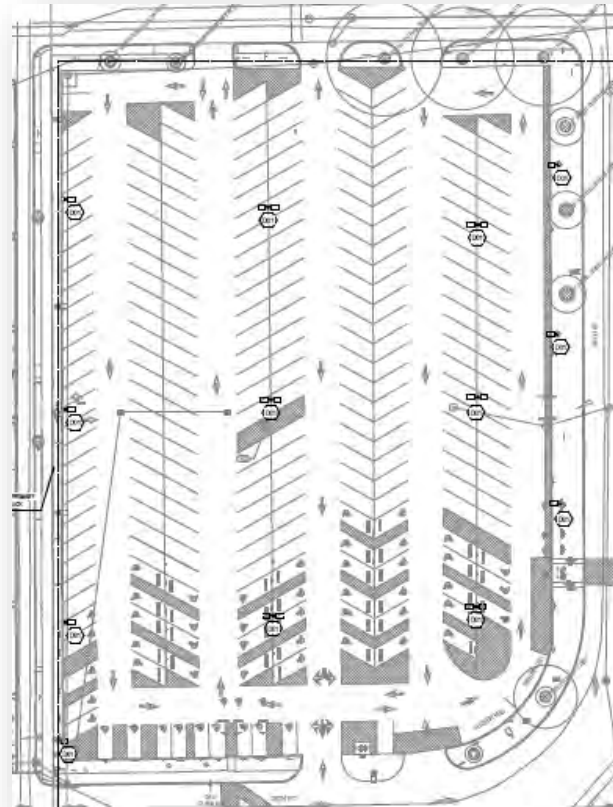
Indianapolis, Parking Lot Construction Contract



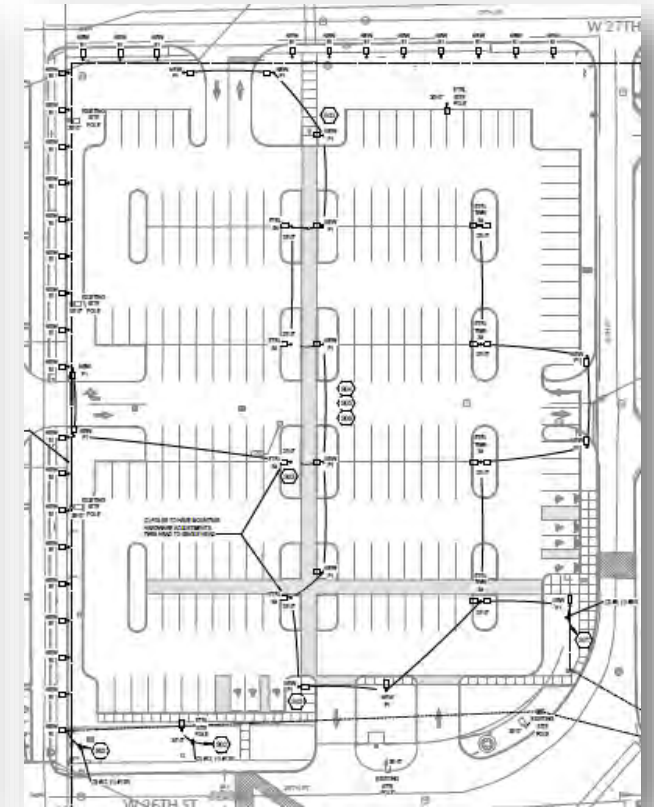
Contract

- Address: North Meridian Center Parking Lot
- Scope: new asphalt, concrete curbs, sidewalks, planted islands and new painting. Goal to improve aesthetic and pedestrian paths
- Contract with DC Construction Services in the amount of \$1,605,054

Current State



Future State



THANK YOU!



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COMMUNITY COLLEGE

DISBURSEMENTS OF \$100,000.00 AND OVER
FOR THE MONTH OF MARCH 2024

<u>Authorization for Disbursement</u>	<u>Description</u>	<u>Amount of Disbursement</u>	<u>Approved Vendor</u>	<u>Transaction Date</u>	<u>Reference Number</u>
I. Article VIII Contracts and Other Documents Approval and authorization of the Board.	Rx Payment	414,436.15	CVS	03/01/2024	AHBT110502
	Reimbursement for Health Ins. Claims	865,616.76	Anthem	03/06/2024	AHBT110767
	Health Savings Account	147,248.71	Chard Snyder	03/06/2024	AHBT110769
	Retirement	1,401,748.14	Transamerica	03/07/2024	AHBT110770
	Rx Payment	269,327.35	CVS	03/07/2024	AHBT110776
	Payroll Tax	3,017,484.07	ADP	03/07/2024	AHBT110772
	Reimbursement for Health Ins. Claims	697,180.63	Anthem	03/13/2024	AHBT110940
	Rx Payment	348,842.31	CVS	03/14/2024	AHBT111031
	Life & LTD	137,111.72	The Standard	03/15/2024	AHBT111062
	Health Savings Account	147,637.23	Chard Snyder	03/21/2024	AHBT111198
	Reimbursement for Health Ins. Claims	591,890.84	Anthem	03/21/2024	AHBT111200
	Payroll Tax	3,061,974.89	ADP	03/21/2024	AHBT111201
	Retirement	1,387,422.03	Transamerica	03/21/2024	AHBT111202
	Rx Payment	352,164.60	CVS	03/22/2024	AHBT111269
	Reimbursement for Health Ins. Claims	824,521.53	Anthem	03/27/2024	AHBT111575
	Rx Payment	388,408.81	CVS	03/29/2024	AHBT111681
II. Article IV. Officers of the Board. Section 5. Treasurer. Article VIII. Execution of Contracts and other Documents. Section A. Approval and authorization of the Board.	Transfer	395,000.00	Fifth Third Wire	03/01/2024	AHBT110356
	Transfer	304,000.00	Fifth Third Wire	03/11/2024	AHBT110799
	Transfer	22,188,000.00	Fifth Third Wire	03/12/2024	AHBT110875
	Transfer	2,060,000.00	Fifth Third Wire	03/15/2024	AHBT111050
	Transfer	1,320,000.00	Fifth Third Wire	03/18/2024	AHBT111075
	Transfer	276,000.00	Fifth Third Wire	03/19/2024	AHBT111114
III. Reported to the Board of Trustees under \$500,000.	Cleaning Services	182,516.12	Nishida Services Inc	03/01/2024	276428
	Software Subscription	243,424.99	DocuSign Inc	03/04/2024	286239
	Software Subscription	429,210.50	Adobe	03/04/2024	286197
	North Roof Replacment - Evansville	116,370.00	B & S Roofing INC.	03/05/2024	286294
	Utilities	228,954.31	BPTS LLC	03/05/2024	286266
	Purchasing Card Payment	339,949.91	PNC	03/05/2024	286242
	Apprenticeship Contract Expense	152,284.00	IN-KY Region Service Council of Carpenters JATF	03/07/2024	2786589
	CDL Training	106,245.00	EFC Trade Inc.	03/07/2024	286543
	Apprenticeship Contract Expense	122,380.96	Apprentice Education Trust Local 440	03/07/2024	286646

DISBURSEMENTS OF \$100,000.00 AND OVER
FOR THE MONTH OF MARCH 2024

<u>Authorization for Disbursement</u>	<u>Description</u>	<u>Amount of Disbursement</u>	<u>Approved Vendor</u>	<u>Transaction Date</u>	<u>Reference Number</u>
III. Reported to the Board of Trustees under \$500,000 continued.	Apprenticeship Contract Expense	148,407.68	Indianapolis Electrical JATC	03/07/2024	2786587
	Software Subscription	209,496.20	Insight Public Sector Inc	03/08/2024	286687
	Digital Course Materials	104,625.00	Ascend Learning LLC	03/11/2024	286783
	Stop Loss Claims	199,084.20	Voya Financial	03/13/2024	AHBT110939
	Construction - Shelbyville Flex Lab	299,304.83	Glenroy Construction Co Inc	03/14/2024	287417
	Construction - Valparaiso Welding Lab	157,729.07	F.H. Paschen S.N. Nielsen & Associates LLC	03/14/2024	287384
	Consulting Services	127,500.00	NFP - First Person Inc	03/14/2024	287359
	Utilities	184,703.06	BPTS LLC	03/14/2024	287335
	Construction - Richmond Nursing Lab	295,490.42	F.A. Wilhelm Construction Co. Inc	03/18/2024	297413
	Utilities	113,988.45	BPTS LLC	03/19/2024	297481
	Marketing	123,500.00	Destination Marketing Group	03/21/2024	297727
	Consulting Service	317,842.62	Certiport Inc	03/25/2024	297863
	Utilities	106,502.16	BPTS LLC	03/26/2024	297965
	Software Maintenance	160,224.41	CollegeNET Inc	03/27/2024	298174
	Classroom Tools	124,018.31	Williams Crow Inc	03/28/2024	298240
IV. Approved by the Board of Trustees over \$500,000.	Construction - Indianapolis Nursing and Parking Lot	183,625.00	Gordon M Buitendorp Associates Inc	03/28/2024	298263
	Security Services	141,930.42	Allied Universal Security Services	03/28/2024	298227
	Purchasing Card Payment	193,857.37	PNC	03/29/2024	298431
	Digital Course Materials	565,699.12	Barnes & Noble Education Inc	03/08/2024	286688
	Construction - East Chicago	1,376,856.51	Berglund Construction Company	03/21/2024	297709
	Apprenticeship Contract Expense	525,557.23	IN/KY/OH Council of Carpenters Joint Apprenticeship and Training Fund	03/21/2024	2786654
	Lease Payment - Juniper Network Equipment	2,201,523.05	U.S. Bank Equipment Finance	03/27/2024	298163

DISBURSEMENTS OF \$100,000.00 AND OVER
FOR THE MONTH OF APRIL 2024

<u>Authorization for Disbursement</u>	<u>Description</u>	<u>Amount of Disbursement</u>	<u>Approved Vendor</u>	<u>Transaction Date</u>	<u>Reference Number</u>
I. Article VIII Contracts and Other Documents Approval and authorization of the Board.	Reimbursement for Health Ins. Claims	916,020.37	Anthem	04/01/2024	AHBT111956
	Health Savings Account	147,520.54	Chard Snyder	04/03/2024	AHBT111958
	Retirement	1,401,057.30	Transamerica	04/03/2024	AHBT112025
	Payroll Tax	2,944,903.84	ADP	04/04/2024	AHBT112115
	Rx Payment	195,073.99	CVS	04/04/2024	AHBT112114
	Reimbursement for Health Ins. Claims	970,639.77	Anthem	04/05/2024	AHBT112284
	Rx Payment	353,907.07	CVS	04/10/2024	AHBT112401
	Life & LTD	137,619.04	The Standard	04/12/2024	AHBT112553
	Reimbursement for Health Ins. Claims	764,184.10	Anthem	04/15/2024	AHBT112604
	Health Savings Account	147,444.91	Chard Snyder	04/17/2024	AHBT112648
	Payroll Tax	3,021,270.41	ADP	04/18/2024	AHBT112649
	Retirement	1,320,231.42	Transamerica	04/18/2024	AHBT112650
	Rx Payment	451,875.03	CVS	04/18/2024	AHBT112809
	Reimbursement for Health Ins. Claims	630,314.86	Anthem	04/22/2024	AHBT112950
	Rx Payment	342,236.80	CVS	04/24/2024	AHBT113216
II. Article IV. Officers of the Board. Section 5. Treasurer. Article VIII. Execution of Contracts and other Documents. Section A. Approval and authorization of the Board.	Transfer	1,805,000.00	Fifth Third Wire	04/01/2024	AHBT111694
	Transfer	576,000.00	Lake City Wire	04/09/2024	AHBT112171
	Transfer	3,379,222.36	Fifth Third Wire	04/10/2024	AHBT112236
	Transfer	7,440,777.64	Lake City Wire	04/10/2024	AHBT112237
	Transfer	22,094,000.00	Fifth Third Wire	04/12/2024	AHBT112349
	Transfer	1,925,000.00	Fifth Third Wire	04/16/2024	AHBT112530
	Transfer	297,000.00	Fifth Third Wire	04/23/2024	AHBT112857
III. Reported to the Board of Trustees under \$500,000.	Licensed Software	370,831.85	Blackboard Inc	04/01/2024	308260
	Cleaning Services	103,150.00	Nishida Services Inc	04/01/2024	308188
	Utilities	151,356.23	BPTS LLC	04/02/2024	308343
	Pfau Hall Renovation	195,996.00	Brandt Construction Inc	04/03/2024	308508
	Marketing Contract	250,871.89	C&D Williams Company Inc	04/03/2024	308502
	Construction - Lafayette Griffin Hall Roof	104,690.00	F.H. Paschen S.N. Nielsen & Associates LLC	04/04/2024	308538
	Utilities	223,046.66	BPTS LLC	04/04/2024	308602
	Utilities	149,656.22	BPTS LLC	04/09/2024	308958

DISBURSEMENTS OF \$100,000.00 AND OVER
FOR THE MONTH OF APRIL 2024

<u>Authorization for Disbursement</u>	<u>Description</u>	<u>Amount of Disbursement</u>	<u>Approved Vendor</u>	<u>Transaction Date</u>	<u>Reference Number</u>
III. Reported to the Board of Trustees under \$500,000 continued.	Stop Loss Claims	200,147.40	Voya Financial	04/12/2024	AHBT112400
	Apprenticeship Contract Expense	126,281.59	Plumbers & Steamfitters Local 166 JATC	04/16/2024	2786942
	Utilities	210,966.09	BPTS LLC	04/16/2024	319093
	Apprenticeship Contract Expense	111,363.51	South Bend Plumbers & Pipefitters JATC	04/18/2024	2786973
	Apprenticeship Contract Expense	189,859.52	South Bend & Vicinity Electrical JATC	04/18/2024	2786972
	Software as a Service	223,711.00	Vertosoft LLC	04/22/2024	319662
	Classroom Tools	115,850.00	Surgical Science Inc	04/22/2024	319650
	Licensed Software	121,371.95	Zoom Video Communications Inc.	04/22/2024	319703
	Utilities	140,730.30	BPTS LLC	04/23/2024	319745
	Licensed Software	238,931.70	Modo Labs Inc.	04/24/2024	319935
	Welding Equipment	101,783.56	Airgas Inc	04/24/2024	319987
	Apprenticeship Contract Expense	114,859.59	IBEW Local 668	04/25/2024	2787015
	Classroom Tools	147,690.00	Williams Crow Inc	04/29/2024	329909
	Software Subscription	165,845.00	Moser Consulting Incorporated	04/29/2024	329821
	Licensed Software	370,831.85	Blackboard Inc	04/29/2024	329815
	Licensed Software	152,712.00	Riva International Inc	04/30/2024	2787035
	Security Services	120,239.91	Allied Universal Security Services	04/30/2024	330084
Cleaning Services	139,375.00	Nishida Services Inc	04/30/2024	329950	
Utilities	161,384.65	BPTS LLC	04/30/2024	330046	
IV. Approved by the Board of Trustees over \$500,000.	Construction - East Chicago	1,854,112.53	Berglund Construction Company	04/02/2024	308301
	Digital Course Materials	7,433,309.50	Barnes & Noble Education Inc	04/03/2024	308525
	Licensed Software	778,323.38	Instructure Inc	04/11/2024	309216
	CDL Training	659,557.72	KLLM Transport Services LLC	04/15/2024	319001
	Construction - Indianapolis NMC Elevator	661,572.50	Electric Plus Inc	04/22/2024	319670
	Construction - Madison Nursing Expansion	778,060.75	F.A. Wilhelm Construction Co. Inc	04/25/2024	320227
Licensed Software	3,147,336.00	Workday Inc	04/30/2024	330095	

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Payment

Ad Hoc Bank Transaction: Vendor 03/01/2024

Ad Hoc Bank Transaction: Vendor 03/06/2024

Ad Hoc Bank Transaction: Vendor 03/06/2024

Ad Hoc Bank Transaction: General 03/07/2024

Ad Hoc Bank Transaction: Vendor 03/07/2024

Ad Hoc Bank Transaction: Vendor 03/07/2024

Ad Hoc Bank Transaction: Vendor 03/13/2024

Ad Hoc Bank Transaction: Vendor 03/14/2024

Ad Hoc Bank Transaction: General 03/15/2024

Ad Hoc Bank Transaction: Vendor 03/21/2024

Ad Hoc Bank Transaction: Vendor 03/21/2024

Ad Hoc Bank Transaction: Vendor 03/21/2024

Ad Hoc Bank Transaction: General 03/21/2024

Ad Hoc Bank Transaction: Vendor 03/22/2024

Ad Hoc Bank Transaction: Vendor 03/27/2024

Ad Hoc Bank Transaction: Vendor 03/29/2024

Ad Hoc Bank Transaction: General 03/01/2024

Ad Hoc Bank Transaction: General 03/11/2024

Ad Hoc Bank Transaction: General 03/12/2024

Ad Hoc Bank Transaction: General 03/15/2024

Ad Hoc Bank Transaction: General 03/18/2024

Ad Hoc Bank Transaction: General 03/19/2024

Ad Hoc Bank Transaction: Vendor 03/13/2024

Supplier Payment: Nishida Services Inc: 03/01/2024

Supplier Payment: DocuSign Inc: 03/04/2024

Supplier Payment: Adobe: 03/04/2024

Supplier Payment: B & S Roofing INC.: 03/05/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 03/05/2024

Procurement Card Payment: College JP Morgan Chase P-Card - 03/05/2024

Supplier Payment: IN-KY Region Service Council of Carpenters JATF: 03/07/2024

Supplier Payment: EFC Trade Inc.: 03/07/2024

Supplier Payment: Apprentice Education Trust Local 440: 03/07/2024

Supplier Payment: Indianapolis Electrical JATC: 03/07/2024

Supplier Payment: Insight Public Sector Inc: 03/08/2024

Supplier Payment: Ascend Learning LLC: 03/11/2024

Supplier Payment: Glenroy Construction Co Inc: 03/14/2024

Supplier Payment: F.H. Paschen S.N. Nielsen & Associates LLC: 03/14/2024

Supplier Payment: NFP - First Person Inc: 03/14/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 03/14/2024

Supplier Payment: F.A. Wilhelm Construction Co. Inc: 03/18/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 03/19/2024

Supplier Payment: Destination Marketing Group: 03/21/2024

Supplier Payment: Certiport Inc: 03/25/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 03/26/2024

Supplier Payment: CollegeNET Inc: 03/27/2024

Supplier Payment: Williams Crow Inc: 03/28/2024

Supplier Payment: Gordon M Buitendorp Associates Inc: 03/28/2024

Supplier Payment: Allied Universal Security Services: 03/28/2024

Procurement Card Payment: College JP Morgan Chase P-Card - 03/29/2024

Supplier Payment: Barnes & Noble Education Inc: 03/08/2024

Supplier Payment: Berglund Construction Company: 03/21/2024

Supplier Payment: IN/KY/OH Council of Carpenters Joint Apprenticeship and Training Fund: 03/21/2024

Supplier Payment: U.S. Bank Equipment Finance - Remit-To: Juniper Financial Services 1310 Madrid St Marshall MN ACH (8292): 03/27/2024

Payment Date Invoices Paid Reference/Check Number or Ad Hoc Bank Transaction

03/01/2024	AHBT110502
03/06/2024	AHBT110767
03/06/2024	AHBT110769
03/07/2024	AHBT110770
03/07/2024	AHBT110776
03/07/2024	AHBT110772
03/13/2024	AHBT110940
03/14/2024	AHBT111031
03/15/2024	AHBT111062
03/21/2024	AHBT111198
03/21/2024	AHBT111200
03/21/2024	AHBT111201
03/21/2024	AHBT111202
03/22/2024	AHBT111269
03/27/2024	AHBT111575
03/29/2024	AHBT111681

03/01/2024	AHBT110356
03/11/2024	AHBT110799
03/12/2024	AHBT110875
03/15/2024	AHBT111050
03/18/2024	AHBT111075
03/19/2024	AHBT111114

03/13/2024 AHBT110939

03/01/2024 1040 - 276428
Supplier

03/04/2024 243424.99 - 286239
Supplier

03/04/2024 429210.5 - 286197
Supplier

03/05/2024 116370 - 286294
Supplier

03/05/2024 228954.31 - 286266
Supplier

03/05/2024 286242

03/07/2024 152284 - 2786589
Supplier

03/07/2024 11685 - 286543
Supplier

03/07/2024 122380.96 - 286646
Supplier

03/07/2024 148407.68 - 2786587

03/08/2024 209496.2 - 286687
Supplier

03/11/2024 1125 - 286783
Supplier

03/14/2024 299304.83 - 287417
Supplier

03/14/2024 157765.07 - 287384
Supplier

03/14/2024 127500 - 287359
Supplier

03/14/2024 184703.06 - 287335
Supplier

03/18/2024 295490.42 - 297413
Supplier

03/19/2024 113988.45 - 297481

03/21/2024 123500 - 297727
Supplier

03/25/2024 317842.62 - 297863
Supplier

03/26/2024	106502.16 - Supplier	297965
03/27/2024	144615.48 - Supplier Invoice:	298174
03/28/2024	284.31 - Supplier	298240
03/28/2024	10000 - Supplier	298263
03/28/2024	13414.7 -	298227
03/29/2024		298431

03/08/2024	1012.96 - Supplier	286688
03/21/2024	500068.93 - Supplier	297709
03/21/2024	525557.23 - Supplier	2786654
03/27/2024	2201523.05 - Supplier	298163

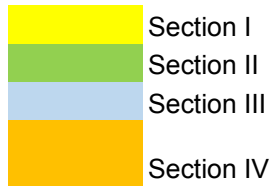
50,378,816.67

Payee	Amount in Payment Currency	Section
CVS Claims 02/16/24 - 02/23/24	414,436.15	I
Anthem Claims 02/23/24 - 02/29/24 and Admin Fees 03/2024	865,616.76	I
HSA Remit 03/08/24	147,248.71	I
Transamerica 403b Remit 03/08/24	1,401,748.14	I
CVS Claims 02/24/24 - 02/29/24	269,327.35	I
ADP Tax Remit 03/08/24	3,017,484.07	I
Anthem Claims 03/01/24 - 03/07/24	697,180.63	I
CVS Claims 03/01/24 - 03/07/24	348,842.31	I
Life, LTD & STD Remit 02/2024	137,111.72	I
HSA Remit 03/22/24	147,637.23	I
Anthem Claims 03/08/24 - 03/14/24	591,890.84	I
ADP Tax Remit 03/22/24	3,061,974.89	I
Transamerica 403b Remit 03/22/24	1,387,422.03	I
CVS Claims 03/08/24 - 03/15/24	352,164.60	I
Anthem Claims 03/15/24 - 03/21/24	824,521.53	I
CVS Claims 03/16/24 - 03/23/24	388,408.81	I
Fifth Third Wire	395,000.00	II
Fifth Third Wire	304,000.00	II
Fifth Third Wire	22,188,000.00	II
Fifth Third Wire	2,060,000.00	II
Fifth Third Wire	1,320,000.00	II
Fifth Third Wire	276,000.00	II

Voya Stop Loss Remit 02/2024	199,084.20	III
Nishida Services Inc	182,516.12	III
DocuSign Inc	243,424.99	III
Adobe	429,210.50	III
B & S Roofing INC.	116,370.00	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	228,954.31	III
	339,949.91	III
IN-KY Region Service Council of Carpenters JATF	152,284.00	III
EFC Trade Inc.	106,245.00	III
Apprentice Education Trust Local 440	122,380.96	III
Indianapolis Electrical JATC	148,407.68	III
Insight Public Sector Inc	209,496.20	III
Ascend Learning LLC	104,625.00	III
Glenroy Construction Co Inc	299,304.83	III
F.H. Paschen S.N. Nielsen & Associates LLC	157,729.07	III
NFP - First Person Inc	127,500.00	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	184,703.06	III
F.A. Wilhelm Construction Co. Inc	295,490.42	III
F.A. Wilhelm Construction Co. Inc	113,988.45	III
Destination Marketing Group	123,500.00	III
Certiport Inc	317,842.62	III

BPTS LLC - Remit-To: BPTS (Telemon) Integeration	106,502.16	III
CollegeNET Inc	160,224.41	III
Williams Crow Inc	124,018.31	III
Gordon M Buitendorp Associates Inc	183,625.00	III
Allied Universal Security Services	141,930.42	III
	193,857.37	III

Barnes & Noble Education Inc	565,699.12	IV
Berglund Construction Company	1,376,856.51	IV
IN/KY/OH Council of Carpenters Joint Apprenticeship and Training Fund	525,557.23	IV
U.S. Bank Equipment Finance - Remit-To: Juniper Financial Services 1310 Madrid St Marshall MN ACH	2,201,523.05	IV



14,053,015.77

26,543,000.00

5,113,164.99

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Payment

Ad Hoc Bank Transaction: Vendor 04/03/2024

Ad Hoc Bank Transaction: Vendor 04/03/2024

Ad Hoc Bank Transaction: General 04/04/2024

Ad Hoc Bank Transaction: Vendor 04/04/2024

Ad Hoc Bank Transaction: Vendor 04/05/2024

Ad Hoc Bank Transaction: Vendor 04/10/2024

Ad Hoc Bank Transaction: Vendor 04/12/2024

Ad Hoc Bank Transaction: General 04/15/2024

Ad Hoc Bank Transaction: Vendor 04/17/2024

Ad Hoc Bank Transaction: Vendor 04/18/2024

Ad Hoc Bank Transaction: Vendor 04/18/2024

Ad Hoc Bank Transaction: General 04/18/2024

Ad Hoc Bank Transaction: Vendor 04/22/2024

Ad Hoc Bank Transaction: Vendor 04/24/2024

Ad Hoc Bank Transaction: Vendor 04/30/2024

Ad Hoc Bank Transaction: General 04/01/2024

Ad Hoc Bank Transaction: General 04/09/2024

Ad Hoc Bank Transaction: General 04/10/2024

Ad Hoc Bank Transaction: General 04/10/2024

Ad Hoc Bank Transaction: General 04/12/2024

Ad Hoc Bank Transaction: General 04/16/2024

Ad Hoc Bank Transaction: General 04/23/2024

Supplier Payment: Blackboard Inc: 04/01/2024

Supplier Payment: Nishida Services Inc: 04/01/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/02/2024

Supplier Payment: Brandt Construction Inc - Remit-To: Brandt Construction Inc. - Default Non-Escrow: 04/03/2024

Supplier Payment: C&D Williams Company Inc: 04/03/2024

Supplier Payment: F.H. Paschen S.N. Nielsen & Associates LLC: 04/04/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/04/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/09/2024

Ad Hoc Bank Transaction: Vendor 04/12/2024

Supplier Payment: Plumbers & Steamfitters Local 166 JATC: 04/16/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/16/2024

Supplier Payment: South Bend Plumbers & Pipefitters JATC: 04/18/2024

Supplier Payment: South Bend & Vicinity Electrical JATC: 04/18/2024

Supplier Payment: Vertosoft LLC: 04/22/2024

Supplier Payment: Surgical Science Inc: 04/22/2024

Supplier Payment: Zoom Video Communications Inc.: 04/22/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/23/2024

Supplier Payment: Modo Labs Inc.: 04/24/2024

Supplier Payment: Airgas Inc - Remit-To: Airgas Inc JP Morgan Chase (2228): 04/24/2024

Supplier Payment: IBEW Local 668: 04/25/2024

Supplier Payment: Williams Crow Inc: 04/29/2024

Supplier Payment: Moser Consulting Incorporated: 04/29/2024

Supplier Payment: Blackboard Inc: 04/29/2024

Supplier Payment: Riva International Inc: 04/30/2024

Supplier Payment: Allied Universal Security Services: 04/30/2024

Supplier Payment: Nishida Services Inc: 04/30/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/30/2024

Supplier Payment: Berglund Construction Company: 04/02/2024

Supplier Payment: Barnes & Noble Education Inc: 04/03/2024

Supplier Payment: Instructure Inc: 04/11/2024

Supplier Payment: KLLM Transport Services LLC: 04/15/2024

Supplier Payment: Electric Plus Inc: 04/22/2024

Supplier Payment: F.A. Wilhelm Construction Co. Inc: 04/25/2024

Supplier Payment: Workday Inc: 04/30/2024

Payment Date Invoices Paid Reference/Check Number or Ad Hoc Bank Transaction

04/03/2024	AHBT111956
04/03/2024	AHBT111958
04/04/2024	AHBT112025
04/04/2024	AHBT112115
04/05/2024	AHBT112114
04/10/2024	AHBT112284
04/12/2024	AHBT112401
04/15/2024	AHBT112553
04/17/2024	AHBT112604
04/18/2024	AHBT112648
04/18/2024	AHBT112649
04/18/2024	AHBT112650
04/22/2024	AHBT112809
04/24/2024	AHBT112950
04/30/2024	AHBT113216
04/01/2024	AHBT111694
04/09/2024	AHBT112171
04/10/2024	AHBT112236
04/10/2024	AHBT112237
04/12/2024	AHBT112349
04/16/2024	AHBT112530
04/23/2024	AHBT112857

04/01/2024	370831.85 - Su	308260
04/01/2024	1040 - Supplie	308188
04/02/2024	151356.23 - Su	308343
04/03/2024	195996 - Supp	308508
04/03/2024	101477.33 - Su	308502
04/04/2024	104690 - Supp	308538
04/04/2024	223046.66 - Su	308602
04/09/2024	149656.22 - Su	308958
04/12/2024		AHBT112400
04/16/2024	126281.59 - Su	2786942
04/16/2024	210966.09 - Su	319093
04/18/2024	111363.51 - Su	2786973
04/18/2024	189859.52 - Su	2786972
04/22/2024	223711 - Supp	319662
04/22/2024	115850 - Supp	319650
04/22/2024	121371.95 - Su	319703
04/23/2024	140730.3 - Sup	319745
04/24/2024	238931.7 - Sup	319935
04/24/2024	101783.56 - Su	319987
04/25/2024	114859.59 - Su	2787015
04/29/2024	63990 - Suppli	329909
04/29/2024	123795 - Supp	329821
04/29/2024	370831.85 - Su	329815

04/30/2024 152712 - Supp 2787035

04/30/2024 13090.35 - Sup 330084

04/30/2024 1040 - Supplie 329950

04/30/2024 161384.65 - Su 330046

04/02/2024 1854112.53 - S308301

04/03/2024 7433309.5 - Su 308525

04/11/2024 778323.38 - Su 309216

04/15/2024 659557.72 - Su 319001

04/22/2024 21375 - Suppli 319670

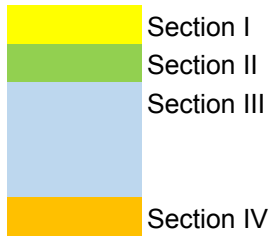
04/25/2024 211508.87 - Su 320227

04/30/2024 31084 - Suppli 330095

Payee	Amount in Payment Currency	Section
	71,277,105.30	
Anthem Claims 03/22/24 - 03/28/24	916,020.37	I
HSA Remit 04/05/24	147,520.54	I
Transamerica 403b Remit 04/05/24	1,401,057.30	I
ADP Tax Remit 04/05/24	2,944,903.84	I
CVS Claims & Admin Fees 03/24/24 - 03/31/24, 02/2024 & 03/2024	195,073.99	I
Anthem Claims 03/29/24 - 04/04/24	970,639.77	I
CVS Claims 04/01/24 - 04/07/24	353,907.07	I
Life, LTD & STD Remit 03/2024	137,619.04	I
Anthem Claims 04/05/24 - 04/11/24	764,184.10	I
HSA Remit 04/19/24	147,444.91	I
ADP Tax Remit 04/19/24	3,021,270.41	I
Transamerica 403b Remit 04/19/24	1,320,231.42	I
CVS Claims 04/08/24 - 04/15/24	451,875.03	I
Anthem Claims 04/12/24 - 04/18/24	630,314.86	I
CVS Claims 04/16/24 - 04/23/24	342,236.80	I
Fifth Third Wire	1,805,000.00	II
Lake City Wire	576,000.00	II
Fifth Third Wire	3,379,222.36	II
Lake City Wire	7,440,777.64	II
Fifth Third Wire	22,094,000.00	III
Fifth Third Wire	1,925,000.00	II
Fifth Third Wire	297,000.00	II

Blackboard Inc	370,831.85	III
Nishida Services Inc	103,150.00	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	151,356.23	III
Brandt Construction Inc - Remit-To: Brandt Construction Inc. - Default Non-Escrow	195,996.00	III
C&D Williams Company Inc	250,871.89	III
F.H. Paschen S.N. Nielsen & Associates LLC	104,690.00	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	223,046.66	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	149,656.22	III
Voya Stop Loss Remit 03/2024	200,147.40	III
Plumbers & Steamfitters Local 166 JATC	126,281.59	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	210,966.09	III
South Bend Plumbers & Pipefitters JATC	111,363.51	III
South Bend & Vicinity Electrical JATC	189,859.52	III
Vertosoft LLC	223,711.00	III
Surgical Science Inc	115,850.00	III
Zoom Video Communications Inc.	121,371.95	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	140,730.30	III
Modo Labs Inc.	238,931.70	III
Airgas Inc - Remit-To: Airgas Inc JP Morgan Chase (2228)	101,783.56	III
IBEW Local 668	114,859.59	III
Williams Crow Inc	147,690.00	III
Moser Consulting Incorporated	165,845.00	III
Blackboard Inc	370,831.85	III

Riva International Inc	152,712.00	III
Allied Universal Security Services	120,239.91	III
Nishida Services Inc	139,375.00	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	161,384.65	III
Berglund Construction Company	1,854,112.53	IV
Barnes & Noble Education Inc	7,433,309.50	IV
Instructure Inc	778,323.38	IV
KLLM Transport Services LLC	659,557.72	IV
Electric Plus Inc	661,572.50	IV
F.A. Wilhelm Construction Co. Inc	778,060.75	IV
Workday Inc	3,147,336.00	IV



13,744,299.45

37,517,000.00

4,703,533.47

15,312,272.38

Payment

Ad Hoc Bank Transaction: General 03/01/2024

Ad Hoc Bank Transaction: Vendor 03/01/2024

Ad Hoc Bank Transaction: Vendor 03/06/2024

Ad Hoc Bank Transaction: Vendor 03/06/2024

Ad Hoc Bank Transaction: General 03/07/2024

Ad Hoc Bank Transaction: Vendor 03/07/2024

Ad Hoc Bank Transaction: Vendor 03/07/2024

Ad Hoc Bank Transaction: General 03/11/2024

Ad Hoc Bank Transaction: General 03/12/2024

Ad Hoc Bank Transaction: Vendor 03/13/2024

Ad Hoc Bank Transaction: Vendor 03/13/2024

Ad Hoc Bank Transaction: Vendor 03/14/2024

Ad Hoc Bank Transaction: General 03/15/2024

Ad Hoc Bank Transaction: General 03/15/2024

Ad Hoc Bank Transaction: General 03/18/2024

Ad Hoc Bank Transaction: General 03/19/2024

Ad Hoc Bank Transaction: Vendor 03/21/2024

Ad Hoc Bank Transaction: Vendor 03/21/2024

Ad Hoc Bank Transaction: Vendor 03/21/2024

Ad Hoc Bank Transaction: General 03/21/2024

Ad Hoc Bank Transaction: Vendor 03/22/2024

Ad Hoc Bank Transaction: Vendor 03/27/2024

Ad Hoc Bank Transaction: Vendor 03/29/2024

Supplier Payment: Nishida Services Inc: 03/01/2024

Supplier Payment: DocuSign Inc: 03/04/2024

Supplier Payment: Adobe: 03/04/2024

Supplier Payment: B & S Roofing INC.: 03/05/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 03/05/2024

Procurement Card Payment: College JP Morgan Chase P-Card - 03/05/2024

Supplier Payment: IN-KY Region Service Council of Carpenters JATF: 03/07/2024

Supplier Payment: EFC Trade Inc.: 03/07/2024

Supplier Payment: Apprentice Education Trust Local 440: 03/07/2024

Supplier Payment: Indianapolis Electrical JATC: 03/07/2024

Supplier Payment: Barnes & Noble Education Inc: 03/08/2024

Supplier Payment: Insight Public Sector Inc: 03/08/2024

Supplier Payment: Ascend Learning LLC: 03/11/2024

Supplier Payment: Glenroy Construction Co Inc: 03/14/2024

Supplier Payment: F.H. Paschen S.N. Nielsen & Associates LLC: 03/14/2024

Supplier Payment: NFP - First Person Inc: 03/14/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 03/14/2024

Supplier Payment: F.A. Wilhelm Construction Co. Inc: 03/18/2024

Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 03/19/2024
Supplier Payment: Destination Marketing Group: 03/21/2024
Supplier Payment: Berglund Construction Company: 03/21/2024
Supplier Payment: IN/KY/OH Council of Carpenters Joint Apprenticeship and Training Fund: 03/21/2024

Supplier Payment: Certiport Inc: 03/25/2024
Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 03/26/2024
Supplier Payment: CollegeNET Inc: 03/27/2024
Supplier Payment: U.S. Bank Equipment Finance - Remit-To: Juniper Financial Services 1310 Madrid St Marshall MN ACH (8292): 03/27/2024
Supplier Payment: Williams Crow Inc: 03/28/2024

Supplier Payment: Gordon M Buitendorp Associates Inc: 03/28/2024
Supplier Payment: Allied Universal Security Services: 03/28/2024

Procurement Card Payment: College JP Morgan Chase P-Card - 03/29/2024
Ad Hoc Bank Transaction: Vendor 04/03/2024
Ad Hoc Bank Transaction: Vendor 04/03/2024
Ad Hoc Bank Transaction: General 04/04/2024
Ad Hoc Bank Transaction: Vendor 04/04/2024
Ad Hoc Bank Transaction: Vendor 04/05/2024

Ad Hoc Bank Transaction: Vendor 04/10/2024
Ad Hoc Bank Transaction: Vendor 04/12/2024
Ad Hoc Bank Transaction: General 04/15/2024
Ad Hoc Bank Transaction: Vendor 04/17/2024
Ad Hoc Bank Transaction: Vendor 04/18/2024
Ad Hoc Bank Transaction: Vendor 04/18/2024
Ad Hoc Bank Transaction: General 04/18/2024
Ad Hoc Bank Transaction: Vendor 04/22/2024
Ad Hoc Bank Transaction: Vendor 04/24/2024
Ad Hoc Bank Transaction: Vendor 04/30/2024
Ad Hoc Bank Transaction: General 04/01/2024
Ad Hoc Bank Transaction: General 04/09/2024
Ad Hoc Bank Transaction: General 04/10/2024
Ad Hoc Bank Transaction: General 04/10/2024
Ad Hoc Bank Transaction: General 04/16/2024
Ad Hoc Bank Transaction: General 04/23/2024
Supplier Payment: Blackboard Inc: 04/01/2024
Supplier Payment: Nishida Services Inc: 04/01/2024
Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/02/2024
Supplier Payment: Brandt Construction Inc - Remit-To: Brandt Construction Inc. - Default Non-Escrow: 04/03/2024

Supplier Payment: C&D Williams Company Inc: 04/03/2024
Supplier Payment: F.H. Paschen S.N. Nielsen & Associates LLC: 04/04/2024
Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/04/2024
Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/09/2024

Ad Hoc Bank Transaction: Vendor 04/12/2024
Ad Hoc Bank Transaction: General 04/12/2024
Supplier Payment: Plumbers & Steamfitters Local 166 JATC: 04/16/2024
Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/16/2024
Supplier Payment: South Bend Plumbers & Pipefitters JATC: 04/18/2024
Supplier Payment: South Bend & Vicinity Electrical JATC: 04/18/2024
Supplier Payment: Vertosoft LLC: 04/22/2024
Supplier Payment: Surgical Science Inc: 04/22/2024
Supplier Payment: Zoom Video Communications Inc.: 04/22/2024
Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/23/2024
Supplier Payment: Modo Labs Inc.: 04/24/2024
Supplier Payment: Airgas Inc - Remit-To: Airgas Inc JP Morgan Chase (2228): 04/24/2024

Supplier Payment: IBEW Local 668: 04/25/2024
Supplier Payment: Williams Crow Inc: 04/29/2024
Supplier Payment: Moser Consulting Incorporated: 04/29/2024
Supplier Payment: Blackboard Inc: 04/29/2024
Supplier Payment: Riva International Inc: 04/30/2024
Supplier Payment: Allied Universal Security Services: 04/30/2024
Supplier Payment: Nishida Services Inc: 04/30/2024
Supplier Payment: BPTS LLC - Remit-To: BPTS (Telemon) Integeration: 04/30/2024
Supplier Payment: Berglund Construction Company: 04/02/2024
Supplier Payment: Barnes & Noble Education Inc: 04/03/2024
Supplier Payment: Instructure Inc: 04/11/2024
Supplier Payment: KLLM Transport Services LLC: 04/15/2024
Supplier Payment: Electric Plus Inc: 04/22/2024
Supplier Payment: F.A. Wilhelm Construction Co. Inc: 04/25/2024
Supplier Payment: Workday Inc: 04/30/2024

Payment Date	Invoices Paid	Reference/Check Number or Ad Hoc Bank Transaction
03/01/2024		AHBT110356
03/01/2024		AHBT110502
03/06/2024		AHBT110767
03/06/2024		AHBT110769
03/07/2024		AHBT110770
03/07/2024		AHBT110776
03/07/2024		AHBT110772
03/11/2024		AHBT110799
03/12/2024		AHBT110875
03/13/2024		AHBT110939
03/13/2024		AHBT110940
03/14/2024		AHBT111031
03/15/2024		AHBT111050
03/15/2024		AHBT111062
03/18/2024		AHBT111075
03/19/2024		AHBT111114
03/21/2024		AHBT111198
03/21/2024		AHBT111200
03/21/2024		AHBT111201
03/21/2024		AHBT111202
03/22/2024		AHBT111269
03/27/2024		AHBT111575
03/29/2024		AHBT111681
03/01/2024	1040 -	276428
03/04/2024	243424.99 - Supplier	286239
03/04/2024	429210.5 -	286197
03/05/2024	116370 -	286294
03/05/2024	228954.31 - Supplier	286266
03/05/2024		286242
03/07/2024	152284 -	2786589
03/07/2024	11685 -	286543
03/07/2024	122380.96 - Supplier	286646
03/07/2024	148407.68 - Supplier	2786587
03/08/2024	1012.96 - Supplier	286688
03/08/2024	209496.2 -	286687
03/11/2024	1125 -	286783
03/14/2024	299304.83 -	287417
03/14/2024	157765.07 -	287384
03/14/2024	127500 -	287359
03/14/2024	184703.06 -	287335
03/18/2024	295490.42 - Supplier	297413

03/19/2024	113988.45 -	297481
03/21/2024	123500 -	297727
03/21/2024	500068.93 -	297709
03/21/2024	525557.23 -	2786654
	Supplier	
03/25/2024	317842.62 -	297863
03/26/2024	106502.16 -	297965
03/27/2024	144615.48 -	298174
03/27/2024	2201523.05 -	298163
	Supplier	
03/28/2024	284.31 -	298240
	Supplier	
03/28/2024	10000 -	298263
03/28/2024	13414.7 -	298227
	Supplier	
03/29/2024		298431
04/03/2024		AHBT111956
04/03/2024		AHBT111958
04/04/2024		AHBT112025
04/04/2024		AHBT112115
04/05/2024		AHBT112114
04/10/2024		AHBT112284
04/12/2024		AHBT112401
04/15/2024		AHBT112553
04/17/2024		AHBT112604
04/18/2024		AHBT112648
04/18/2024		AHBT112649
04/18/2024		AHBT112650
04/22/2024		AHBT112809
04/24/2024		AHBT112950
04/30/2024		AHBT113216
04/01/2024		AHBT111694
04/09/2024		AHBT112171
04/10/2024		AHBT112236
04/10/2024		AHBT112237
04/16/2024		AHBT112530
04/23/2024		AHBT112857
04/01/2024	370831.85 - S	308260
04/01/2024	1040 - Supplie	308188
04/02/2024	151356.23 - S	308343
04/03/2024		308508
	195996 - Supp	
04/03/2024	101477.33 - S	308502
04/04/2024	104690 - Supp	308538
04/04/2024	223046.66 - S	308602
04/09/2024	149656.22 - S	308958

04/12/2024 AHB112400
04/12/2024 AHB112349
04/16/2024 126281.59 - Sı 2786942
04/16/2024 210966.09 - Sı 319093
04/18/2024 111363.51 - Sı 2786973
04/18/2024 189859.52 - Sı 2786972
04/22/2024 223711 - Supp 319662
04/22/2024 115850 - Supp 319650
04/22/2024 121371.95 - Sı 319703
04/23/2024 140730.3 - Suř 319745
04/24/2024 238931.7 - Suř 319935
04/24/2024 319987
101783.56 - Sı
04/25/2024 114859.59 - Sı 2787015
04/29/2024 63990 - Suppli 329909
04/29/2024 123795 - Supp 329821
04/29/2024 370831.85 - Sı 329815
04/30/2024 152712 - Supp 2787035
04/30/2024 13090.35 - Suř 330084
04/30/2024 1040 - Supplie 329950
04/30/2024 161384.65 - Sı 330046
04/02/2024 1854112.53 -   308301
04/03/2024 7433309.5 - Sı 308525
04/11/2024 778323.38 - Sı 309216
04/15/2024 659557.72 - Sı 319001
04/22/2024 21375 - Suppli 319670
04/25/2024 211508.87 - Sı 320227
04/30/2024 31084 - Suppli 330095

- 121,655,921.97

Payee	Amount in Payment Currency	Section
Fifth Third Wire	395,000.00	II
CVS Claims 02/16/24 - 02/23/24	414,436.15	I
Anthem Claims 02/23/24 - 02/29/24 and Admin Fees 03/2024	865,616.76	I
HSA Remit 03/08/24	147,248.71	I
Transamerica 403b Remit 03/08/24	1,401,748.14	I
CVS Claims 02/24/24 - 02/29/24	269,327.35	I
ADP Tax Remit 03/08/24	3,017,484.07	I
Fifth Third Wire	304,000.00	II
Fifth Third Wire	22,188,000.00	II
Voya Stop Loss Remit 02/2024	199,084.20	III
Anthem Claims 03/01/24 - 03/07/24	697,180.63	I
CVS Claims 03/01/24 - 03/07/24	348,842.31	I
Fifth Third Wire	2,060,000.00	II
Life, LTD & STD Remit 02/2024	137,111.72	I
Fifth Third Wire	1,320,000.00	II
Fifth Third Wire	276,000.00	II
HSA Remit 03/22/24	147,637.23	I
Anthem Claims 03/08/24 - 03/14/24	591,890.84	I
ADP Tax Remit 03/22/24	3,061,974.89	I
Transamerica 403b Remit 03/22/24	1,387,422.03	I
CVS Claims 03/08/24 - 03/15/24	352,164.60	I
Anthem Claims 03/15/24 - 03/21/24	824,521.53	I
CVS Claims 03/16/24 - 03/23/24	388,408.81	I
Nishida Services Inc	182,516.12	III
DocuSign Inc	243,424.99	III
Adobe	429,210.50	III
B & S Roofing INC.	116,370.00	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	228,954.31	III
	339,949.91	III
IN-KY Region Service Council of Carpenters JATF	152,284.00	III
EFC Trade Inc.	106,245.00	III
Apprentice Education Trust Local 440	122,380.96	III
Indianapolis Electrical JATC	148,407.68	III
Barnes & Noble Education Inc	565,699.12	IV
Insight Public Sector Inc	209,496.20	III
Ascend Learning LLC	104,625.00	III
Glenroy Construction Co Inc	299,304.83	III
F.H. Paschen S.N. Nielsen & Associates LLC	157,729.07	III
NFP - First Person Inc	127,500.00	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	184,703.06	III
F.A. Wilhelm Construction Co. Inc	295,490.42	III

BPTS LLC - Remit-To: BPTS (Telemon) Integeration	113,988.45	III
Destination Marketing Group	123,500.00	III
Berglund Construction Company	1,376,856.51	IV
IN/KY/OH Council of Carpenters Joint Apprenticeship and Training Fund	525,557.23	IV
Certiport Inc	317,842.62	III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	106,502.16	III
CollegeNET Inc	160,224.41	III
U.S. Bank Equipment Finance - Remit-To: Juniper Financial Services 1310 Madrid St Marshall MN ACH 182021	2,201,523.05	IV
Williams Crow Inc	124,018.31	III
Gordon M Buitendorp Associates Inc	183,625.00	III
Allied Universal Security Services	141,930.42	III
Fifth Third Wire	193,857.37	III
Anthem Claims 03/22/24 - 03/28/24	916,020.37	I
HSA Remit 04/05/24	147,520.54	I
Transamerica 403b Remit 04/05/24	1,401,057.30	I
ADP Tax Remit 04/05/24	2,944,903.84	I
CVS Claims & Admin Fees 03/24/24 - 03/31/24, 02/2024 & 03/2024	195,073.99	I
Anthem Claims 03/29/24 - 04/04/24	970,639.77	I
CVS Claims 04/01/24 - 04/07/24	353,907.07	I
Life, LTD & STD Remit 03/2024	137,619.04	I
Anthem Claims 04/05/24 - 04/11/24	764,184.10	I
HSA Remit 04/19/24	147,444.91	I
ADP Tax Remit 04/19/24	3,021,270.41	I
Transamerica 403b Remit 04/19/24	1,320,231.42	I
CVS Claims 04/08/24 - 04/15/24	451,875.03	I
Anthem Claims 04/12/24 - 04/18/24	630,314.86	I
CVS Claims 04/16/24 - 04/23/24	342,236.80	I
Fifth Third Wire	1,805,000.00	II
Lake City Wire	576,000.00	II
Fifth Third Wire	3,379,222.36	II
Lake City Wire	7,440,777.64	II
Fifth Third Wire	1,925,000.00	II
Fifth Third Wire	297,000.00	II
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C&D Williams Company Inc	250,871.89	III
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Voya Stop Loss Remit 03/2024	200,147.40 III
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Surgical Science Inc	115,850.00 III
Zoom Video Communications Inc.	121,371.95 III
BPTS LLC - Remit-To: BPTS (Telemon) Integeration	140,730.30 III
Modo Labs Inc.	238,931.70 III
Airgas Inc - Remit-To: Airgas Inc JP Morgan Chase (2228)	101,783.56 III
IBEW Local 668	114,859.59 III
Williams Crow Inc	147,690.00 III
Moser Consulting Incorporated	165,845.00 III
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Instructure Inc	778,323.38 IV
KLLM Transport Services LLC	659,557.72 IV
Electric Plus Inc	661,572.50 IV
F.A. Wilhelm Construction Co. Inc	778,060.75 IV
Workday Inc	3,147,336.00 IV
	121,655,921.97
	(50,378,816.67) March
	(71,277,105.30) April
	<hr/> 0.00 Difference

Description	Vendor
Health Savings Account	Chard Snyder
Payroll Tax	ADP
Retirement	Transamerica
Reimbursement for Health Ins. Claims	Anthem
Rx Payment	CVS
Life & LTD	The Standard
Purchasing Card Payment	PNC
Utilities	BPTS
Apprenticeship Contract Expense	Apprentice Education Trust Local 44
Apprenticeship Contract Expense	International Union of Operating Engineers Local #103 JATC
Apprenticeship Contract Expense	Indiana/Kentucky Council of Carpenters
Apprenticeship Contract Expense	Indianapolis Electrical JATC
Apprenticeship Contract Expense	Evansville Plumbers & Pipefitters 1
Construction - Lafayette Ivy Hall Restroom	F.H. Paschen, S.N. Nielsen & Associates
Apprenticeship Contract Expense	NECA-IBEW Electrical JATC
Student Retention Consulting	Strada Collaborative Inc
Classroom Tools	Gaumard Scientific Co Inc
Student Study Materials	Assessment Technologies Institute
Classroom Tools	Williams Crow Inc
Stop Loss Claims	Voya
Cleaning Services	Nishida Services Inc
Classroom Tools	Consulab Educatech
Apprenticeship Contract Expense	Plumbers & Steamfitters Local 166 JATC
Licensed Software - Foundation	Salesforce
Licensed Software	Blackboard Inc
Workday Consulting	Cognizant Technology Solutions US
Promotional Tumblers	Phoenix Press Inc
Construction - Sellersburg Renovation	Brandt Construction Inc
Advertising	C&D Williams Company Inc
CDL Training	EFC Trade, Inc.
Software Subscription	Laerdal Medical Corp
Apprenticeship Contract Expense	Sheet Metal Workers JATC Local 20
Apprenticeship Contract Expense	Evansville Plumbers & Pipefitters
Passport Program	Indiana University Purdue University
Printing and Postage	The Jackson Group Corporation
Licensed Software	Instructure Inc
CDL Training	KLLM Transport Services LLC
Construction - Lafayette Nursing Lab	F.H. Paschen, S.N. Nielsen & Associ
Aviation Building Lease Payoff	Wire to the Foundation
Bond Principal and Interest Payment	US Bank
OneSummit Banquet	Blue Sky Casino LLC
Construction - Franklin	Glenroy Construction Co Inc
Construction - Columbus Facility Replacem	Pepper Construction Company of Indiana
Licensed Software	Zoom Video Communications, Inc.
Apprenticeship Contract Expense	Hoosier Energy REMC - South
Apprenticeship Contract Expense	Ironworkers Local 22 Apprenticeship

Equipment

Software as a Service

Apprenticeship Contract Expense

Locker Removal - Hamilton County

Apprenticeship Contract Expense

Apprenticeship Contract Expense

Classroom Tools

Licensed Software

Copier Lease

Apprenticeship Contract Expense

Statewide Facilities Master Planning

Legal Fees

Apprenticeship Contract Expense

Apprenticeship Contract Expense

Dell

Vertosoft LLC

IBEW Local 668

F.A. Wilhelm Construction Co., Inc

Lake County Electricians JATC

Ironworkers 395 Trust JATC

Surgical Science Inc

Oracle America Inc

Toshiba America Business Solutions

South Bend & Vicinity Electrical JATC

American Structurepoint Inc

Ice Miller LLP

Louisville Electrical JATC

Plumbers & Pipefitters Local 502 Ed

**IVY TECH COMMUNITY COLLEGE
SPONSORED PROGRAM FUNDS
March 1, 2024 THROUGH April 30, 2024**

Grant/Award Number	Campus	Title or Description	Source	Amount	Original Effective Date	Expiration Date
Competitive						
AW100451	Sellersburg	Caesars Foundation Culinary and Hospitality Training Institute Pilot Program	Caesars Foundation of Floyd County, Inc	\$ 52,500.00	01/27/2023	12/31/2024
AW100450	Evansville	Evansville Promise Neighborhood	University of Evansville	\$ 168,000.00	04/01/2023	03/31/2028
AW100450	Evansville	Evansville Promise Neighborhood (increase)	University of Evansville	\$ 168,000.00	04/01/2023	03/31/2028
AW100444	Systems Office	PepsiCo Foundation Uplift	Scholarship America - Pepsico Foundation	\$ 200,000.00	01/22/2024	12/31/2024
AW100447	Fort Wayne	Ivy Tech Fort Wayne Think College Pilot Program	AWS Foundation Inc	\$ 30,471.00	11/14/2023	12/01/2024
AW100448	Muncie	Optimus Primary - Henry County Nursing Apprenticeship	Ball Brothers Foundation	\$ 30,000.00	10/01/2023	12/24/2024
AW100449	Fort Wayne	YMCA 31s Childwatch Program at Ivy Tech	Community Foundation of Greater Fort Wayne	\$ 5,000.00	07/01/2023	07/01/2024
AW100069	Systems Office	SUB DOE IU UISFL (increase)	Indiana University	\$ 7,938.00	09/01/2020	09/30/2024
AW100452	Fort Wayne	Early Years Initiative	Early Learning Indiana	\$ 407,300.00	09/01/2023	08/31/2026
AW100404	Systems Office	Center for International Business Education and Research (CIBER) (increase)	Indiana University	\$ 8,090.93	10/01/2022	09/30/2026
AW100453	Lafayette	Expanding SACA Courses in Ivy Tech - Lafayette Service Area	Caterpillar Foundation	\$ 376,758.00	01/01/2024	12/31/2025
AW100126	Lake	SUB DOE TRIUNFOS (increase)	Indiana University	\$ 100,000.00	10/01/2021	09/30/2024
AW100454	Marion	CAPE II Career Exploration Grant Fund	Community Foundation of Grant County Indiana Inc	\$ 32,000.00	11/16/2023	12/10/224
AW100455	Bloomington	Pitch for the Trades_Ivy Tech Cyber Range: Train at the Speed of Life	National Association for Community College Entrepreneurship	\$ 40,000.00	11/20/2023	09/30/2024
AW100456	Columbus	Visitor's Center ComicCon	Columbus Area Visitors Center	\$ 803.58	02/28/2024	05/21/2024
AW100457	Columbus	Wortman Family Foundation - Equipment Services	Wortman Family Foundation	\$ 5,200.00	01/26/2024	01/26/2025
AW100458	South Bend	Regional Higher Education Talent Pipeline and Partnership Consortium READI	Indiana University	\$ 61,000.00	09/18/2023	09/17/2028
AW100459	Lake	Continue, Sustain, and Expand the NCAE-C AI-Cybersecurity Workforce Certification Based Training	Trustees of Purdue University	\$ 461,790.00	09/13/2023	06/30/2025
Competitive Total:				\$ 2,154,851.51	\$	1,481,351.51
Non-Competitive						
Non-Competitive Total:				\$	-	
Total Board Report:				<u>\$ 2,154,851.51</u>		

**IVY TECH COMMUNITY COLLEGE
SPONSORED PROGRAM FUNDS
July 1, 2023 THROUGH June 30, 2024**

	<u>Grants & Contracts</u>
Total this Report	\$ 2,154,851.51
2023-2024 YTD-Total to Date	\$ 42,250,875.20
2022-2023 Fiscal Year-End Total	\$ 50,141,609.27
2021-2022 Fiscal Year-End Total	\$ 38,836,336.00
2020-2021 Fiscal Year-End Total	\$ 183,415,188.87
2019-2020 Fiscal Year-End Total	\$ 61,493,223.00
2018-2019 Fiscal Year-End Total	\$ 22,580,366.00
2017-2018 Fiscal Year-End Total	\$ 18,122,815.00
2016-2017 Fiscal Year-End Total	\$ 25,626,665.00
2015-2016 Fiscal Year-End Total	\$ 18,906,875.00
2014-2015 Fiscal Year-End Total	\$ 20,718,246.00
2013-2014 Fiscal Year-End Total	\$ 27,105,576.00
2012-2013 Fiscal Year-End Total	\$ 23,049,587.00

Grant #**Proposal #****Competitive**

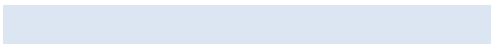
AW100451	S00002819
AW100450	S00002783
AW100450	
AW100444	S00002824
	S00002794
AW100448	S00002795
	S00002803
	S00002843
	S00002789
	S00002792
	S00002841
	S00002801
	S00002798

Non-Competitive
Grant #**Proposal #****Competitive**

	S00002873*
	S00002850
	S00002857
	S00002866
	S00002867
	S00002871
	S00002878
	S00002879

S00002880
S00002884
S00002851

Non-Competitive



BELOW GRANTS were on PREVIOUS C

S00002770

S00002775

S00002780

S00002808

S00002812

S00002828

S00002834

BELOW GRANTS were on PREVIOUS C

S00002620

S00002729

S00002732

**March 1, 2024 THROUGH April 30, 2024
Reconciliation**

On SPA BR but not on GM BR

Name		Amount
SEL Caesars Fnd Floyd	\$	52,500.00
221 USDOE SUB UE EPN 23-28		168,000.00
Year 2		168,000.00
SO AACU PepsiCo Uplift Scholars		200,000.00
131 AWS Fnd Think College Pilot	\$	30,471.00
161 Ball Brothers Foundation	\$	30,000.00
131 CFGFW YMCA Childwatch 23-24		5,000.00
SO USDOE SUB IU CIBER 23-24 INC		8,090.93
141 Caterpillar Fnd Expanding SACA	\$	376,758.00
163 CFGC POLISH 24	\$	32,000.00
BLM NACCE Pitch for the Trades 23-24	\$	40,000.00
201 BRCF Wortman Family Fnd 2324	\$	5,200.00
112 NSA SUB PNW NCAE-C AI Expansion		461,790.00

Competitive Total: \$ 1,577,809.93

Non-Competitive Total: \$ -

Total: \$ 1,577,809.93

On GM BR but not on SPA BR

Name		Amount
Bloomington_Small Business Development State Core 24		284,599.00
SBE NACCE Eevery Entrepreneur 24		5,000.00
SO Perkins Reserve		125,000.00
EV DWD AE HSE Test fee MYI INC 23-24		3,000.00
BLM DWD AE FED MYI Inc		10,000.00
TH FCA Battery Workforce Challenge		47,000.00
FTW DWD JAG 23-24		65,000.00
FTW DWD JAG CSP Increase 24		600.00

LAF IOED SUB Purdue SMR Tech	21,634.62
IND NACCE Everyday Entrepreneur 24	5,000.00
SO CHE Career Coaching 24-25	964,254.86

Competitive Total: 1,531,088.48

Non-Competitive Total: \$ -

Total: \$ 1,531,088.48

\$	2,154,851.51
\$	(1,577,809.93)
\$	1,531,088.48
\$	2,108,130.06
\$	2,108,130.06
\$	-

GM Board Reports, but yet to be put on SPA Board Report...

231 Caesars Fnd Student Life Reno	100,000.00
184 CEA Actualizing Comm Engagement	\$ 5,000.00
221 Tell City READI 23-24	350,000.00
241 SBA SUB IEDC SBDC Federal	150,102.00
151 DWD OWBLA Employer Cohort 23-	90,000.00
KOK HCCF Doing the Dream 24	4,000.00
EV DWD AE Federal MYI INC 23-24	10,000.00

GM Board Reports, but will never be put on SPA Board Report...

151 Dukes Scholarship 23-24	30,000.00
Sellersburg Duke Energy SUB IEDA	18,000.00

201 FFA Lilly Fnd IU Prof Dev

10,000.00

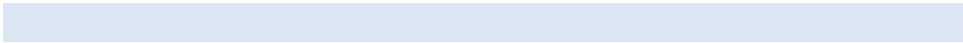
Notes:

on Nov/Dec GM BR
On Sept/Oct GM BR

GM BR amount was 840,000.00 difference of (840,000.00)

on Nov/Dec GM BR
on Nov/Dec GM BR
on Jan/Feb GM BR
on Nov/Dec GM BR
on Jan/Feb GM BR
on Nov/Dec GM BR
on Nov/Dec GM BR
on Jan/Feb GM BR
on Jan/Feb GM BR
on Jan/Feb GM BR

GM BR amount was 419,958.00 difference of (43,200.00)



Notes:

Effective Date Start Expiration Date

Will be on SPO March/April BR
on SPO Mar/Apr BR
on SPO Mar/Apr BR
on SPO Mar/Apr BR
on SPO Mar/Apr BR
on SPO Mar/Apr BR
on SPO Mar/Apr BR
on SPO Mar/Apr BR

JMW Note 3/15/24: Risk-backed AW100425. Waiting on agreement from EJD just rec'd SPFR
Will be on SPA Mary/June report

on SPO Mar/Apr BR
on SPO Mar/Apr BR
on SPO Mar/Apr BR

SP Report Total
items not on GM report but on SP report
items on GM report not on SP report
GM report Total ...should be
GM report Total (get this \$ from JMW)
difference

On July/Aug GM BR	JMW Note 3/15/24: SPFR forthcoming. Followed up with Betsy on 3/15/24
On Sept/Oct GM BR	JMW Note 3/15/24: SPFR forthcoming. Followed up with Heather on 3/15/24
on Nov/Dec GM BR	JMW Note 3/15/24: SPFR forthcoming. Followed up with Betsy on 3/15/24
on Nov/Dec GM BR	JMW Note 3/15/24: Risk-backed AW100424. Waiting on agreement from JMW
on Jan/Feb GM BR	Contract in process
on Jan/Feb GM BR	SPFR pending
on Jan/Feb GM BR	RGM pending (will be new award line)

On Jan/Feb GM BR (FY23)	2/1 email from JMW w 1/19/24... JMW advised may not be establishing a
On May/June GM BR (FY23)	Will stay direct to Foundation; they will spend. No College Award needed

On May/June GM BR (FY23)

Determined to be a gift

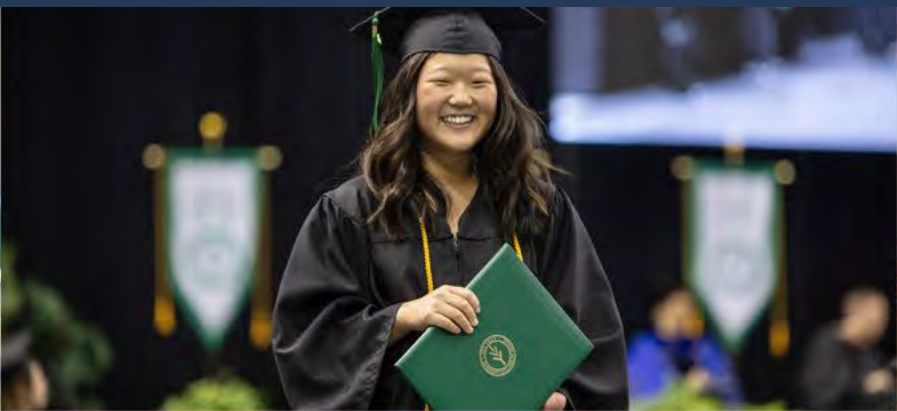
n state

24 for status update

15/24 for status update

24 for status update
in state

as just scholarship to ITCC Foundation_JMW will f/u with RDM re Still no SPFR
ed



IVY TECH
COMMUNITY COLLEGE

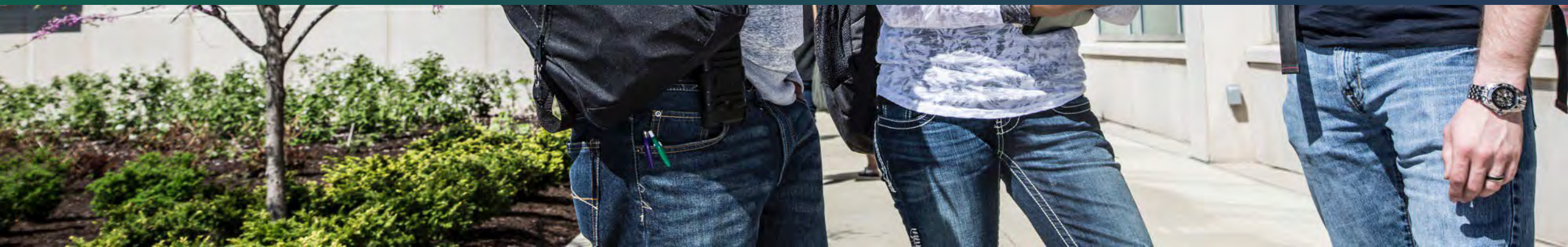
HIGHER EDUCATION at the *SPEED OF LIFE*





JUNE SBOT MEETING

President's Report



IVY TECH DAY

Give. Grow. Go. | April • 23 • 2024



Celebrating Commencement Season



Free Summer Courses for Hoosier High Schoolers



- All 19 campuses will offer free tuition and textbooks to eligible Indiana high school students
 - Rising 9th graders
 - Graduating seniors
 - Homeschool students
 - Adult high school students
- More than 9K students enrolled in 2024 – a 20% YoY increase
- Dual credit/dual enrollment have saved 90K+ students \$110M+



School of Business Programs Earn ACBSP Accreditation



- Programs receiving ACBSP accreditation through 2030:
 - Accounting
 - Business Administration
 - Business Operations, Applications and Technology (BOAT)
 - Logistics and Supply Chain Management



Indiana Continues Workforce Winning Streak



- **Amazon Web Services:** \$11B data center in New Carlisle; 1,000 jobs
- **Google:** \$2B data center in Fort Wayne; 200 jobs
- **Toyota:** \$1.4B investment in battery electric vehicle (BEV) assembly in Princeton; 350 jobs
- **Eli Lilly & Company:** \$5.7B (\$9B total) in Lebanon LEAP District; 200 jobs (900 total)



Ivy Tech Indy & Lilly Open First Biopharma Science & Tech Lab



- 4,000+ square feet of equipment and tech that simulates working environment of Lilly's labs
- Part of Lilly's \$15, 5-year investment in Lilly Scholars @ Ivy Tech program



Ivy Tech Goes to Washington, D.C.



Matt Connell testifies before Senate Committee on Aging



Policy Fellows meet with their Members of Congress

Columbus iGrad Program Sees 100% Graduation Rate





School Spotlights



June: Achieve Your Degree



More than 340 AYD employers,
now including:

- Honeywell, DD Dannar (Muncie)
- Copeland, Bullen (Richmond)
- Rea Magnet Wire, Tactile Engineering (Lafayette)
- Republic Airways (Indianapolis)
- Carver Community Organization, MAC Industrial Services, EnCom Polymers, Orthopedic Associates, Waupaca (Evansville)





July: Career Link

“ My internship with the City of Lawrenceburg brings new activities every day: office work, meetings, hands on projects...it brings a lot of opportunities to network and get involved in government as well as the local community. ”

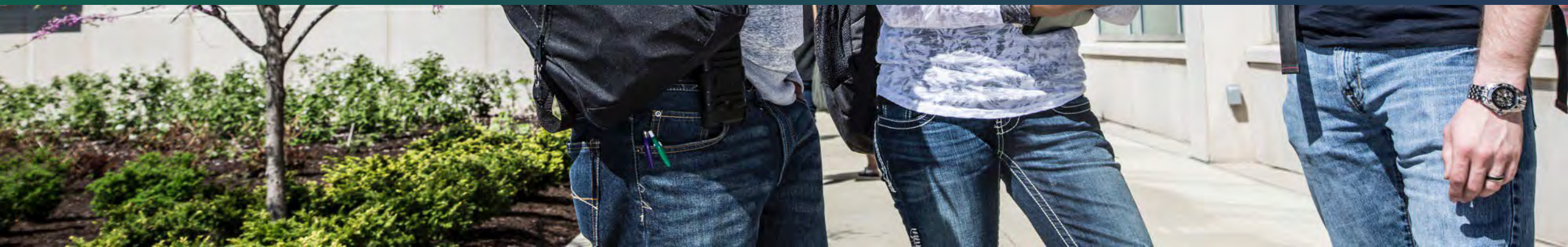
Katie Wilkening '23
Clerk Treasurers Office Assistant,
City of Lawrenceburg
Former Ivy Tech Intern





STRATEGIC PLAN UPDATE

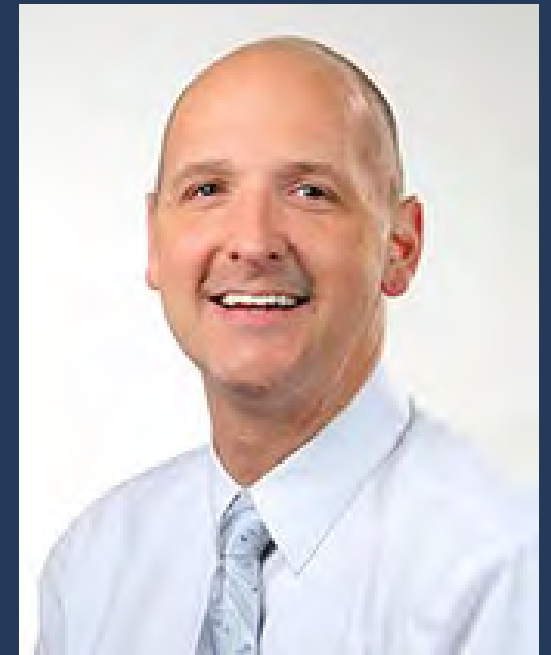
Goal 4: Operational Excellence



Goal 4: Operational Excellence



“Goal 4: Operational Excellence serves as the glue of the strategic plan. We are a system – one College – but we have 19 unique campuses. Finding what works and what needs to be the same for all of us, but also finding the spaces where campuses have autonomy to serve the unique needs of their communities and meet students where they are, is one of the most important things we can do.”



Justin Dammeier, Goal Lead

Assistant Vice President of Educational Technology &
Instructional Design, Systems Office

Goal 4: Operational Excellence



“When you think about great organizations in the nation and world, one of the things that describes them is they’re operationally excellent.”

Cary Strouse, Vice Chancellor for Human Resources & Strategic Operations, Madison



HIGHER EDUCATION

at the

SPEED OF LIFE

Strategic Plan Metrics



50,000
ANNUAL
COMPLETIONS

5% INCREASE
IN STUDENT
RETENTION



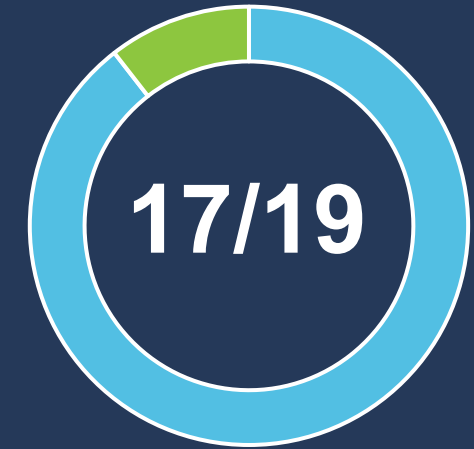
INCREASE
ENROLLMENT
TO **190,000**



60% OF GRADS
EARNING ABOVE
MEDIAN WAGE

Strategic Plan Metrics

Data as of 06/05/24



Total Enrollment

Target: 180,000

198,120

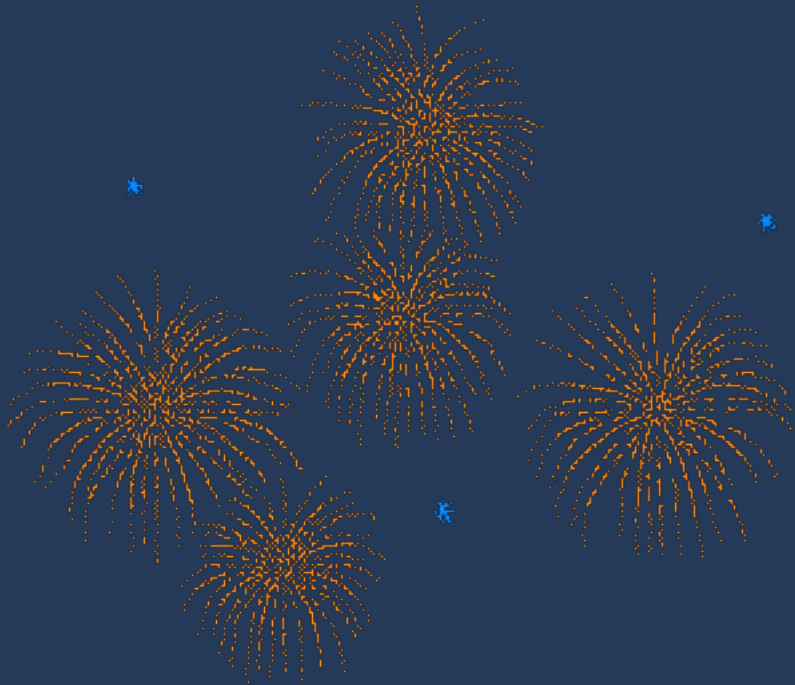
Highest since 2014!



Congratulations Campuses!

Exceeded their Campus Enrollment Goal

Anderson
Columbus
Evansville
Fort Wayne
Hamilton County
Indianapolis
Kokomo
Lafayette
Lake County
Lawrenceburg
Madison
Muncie
Richmond
Sellersburg
South Bend/Elkhart
Terre Haute
Valparaiso



Strategic Plan Metrics

Data as of 06/05/24



Target: 72%



Fall-to-Spring Retention



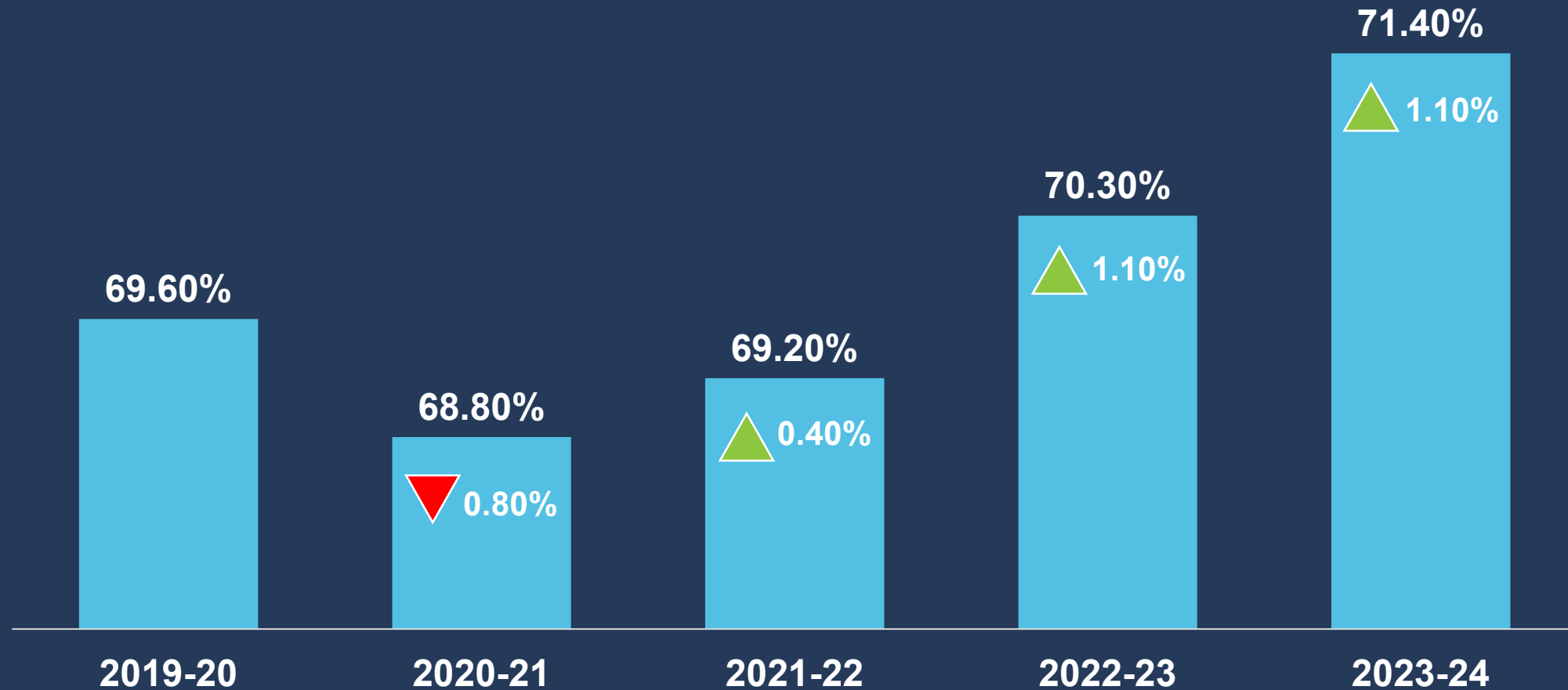
71.4%

Highest since 2012!



Fall-to-Spring Retention Trends

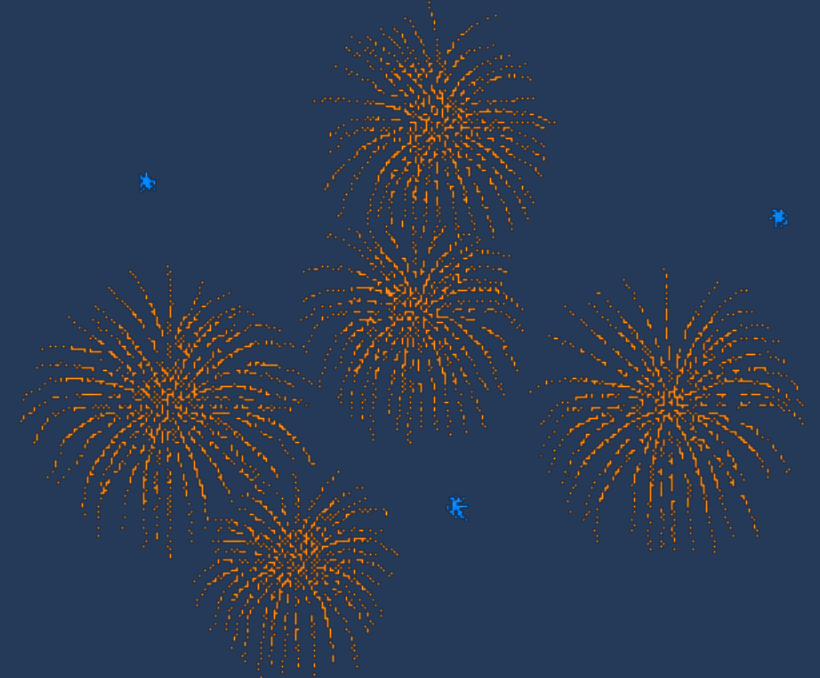
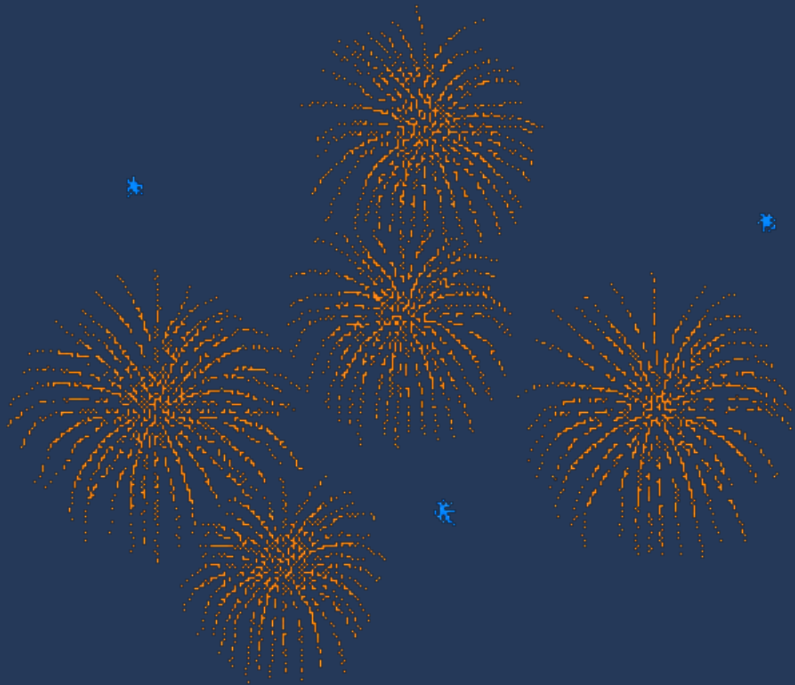
Data as of 06/05/24



Congratulations Campuses!

Anderson
Bloomington
Columbus
Evansville
Hamilton County
Kokomo
Lafayette
Lawrenceburg
Madison
Richmond
Terre Haute

Exceeded the Statewide Fall-to-Spring Retention Goal



Strategic Plan Metrics

Data as of 06/05/24



Fall-to-Fall Retention

Target: 50%

24.3%

Finalization Date:
December 1, 2024



Strategic Plan Metrics

Data as of 06/05/24



Completions

Target: 45,000

28,204

*Finalization Date:
October 1, 2024*



Thank you, 2024 State Board Student Representatives!



Ahmadzia Momand



Tabatha Tachik

NEXT STEPS



IVY TECH

COMMUNITY COLLEGE

APPOINTMENT OF CAMPUS BOARD TRUSTEES

RESOLUTION NUMBER 2024-21

WHEREAS, the Ivy Tech Community College Campus Boards of the Anderson, Bloomington, Columbus, Evansville, Fort Wayne, Hamilton County, Kokomo, Lawrenceburg, Madison, Muncie, Sellersburg, South Bend/Elkhart, Terre Haute, and Valparaiso campuses (“Campus Boards”) have recommended individuals to serve on their campus Boards; and

WHEREAS, pursuant to Indiana Code (“IC”) 21-22-6-2 and 6-3, the Campus trustees must be appointed by the Ivy Tech Community College State Board of Trustees (“State Board”); and

WHEREAS, these Campus Boards affirm that the recommended candidates meet all the attributes and expectations delineated in Resolution Number 2008-53 and IC 21-22-6-3; and

WHEREAS, these Campus Boards request the State Board appoint those recommended individuals listed on Exhibit A,

NOW THEREFORE BE IT RESOLVED, the State Board appoints those individuals listed on Exhibit A as campus trustees for Ivy Tech Community College of Indiana – Anderson, Bloomington, Columbus, Evansville, Fort Wayne, Hamilton County, Kokomo, Lawrenceburg, Madison, Muncie, Sellersburg, South Bend/Elkhart, Terre Haute, and Valparaiso effective immediately.

**STATE BOARD OF TRUSTEES
IVY TECH COMMUNITY COLLEGE
OF INDIANA**

Andrew Wilson, Chair

Michael Dora, Secretary

Dated June 6, 2024

**Exhibit A
Resolution 2024-22**

ANDERSON CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Eric Davis	Education	6/30/2027
Dan McMahan	Agriculture	6/30/2027
Beth Tharp	At Large	6/30/2027
Kimberly Townsend	At Large	6/30/2027
Jason Wells	At Large	6/30/2026
Clayton Whitson	Commerce	6/30/2027

BLOOMINGTON CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Shawn Girgis	Agriculture	6/30/2027
Bruce Calloway	Manufacturing	6/30/2027
Cindy Kinnarney	Commerce	6/30/2027
Dr. Markay Winston	Education	6/30/2027
Skylar Whiteman	At Large	6/30/2027

COLUMBUS CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Richard Beckort	Agriculture	6/30/2027
Kathy Covert	At Large	6/30/2027

EVANSVILLE CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Shawn McCoy	Commerce	6/30/2027
Marcia Fortston	At Large	6/30/2027
Cory Menke	Manufacturing	6/30/2027

FORT WAYNE CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Park Ginder	Education	6/30/2027
Debra Faye Williams – Robbins	Education	6/30/2027

HAMILTON COUNTY CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Greg Conner	Manufacturing	6/30/2027
Bruce Kettler	Agriculture	6/30/2027
Chad Miller	Manufacturing	6/30/2027
Sam Mishelow	At Large	6/30/2027
Chuck Haberman	At Large	6/30/2027

KOKOMO CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Karen McLean	At Large	6/30/2027
Mark Maple	Agriculture	6/30/2027
Linda Gill	Commerce	6/30/2027
Tara McVay	At Large	6/30/2027

LAWRENCEBURG CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Belinda Eldridge	Commerce	6/30/2027
Laura J. Hauptert	Agriculture	6/30/2027
John V. Kime	Labor	6/30/2027
Karen Snyder	At Large	6/30/2027

MADISON CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Joseph Bulach	Labor	6/30/2027
Britt Copeland	Agriculture	6/30/2027
Neil Clayton	Manufacturing	6/30/2025
Chad Lewis	Commerce	6/30/2027
Thomas Steveley	Manufacturing	6/30/2027

MUNCIE CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Dea Bell	Education	6/30/2027
Brock Davis	Commerce	6/30/2027
Laura Helms	Education	6/30/2027
Jeff Rodeffer	Labor	6/30/2027

TERRE HAUTE CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Lori Danielson	At Large	6/30/2027
Greg Harbison	At Large	6/30/2027
Alpa Patel	At Large	6/30/2027
Chris Stitzle	Education	6/30/2027

VALPARAISO CAMPUS

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Barbara Eason-Watkins	Education	6/30/2026
Clarence Hulse	Commerce	6/30/2026
Rob Thorgren	Manufacturing	6/30/2026
Timothy Stoner	Agriculture	6/30/2026
Vern Beck	Labor	6/30/2027
Lisa Daugherty	At Large	6/30/2027
Melissa Mitchell	At Large	6/30/2027
Audra Peterson	Education	6/30/2027
Mike Riehle	Commerce	6/30/2027

SOUTH BEND/ELKHART

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Tina Patton	Commerce	6/30/2027
Richard Pfeil	At Large	6/30/2027
Anna Milligan	At Large	6/30/2027
Jerry Thacker	Education	6/30/2027
Gregg Fore	At Large	6/30/2027
Kreg Gruber	At Large	6/30/2027

SELLERSBURG

<u>Name</u>	<u>Constituency</u>	<u>Expiration of Term</u>
Paul Perkins	Manufacturing	6/30/2027